

Return of Allotment of Shares

Company Name: CURVE 1 LIMITED

Company Number: 09523903

X8JL6BLK

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 16/10/2019 25/11/2019

Class of Shares: ORDINARY Number allotted 40925

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.0075

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 1394887

Currency: GBP Nominal value of each share 0.0001

Amount paid: 3.9586

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 25951

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.15

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 20184

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.0764

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 10092

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.0075

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 8569

Currency: GBP Nominal value of each share 0.0001

Amount paid: **0.15**

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 20000

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.3

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 2572896

ORDINARY Aggregate nominal value: 257.2896

Currency: GBP

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY

Class of Shares: ORDINARY Number allotted 16017276

Currency: GBP Aggregate nominal value: 1601.7276

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: A1 Number allotted 2913428

PREFERRED Aggregate nominal value: 291.3428

Currency: GBP

Prescribed particulars

THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares: A2 Number allotted 7823251

PREFERRED Aggregate nominal value: 782.3251

Currency: GBP

Prescribed particulars

THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares: A3 Number allotted 7152800

PREFERRED Aggregate nominal value: 715.28

Currency: GBP

Prescribed particulars

THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY

Class of Shares: B1 Number allotted 6081871

PREFERRED Aggregate nominal value: 608.1871

Currency: GBP

Prescribed particulars

THE B1 PREFERRED SHARES SHALL CONFER ON EACH B1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN REOLUTIONS OF THE COMPANY. B1 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares: B2 Number allotted 432328

PREFERRED Aggregate nominal value: 43.2328

Currency: GBP

Prescribed particulars

THE B2 PREFERRED SHARES SHALL CONFER ON EACH B2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN REOLUTIONS OF THE COMPANY. B2 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares: B3 Number allotted 857449

PREFERRED Aggregate nominal value: 85.7449

Currency: GBP

Prescribed particulars

THE B3 PREFERRED SHARES SHALL CONFER ON EACH B3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN REOLUTIONS OF THE COMPANY. B3 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 43851299

Total aggregate nominal value: 4385.1299

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.