

**Return of Allotment of Shares**Company Name: **Arrival Limited**Company Number: **09475811**Received for filing in Electronic Format on the: **23/10/2020**

X9G95POG

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**05/10/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1720000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>4.5374</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**CONSIDERATION RECEIVED WAS 8,600,000 EUR @ FX 1.1020**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	72363074
Currency:	GBP	Aggregate nominal value:	72363074

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING ANY DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED, OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER, AND THE DIRECTORS MAY DETERMINE THE TERMS, CONDITIONS AND MANNER OF REDEMPTION OF ANY SUCH SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>72363074</b>
		Total aggregate nominal value:	<b>72363074</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.