

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by sub
on formation of the company
for an allotment of a new class
shares by an unlimited company

SATURDAY



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11/04/2015

#333

COMPANIES HOUSE

1 Company details

Company number 09501878

Company name in full INGLEBY (1973) LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 01/04/2015
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£	239800	0.01	2,398.00	
A ORDINARY SHARES	£	227272	0.01	2,272.72	
B ORDINARY SHARES	£	422976.28	0.000001	422,976.28	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 01		240000	£ 2,400 00
A ORDINARY	0 01		227272	£ 2,272 72
B ORDINARY	0 01		42297628	£ 42 297628
				£
Totals			42764900	£ 4715 017628

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		① Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	42,764,900	
Total aggregate nominal value ④	£4715 017628	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY SHARES

Prescribed particulars

1

SEE CONTINUATION SHEET

Class of share

A ORDINARY SHARES

Prescribed particulars

1

SEE CONTINUATION SHEET

Class of share

B ORDINARY SHARES

Prescribed particulars

1

SEE CONTINUATION SHEET

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

10	Statement of capital (Prescribed particulars of rights attached to shares) ①	
Class of share	ORDINARY SHARES	
Prescribed particulars	<p>THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDEND SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE ORDINARY SHARES</p> <p>ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) THE PRICE AT WHICH THE SHARE WAS ISSUED AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARES</p> <p>THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE HELD</p> <p>THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none">a particulars of any voting rights, including rights that arise only in certain circumstances,b particulars of any rights, as respects dividends, to participate in a distribution,c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), andd whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

10

Statement of capital (Prescribed particulars of rights attached to shares) ①

Class of share	A ORDINARY SHARES	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDED SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE A ORDINARY SHARES AND PROVIDED THE PAYMENT DOES NOT EXCEED 50% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) THE PRICE AT WHICH THE SHARE WAS ISSUED AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARE AND PROVIDED THE AMOUNT PAYABLE SHALL NOT EXCEED 50% OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE FOR EACH A ORDINARY SHARES HELD PROVIDED THE VOTES DO NOT EXCEED MORE THAN 50% OF THE VOTES CAPABLE OF BEING CAST ON ANY RESOLUTION OF THE COMPANY ("VOTING LIMIT") AND IN SUCH CIRCUMSTANCES EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO CAST VOTES REPRESENTING SUCH PROPORTION OF THE VOTING LIMIT AS EQUALS THE PROPORTION WHICH THE NUMBER OF A ORDINARY SHARES HELD BY SUCH SHAREHOLDER BEARS TO THE AGGREGATE NUMBER OF A ORDINARY SHARES THEN IN ISSUE IF A MATERIAL DEFAULT EVENT HAS OCCURED AND THE MAJORITY HOLDERS DELIVER A WRITTEN NOTICE ("VOTING ADJUSTMENT NOTICE") THE HOLDERS OF A ORDINARY SHARES SHALL HAVE ONE HUNDRED THOUSAND VOTES FOR EVERY A ORDINARY SHARE IN THE CAPITAL OF THE COMPANY OF WHICH HE IS A HOLDER UNTIL THE EARLIER OF (A) THE DATE THAT THE MATERIAL DEFAULT HAS BEEN RECTIFIED AND (B) THE DATE THAT THE MAJORITY HOLDERS GIVE NOTICE IN WRITING TO THE COMPANY CANCELLING THE VOTING ADJUSTMENT NOTICE</p> <p>THE A ORDINARY SHARES ARE NOT REDEEMABLE</p>	<p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

10	Statement of capital (Prescribed particulars of rights attached to shares) 1	
Class of share	B ORDINARY SHARES	
Prescribed particulars	<p>THE HOLDERS OF THE B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS WITH INVESTOR CONSENT AND ANY SUCH DIVIDEND SHALL BE PAID IN PROPORTION TO THE NOMINAL VALUE OF THE B ORDINARY SHARES AND PROVIDED THE PAYMENT DOES NOT EXCEED 50% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES WILL BE FIRST PAID TO THE HOLDERS OF THE B ORDINARY SHARES AN AMOUNT EQUAL TO (1) THE AGGREGATE ISSUE PRICE OF THE B ORDINARY SHARES IN ISSUE AT THE TIME OF THE CALCULATION X 1.08 PLUS (2) AN AMOUNT EQUAL TO A RATE OF RETURN ON THE AGGREGATE ISSUE PRICE OF THE B ORDINARY SHARES IN ISSUE AT THE TIME OF THE CALCULATION OF 6% PER ANNUM CALCULATED FROM THE DATE OF ISSUE TO THE DATE OF SHARE SALE, LISTING OR OTHER RETURN OF CAPITAL, ACCRUING ON A DAILY BASIS AND COMPOUNDING ON EACH ANNIVERSARY OF THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION OF THE COMPANY, DIVIDED BY THE NUMBER OF B ORDINARY SHARES IN ISSUE AT THE TIME OF CALCULATION AND THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUES OF SUCH SHARES AND PROVIDED THE AMOUNT PAYABLE SHALL NOT EXCEED 50% OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION</p> <p>THE HOLDERS OF THE B ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY, OR BE CAPABLE TO TRANSFER TO ANY PERSON TO WHOM A HOLDER OF A ORDINARY SHARES MAY TRANSFER A ORDINARY SHARES PURSUANT TO THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>THE ORDINARY SHARES ARE NOT REDEEMABLE</p>	

- 1 Prescribed particulars of rights attached to shares**
The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
 - b particulars of any rights, as respects dividends, to participate in a distribution,
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

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Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Chelsie Taylor

Company name Wragge Lawrence Graham & Co LLP

Address 4 More London

Riverside

Post town London

County/Region

Postcode S E 1 2 A U

Country United Kingdom

DX DX 132076 London Bridge 4

Telephone 02073790000



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk