

**Return of Allotment of Shares**Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**Company Number: **09553031**Received for filing in Electronic Format on the: **21/05/2015**

X47UHHW3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	07/05/2015

Class of Shares:	ORDINARY	Number allotted	22197579
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION OF THE ALLOTMENT OF 22197579 ORDINARY SHARES OF \$0.01 IN THE COMPANY, THE COMPANY RECEIVED MEMBERSHIP INTERESTS IN INDUSTRIAL HEAT, LLC.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	22197580
Currency:	USD	Aggregate nominal value:	221975.8
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	22197580
		Total aggregate nominal value:	221975.8

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.