



SH01

## Return of allotment of shares



Companies House

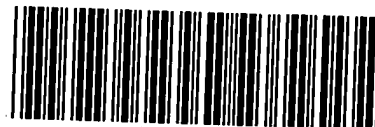


Go online to file this information  
www.gov.uk/companieshouse

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company for an allotment of a new class of shares by an unlimited company.

SATURDAY



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19/08/2023

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COMPANIES HOUSE

## 1 Company details

Company number 0 9 4 9 8 5 6 8

Company name in full Genesis Global Technology Limited

## → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates ①

From Date 0 1 0 8 2 0 2 2  
To Date 3 1 1 2 2 0 2 2

## ① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

## ② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	2,249,999	£0.0000001	£0.0000001	0
GBP	Series B-4 NV Preferred	13,872,000	£0.0000001	£0.0000001	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	See continuation page			
<b>Totals</b>				

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
1,773,924,807	177.392481	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary

Prescribed particulars

1

1. Right to vote
2. Right to dividends
3. In the event of a liquidation or sale the ordinary shareholders shall rank behind the Deferred, Series A Preferred and Series B Preferred shareholders
4. No rights of redemption

Class of share

Series A-1 Preferred

Prescribed particulars

1

1. Right to vote
2. Right to dividends
3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO
4. No rights of redemption

Class of share

Series A-2 Preferred

Prescribed particulars

1

1. Right to vote
2. Right to dividends
3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO
4. No rights of redemption

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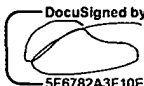
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:  
  
 5F6782A3F10E42B...

X

This form may be signed by:  
 Director <sup>1</sup>, Secretary, Person authorised <sup>2</sup>, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**<sup>2</sup> Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**<sup>1</sup> Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Genesis Global Technology Ltd

Address

Craftworks Studio

1-3 Dufferin Street

Post town

London

County/Region

Postcode

E C I Y 8 N A

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

In accordance with  
Section 555 of the  
Companies Act 2006.

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**5****Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series B-1 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series B-2 Preferred	
Prescribed particulars	<div>1. Right to vote</div> <div>2. Right to dividends</div> <div>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</div> <div>4. No rights of redemption</div>	

In accordance with  
Section 555 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series B-3 V Preferred	
Prescribed particulars	<div>1. Right to vote</div> <div>2. Right to dividends</div> <div>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</div> <div>4. No rights of redemption</div>	



In accordance with  
Section 555 of the  
Companies Act 2006.

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-3 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO.</li><li>4. No rights of redemption</li></ol>	

In accordance with  
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### Return of allotment of shares

**5****Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series B-4 V Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. Right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
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## Return of allotment of shares

**5****Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series B-4 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
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#### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series C-1 V Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. Right to vote</li><li>2. Right to dividends</li><li>3. In the event of liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from a majority of shareholders of the relevant class, or occurrence of an IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Non-Voting Ordinary	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred Shareholders, Series B Preferred Shareholders and Series C Preferred Shareholders are prioritised to other classes of shares but behind the Deferred shares.</li><li>4. No rights of redemption</li></ol>	