

**Return of Allotment of Shares**Company Name: **FUNDERBEAM LTD.**Company Number: **09519125**Received for filing in Electronic Format on the: **08/04/2024**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>25/03/2024</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>30456</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10000476</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1.000048</b>

Prescribed particulars

**A) THE HOLDERS OF THE ORDINARY SHARES, TOGETHER WITH THE HOLDERS OF THE SERIES A 2023 SHARES AND THE A PREFERENCE SHARES, SHALL HAVE THE RIGHT TO EXERCISE 25% OF THE VOTES AT A GENERAL MEETING ON A SHOW OF HANDS OR ON A POLL; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD, SUBJECT TO THE RIGHTS OF THE A PREFERENCE SHARES AND THE SERIES A 2023 SHARES; AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>10175430</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1.017543</b>

Currency: **GBP**

Prescribed particulars

**A) THE HOLDERS OF THE A PREFERENCE SHARES, TOGETHER WITH THE HOLDERS OF THE SERIES A 2023 SHARES AND THE ORDINARY SHARES, SHALL HAVE THE RIGHT TO EXERCISE 25% OF THE VOTES AT A GENERAL MEETING ON A SHOW OF HANDS OR ON A POLL; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ANY DECLARED BUT UNPAID DIVIDENDS ON A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF A PREFERENCE SHARES HELD, RANKING AHEAD OF THE ORDINARY SHARES BUT SUBJECT TO THE RIGHTS OF THE SERIES A 2023 SHARES; D) THE A PREFERENCE SHARES ARE NOT REDEEMABLE; AND E) THE RIGHT TO CONVERT THE A PREFERENCE SHARES INTO ORDINARY SHARES ON A 1:1 BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>51012520</b>
	<b>A 2023</b>	Aggregate nominal value:	<b>5.101252</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**A) THE HOLDERS OF THE SERIES A 2023 SHARES, TOGETHER WITH THE HOLDERS OF THE ORDINARY SHARES AND A PREFERENCE SHARES, SHALL HAVE THE RIGHT TO EXERCISE 25% OF THE VOTES AT A GENERAL MEETING ON A SHOW OF HANDS OR ON A POLL; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) THE RIGHT TO RECEIVE THEIR ORIGINAL SUBSCRIPTION PRICE PLUS ANY DECLARED BUT UNPAID DIVIDENDS ON A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF SERIES A 2023 SHARES HELD, RANKING AHEAD OF THE ORDINARY SHARES AND THE A PREFERENCE SHARES; D) THE RIGHT TO RECEIVE AN AMOUNT WHICH IS DETERMINED BY DIVIDING THE BALANCE OF THE SURPLUS ASSETS ON A DISTRIBUTION OF CAPITAL BY THE TOTAL NUMBER OF SHARES IN ISSUE AND MULTIPLYING THAT RESULTING NUMBER BY THE NUMBER OF SERIES A 2023 SHARES HELD BY EACH HOLDER OF SERIES A 2023 SHARES, BUT SUBJECT TO THE RIGHTS OF THE A PREFERENCE SHARES; E) THE SERIES A 2023 SHARES ARE NOT REDEEMABLE; AND F) THE RIGHT TO CONVERT THE SERIES A 2023 SHARES INTO ORDINARY SHARES ON A 1:1 BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1</b>
	<b>A</b>	Aggregate nominal value:	<b>0.000001</b>
	<b>VOTING</b>		
	<b>SHARES</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**A) THE HOLDERS OF THE SERIES A VOTING SHARES SHALL HAVE THE RIGHT TO EXERCISE 75% OF THE VOTES AT A GENERAL MEETING ON A SHOW OF HANDS OR ON A POLL; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; AND C) THE SERIES A VOTING SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>71188427</b>
		Total aggregate nominal value:	<b>7.118844</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.