

# RP04

## Second filing of a document previously delivered



Companies House

### ✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

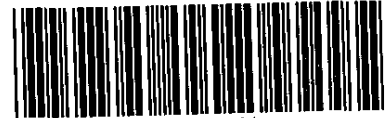
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

### ✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when it was delivered.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.

FRIDAY



A06 \*AC3D43A9\* 12/05/2023 #77  
COMPANIES HOUSE

## 1 Company details

Company number 0 9 4 9 8 5 6 8

Company name in full GENESIS GLOBAL TECHNOLOGY LIMITED

### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

<b>3</b>		<b>Description of the original document</b>
Document type ①	Form SH01 - return of allotment of shares	
Date of registration of the original document	<div> <div>d2d4</div> <div>m0m3</div> <div>y2y0y2y2</div> </div>	
		<b>① Description of the original document</b> Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

<b>4</b>	<b>Section 243 or 790ZF Exemption ②</b>  If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:  The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.	<b>② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).</b>
----------	--	---

RP04

Second filing of a document previously delivered



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Genesis Global Technology Limited

Address

Craftworks Studio

1-3 Dufferin Street

Post town

London

County/Region

Postcode

E C 1 Y 8 N A

Country

DX

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

#### Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☒ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 0 9 4 9 8 5 6 8

Company name in full Genesis Global Technology Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date <sup>d</sup>1 <sup>d</sup>3 <sup>m</sup>0 <sup>m</sup>1 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>2 <sup>y</sup>2

To Date <sup>d</sup>1 <sup>d</sup>7 <sup>m</sup>0 <sup>m</sup>2 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>2 <sup>y</sup>2

**1 Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series C-1 V Preferred	205,272,252	£0.0000001	US\$0.46280	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01  
Return of allotment of shares

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.  
**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.  
Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
	See continuation page			

Totals

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	1,695,572,252	149.871525	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	1. Right to vote 2. Right to dividends 3. In the event of a liquidation or sale the ordinary shareholders shall rank behind the Deferred, Series A Preferred and Series B Preferred shareholders 4. No rights of redemption
Class of share	Series A-1 Preferred
Prescribed particulars ①	1. Right to vote 2. Right to dividends 3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO 4. No rights of redemption
Class of share	Series A-2 Preferred
Prescribed particulars ①	1. Right to vote 2. Right to dividends 3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO 4. No rights of redemption

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

**X**  **X**

This form may be signed by:  
 Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**② Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	Genesis Global Technology Ltd
Address	Craftworks Studio 1-3 Dufferin Street
Post town	London
County/Region	
Postcode	E C 1 Y 8 N A
Country	
DX	
Telephone	

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

SH01 - continuation page  
Return of allotment of shares

4

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	Ordinary	703,330,000	70.3330	
	Series A-1 Preferred	218,730,000	2.18730	
	Series A-2 Preferred	15,020,000	1.5020	
	Series B-1 NV Preferred	55,940,000	5.594	
	Series B-2 Preferred	79,560,000	7.9560	
	Series B-3 V Preferred	33,020,000	3.302	
	Series B-3 NV Preferred	23,800,000	2.380	
	Series B-4 V Preferred	339,230,000	33.9230	
	Series B-4 NV Preferred	21,670,000	2.167	
	Series C-1 V Preferred	205,272,252	20.5272252	
<b>Totals</b>		1,695,572,252	149.871525	0



In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series B-1 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

## SH01 - continuation page

### Return of allotment of shares

#### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-2 Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. Right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

SH01 - continuation page  
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series B-3 V Preferred	
Prescribed particulars	<div>1. Right to vote</div> <div>2. Right to dividends</div> <div>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</div> <div>4. No rights of redemption</div>	

In accordance with  
Section 555 of the  
Companies Act 2006.

## SH01 - continuation page

### Return of allotment of shares

#### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-3 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-4 V Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. Right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-4 NV Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. No right to vote</li><li>2. Right to dividends</li><li>3. In the event of a liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from Investor Majority or occurrence of IPO</li><li>4. No rights of redemption</li></ol>	

In accordance with  
Section 555 of the  
Companies Act 2006.

## SH01 - continuation page

### Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series C-1 V Preferred	
Prescribed particulars	<ol style="list-style-type: none"><li>1. Right to vote</li><li>2. Right to dividends</li><li>3. In the event of liquidation or sale Series A Preferred shareholders, Series B Preferred shareholders and Series C Preferred shareholders are prioritised to other classes of shares but behind the Deferred shares. Right to convert to ordinary shares upon notice from a majority of shareholders of the relevant class, or occurrence of an IPO</li><li>4. No rights of redemption</li></ol>	