

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")  
made for the purposes of section 642 of the 2006 Act**

**Company number: 09467813**

**Company name : Regulus Midco Limited**

**Proposal for reduction of share capital**

Regulus Midco Limited (the "**Company**") is proposing to reduce its share capital from £675.08 by cancelling and extinguishing share capital with a nominal value of £674.08 and cancel and extinguish its share premium account of £66,833 to £0. As a result of the reduction of capital the Company's issued share capital will be £1.

**Directors' statement**

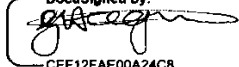
We, the directors named below being all the directors of the Company have formed the opinion for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) It is intended to commence the winding up of the Company within twelve months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up. Should the winding up not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 18 December 2020

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**Signed**  
**Alastair Brown**

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**Signed**  
**Gareth Hague**

**Dated** 18 December 2020

