



Second Filing of a Previously Filed Document

Company Name: **ARRIVAL UK LTD**

Company Number: **09475811**



Received for filing in Electronic Format on the: **19/12/2023**

XCIPL43E

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **13/12/2023**

**Return of Allotment of Shares**Company Name: **ARRIVAL UK LTD**Company Number: **09475811**Received for filing in Electronic Format on the: **19/12/2023****Shares Allotted (including bonus shares)**

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 08/12/2023 | |

| | | | |
|-------------------------|-----------------|-----------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 2 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 23293428.4 |
| | | Amount unpaid: | 0 |

Non-cash consideration

AS CONSIDERATION FOR THE ISSUE OF THESE SHARES, THE COMPANY RECEIVED THE ENTIRE ISSUED SHARE CAPITAL OF ARRIVAL AUTOMOTIVE UK LTD

| | | | |
|-------------------------|-----------------|-----------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 2 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 13454704.9 |
| | | Amount unpaid: | 0 |

Non-cash consideration

AS CONSIDERATION FOR THE ISSUE OF THESE SHARES, THE COMPANY RECEIVED THE ENTIRE ISSUED SHARE CAPITAL OF ARRIVAL ELEMENTS B.V.

| | | | |
|-------------------------|-----------------|-----------------------------|--------------------|
| Class of Shares: | ORDINARY | Number allotted | 2 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 37609563.82 |

Amount unpaid: 0

Non-cash consideration

AS CONSIDERATION FOR THE ISSUE OF THESE SHARES, THE COMPANY RECEIVED THE ENTIRE ISSUED SHARE CAPITAL OF ARRIVAL VAULT, INC..

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 2 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 47823.62 |
| | | Amount unpaid: | 0 |

Non-cash consideration

AS CONSIDERATION FOR THE ISSUE OF THESE SHARES, THE COMPANY RECEIVED THE ENTIRE ISSUED SHARE CAPITAL OF ARRIVAL GERMANY GMBH.

| | | | |
|-------------------------|-----------------|-----------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 2 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1426129.28 |
| | | Amount unpaid: | 0 |

Non-cash consideration

AS CONSIDERATION FOR THE ISSUE OF THESE SHARES, THE COMPANY RECEIVED THE ENTIRE ISSUED SHARE CAPITAL OF ARRIVAL LT UAB.

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 250148298 |
| Currency: | GBP | Aggregate nominal value: | 250148298 |

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED, OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER, AND THE DIRECTORS MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 250148298 |
| | | Total aggregate nominal value: | 250148298 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.