

**Return of Allotment of Shares**Company Name: **Arrival Limited**Company Number: **09475811**Received for filing in Electronic Format on the: **23/12/2020**

X9KHK85K

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/12/2020

Class of Shares:	ORDINARY	Number allotted	7040000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	4.5575
		Amount unpaid:	0

Non-cash consideration

CONSIDERATION RECEIVED WAS 35,200,000 EUR @ FX 1.0971

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	92343074
Currency:	GBP	Aggregate nominal value:	92343074

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED, OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER, AND THE DIRECTORS MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	92343074
		Total aggregate nominal value:	92343074
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.