

**Return of Allotment of Shares**Company Name: **Warren Energy Limited**Company Number: **09534132**Received for filing in Electronic Format on the: **15/07/2016**

X5BAVFF5

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>10/07/2015</b>	<b>15/07/2016</b>

<b>Class of Shares:</b>	Number allotted	<b>3499999</b>
Currency:	Nominal value of each share	<b>0.01</b>
	Amount paid:	<b>1</b>
	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>0.01</b>

Prescribed particulars

**TO RANK PARRI PASSUI WITH ALL OTHER SHARES OF THE SAME CLASS AND TO FULLY PARTICIPATE IN ALL DISTRIBUTIONS AND ANY WINDING UP AND TO HAVE FULL VOTING RIGHTS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3499999</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>34999.99</b>

Prescribed particulars

**TO RANK PARRI PASSUI WITH ALL OTHER SHARES OF THE SAME CLASS AND TO FULLY PARTICIPATE IN ALL DISTRIBUTIONS AND ANY WINDING UP AND TO HAVE FULL VOTING RIGHTS**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3500000</b>
		Total aggregate nominal value:	<b>35000</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.