

**Return of Allotment of Shares**Company Name: **ELEVEN SPORTS NETWORK LTD**Company Number: **09508724**Received for filing in Electronic Format on the: **01/12/2023**

XCHFLOOZ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/11/2023</b>	

**Class of Shares: ORDINARY****Currency: GBP**

Number allotted

**1**

Nominal value of each share

**0.001**

Amount paid:

**36308866.17**

Amount unpaid:

**0**

Non-cash consideration

**LOAN CAPITALISATION**

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	1272000
	ORDINARY	Aggregate nominal value:	1272
Currency:	GBP		
Prescribed particulars			

VOTING AT ANY GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES PRESENT IN PERSON OR BY PROXY WILL, ON A SHOW OF HANDS, BE ENTITLED TO ONE VOTE. ON A POLL OR ON A WRITTEN RESOLUTION EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES WILL BE ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE, A SHARE AND/OR B SHARE OF WHICH HE IS THE HOLDER PROVIDED THAT THE A SHARES AND THE B SHARES SHALL NOT CONFER UPON THE HOLDERS THEREOF ANY TO VOTE ON ANY RESOLUTION TO REMOVE FROM OFFICE OR RE-APPOINT ANY INVESTOR, STAK DIRECTOR OR WHISTLE HOLD CO DIRECTOR. DIVIDEND DISTRIBUTION RIGHTS THE ORDINARY SHARES, A SHARES OR B SHARES SHALL RANK EQUALLY FOR DIVIDENDS AND OTHER DISTRIBUTIONS AS IF THEY WERE A SINGLE CLASS OF SHARES. CAPITAL DISTRIBUTION RIGHTS: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AGGREGATE SUM OF £20,000,000 PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; (B) SECOND, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN RESPECT OF EACH ORDINARY SHARE AND EACH A SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(B); (C) THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN ADDITION TO THE SUMS PAID TO THEM UNDER SUB-PARAGRAPH (A) AND (B) OF THIS ARTICLE 3.3, THE AGGREGATE SUM OF £30,000,000 PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A SHARES SO HELD, PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES AND A SHARES HELD BY EACH OF THEM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE B SHARES, IN RESPECT OF EACH B SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT B SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE B SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(D);

AND (E) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.

Class of Shares:	<b>B</b>	Number allotted	<b>289000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>289</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING AT ANY GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES PRESENT IN PERSON OR BY PROXY WILL, ON A SHOW OF HANDS, BE ENTITLED TO ONE VOTE. ON A POLL OR ON A WRITTEN RESOLUTION EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES WILL BE ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE, A SHARE AND/OR B SHARE OF WHICH HE IS THE HOLDER PROVIDED THAT THE A SHARES AND THE B SHARES SHALL NOT CONFER UPON THE HOLDERS THEREOF ANY TO VOTE ON ANY RESOLUTION TO REMOVE FROM OFFICE OR RE-APPOINT ANY INVESTOR, STAK DIRECTOR OR WHISTLE HOLD CO DIRECTOR. DIVIDEND DISTRIBUTION RIGHTS THE ORDINARY SHARES, A SHARES OR B SHARES SHALL RANK EQUALLY FOR DIVIDENDS AND OTHER DISTRIBUTIONS AS IF THEY WERE A SINGLE CLASS OF SHARES. CAPITAL DISTRIBUTION RIGHTS: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AGGREGATE SUM OF £20,000,000 PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; (B) SECOND, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN RESPECT OF EACH ORDINARY SHARE AND EACH A SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(B); (C) THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN ADDITION TO THE SUMS PAID TO THEM UNDER SUB-PARAGRAPH (A) AND (B) OF THIS ARTICLE 3.3, THE AGGREGATE SUM OF £30,000,000 PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A SHARES SO HELD, PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES AND A SHARES HELD BY EACH OF THEM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE B SHARES, IN RESPECT OF EACH B SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT B SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE B SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(D);

AND (E) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.

Class of Shares:	ORDINARY	Number allotted	20289962
Currency:	GBP	Aggregate nominal value:	20289.962
Prescribed particulars			

VOTING AT ANY GENERAL MEETING EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES PRESENT IN PERSON OR BY PROXY WILL, ON A SHOW OF HANDS, BE ENTITLED TO ONE VOTE. ON A POLL OR ON A WRITTEN RESOLUTION EVERY HOLDER OF ORDINARY SHARES, A SHARES OR B SHARES WILL BE ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE, A SHARE AND/OR B SHARE OF WHICH HE IS THE HOLDER PROVIDED THAT THE A SHARES AND THE B SHARES SHALL NOT CONFER UPON THE HOLDERS THEREOF ANY TO VOTE ON ANY RESOLUTION TO REMOVE FROM OFFICE OR RE-APPOINT ANY INVESTOR, STAK DIRECTOR OR WHISTLE HOLD CO DIRECTOR. DIVIDEND DISTRIBUTION RIGHTS THE ORDINARY SHARES, A SHARES OR B SHARES SHALL RANK EQUALLY FOR DIVIDENDS AND OTHER DISTRIBUTIONS AS IF THEY WERE A SINGLE CLASS OF SHARES. CAPITAL DISTRIBUTION RIGHTS: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AGGREGATE SUM OF £20,000,000 PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; (B) SECOND, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN RESPECT OF EACH ORDINARY SHARE AND EACH A SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(B); (C) THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES, IN ADDITION TO THE SUMS PAID TO THEM UNDER SUB-PARAGRAPH (A) AND (B) OF THIS ARTICLE 3.3, THE AGGREGATE SUM OF £30,000,000 PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A SHARES SO HELD, PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENT IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES AND THE A SHARES PRO RATA TO THE AGGREGATE NUMBER OF ORDINARY SHARES AND A SHARES HELD BY EACH OF THEM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE B SHARES, IN RESPECT OF EACH B SHARE HELD, AN AMOUNT EQUAL TO THE ISSUE PRICE OF THAT B SHARE PROVIDED THAT, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE B SHARES PRO RATA TO THEIR RESPECTIVE ENTITLEMENTS UNDER THE COMPANY'S ARTICLE 3.3(D);

**AND (E) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>21850962</b>
		Total aggregate nominal value:	<b>21850.962</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.