

**Return of Allotment of Shares**Company Name: **PTP FUNDING LIMITED**Company Number: **09550128**Received for filing in Electronic Format on the: **20/11/2018**

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**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**15/11/2018**

<b>Class of Shares:</b>	<b>ORDINARY A</b>	Number allotted	<b>217921</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>348673.6</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY C</b>	Number allotted	<b>2000</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>3200</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY A</b>	Number allotted	<b>9900</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**NON CASH OPTIONS PAYMENT**

<b>Class of Shares:</b>	<b>ORDINARY A</b>	Number allotted	<b>36058</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1.6</b>

Amount unpaid: 0

Non-cash consideration

**NON CASH PAYMENT FROM AU CAPITAL IN RETURN FOR CONSULTANCY SERVICES**

<b>Class of Shares:</b>	<b>ORDINARY A</b>	Number allotted	<b>7820</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>12512</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**NON CASH PAYMENT TO EMPLOYEE. VESTING OPTIONS**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2625000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>26250</b>

Prescribed particulars

**EACH ORDINARY SHARE IS ENTITLED TO TWO VOTES IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1640108</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>16401.08</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH A SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. A SHARES SHALL FOLLOW PRE-EMPTION PROCEDURES ACCORDING TO THE ARTICLES OF ASSOCIATION. A SHARES SHALL OFFER THEIR SHARES TO OTHER SHAREHOLDERS AND TO THE COMPANY FIRST. IF THE OTHER SHAREHOLDERS AND COMPANY DO NOT WANT TO BUY, THEY CAN SELL THEIR SHARES TO OTHER PARTIES SUBJECT TO SHAREHOLDER APPROVAL.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>90155</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>901.55</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH C SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. C SHARES DO NOT HAVE ANY VOTING RIGHT. C SHARES SHALL FOLLOW PRE-EMPTION PROCEDURES ACCORDING TO THE ARTICLES OF ASSOCIATION. C SHARES SHALL OFFER THEIR SHARES TO OTHER SHAREHOLDERS AND TO THE COMPANY FIRST. IF THE OTHER SHAREHOLDERS AND**

**COMPANY DO NOT WANT TO BUY, THEY CAN SELL THEIR SHARES TO OTHER PARTIES  
SUBJECT TO SHAREHOLDER APPROVAL.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>4355263</b>
		Total aggregate nominal value:	<b>43552.63</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.