

**Return of Allotment of Shares**Company Name: **EVONETIX LTD**Company Number: **09440594**Received for filing in Electronic Format on the: **08/03/2023**

XBYWCGEW

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
08/03/2023

To

Class of Shares: PREFERENCECurrency: **GBP**Number allotted **93521**Nominal value of each share **0.01**Amount paid: **15.42769**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	202455
Currency:	GBP	Aggregate nominal value:	2024.55

Prescribed particulars

THE ORDINARY SHARES RANK PARI PASSU WITH THE A PREFERRED SHARES, THE B PREFERRED SHARES, AND THE PREFERRED ORDINARY SHARES EXCEPT THAT ON LIQUIDATION, A SUM EQUAL TO THE ISSUE PRICE OF ALL B PREFERRED SHARES, PLUS £100, SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF ORDINARY SHARES, PREFERRED ORDINARY SHARES AND A PREFERRED SHARES, WITH THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, AND AFTER THIS, A SUM EQUAL TO THE ISSUE PRICE OF ALL PREFERRED ORDINARY AND A PREFERRED SHARES PLUS £100 SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF B PREFERRED SHARES AND ORDINARY SHARES WITH THE BALANCE TO THE HOLDERS OF THE PREFERRED ORDINARY AND A PREFERRED SHARES, WITH THE BALANCE OF SURPLUS ASSETS AFTER THIS (IF ANY) TO BE DISTRIBUTED 0.1% TO THE HOLDERS OF THE A PREFERRED, B PREFERRED AND PREFERRED ORDINARY SHARES AND THE REMAINDER TO THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	A	Number allotted	1054878
	PREFERRED	Aggregate nominal value:	10548.78
Currency:	GBP		

Prescribed particulars

THE A PREFERRED SHARES RANK PARI PASSU WITH THE PREFERRED ORDINARY SHARES, THE B PREFERRED SHARES, AND THE ORDINARY SHARES EXCEPT THAT ON LIQUIDATION, A SUM EQUAL TO THE ISSUE PRICE OF ALL B PREFERRED SHARES, PLUS £100, SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF ORDINARY SHARES, PREFERRED ORDINARY SHARES AND A PREFERRED SHARES, WITH THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, AND AFTER THIS, A SUM EQUAL TO THE ISSUE PRICE OF ALL PREFERRED ORDINARY AND A PREFERRED SHARES PLUS £100 SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF B PREFERRED SHARES AND ORDINARY SHARES WITH THE BALANCE TO THE HOLDERS OF THE PREFERRED ORDINARY AND A PREFERRED SHARES, WITH THE BALANCE OF SURPLUS ASSETS AFTER THIS (IF ANY) TO BE DISTRIBUTED 0.1% TO THE HOLDERS OF THE A PREFERRED, B PREFERRED AND PREFERRED ORDINARY SHARES AND THE REMAINDER TO THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	B1	Number allotted	2361037
	PREFERRED	Aggregate nominal value:	23610.37

Currency: **GBP**

Prescribed particulars

THE B1 PREFERRED SHARES RANK PARI PASSU WITH THE A PREFERRED SHARES, THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES, EXCEPT THAT ON LIQUIDATION A SUM EQUAL TO THE ISSUE PRICE OF ALL B1 AND B2 PREFERRED SHARES, PLUS £100, SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF ORDINARY SHARES, PREFERRED ORDINARY SHARES AND A PREFERRED SHARES, WITH THE BALANCE TO THE HOLDERS OF THE B1 AND B2 PREFERRED SHARES, AND AFTER THIS, A SUM EQUAL TO THE ISSUE PRICE OF ALL PREFERRED ORDINARY AND A PREFERRED SHARES PLUS £100 SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF B1 AND B2 PREFERRED SHARES AND ORDINARY SHARES WITH THE BALANCE TO THE HOLDERS OF THE PREFERRED ORDINARY AND A PREFERRED SHARES, WITH THE BALANCE OF SURPLUS ASSETS AFTER THIS (IF ANY) TO BE DISTRIBUTED 0.1% TO THE HOLDERS OF THE A PREFERRED, B1 AND B2 PREFERRED AND PREFERRED ORDINARY SHARES AND THE REMAINDER TO THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	B2	Number allotted	406079
	PREFERRED	Aggregate nominal value:	4060.79

Currency: **GBP**

Prescribed particulars

THE B2 PREFERRED SHARES HAVE RIGHTS IDENTICAL TO THOSE OF THE B1 PREFERRED SHARES, WITH RESPECT TO VOTING, DIVIDENDS AND CAPITAL DISTRIBUTIONS, WITH THE EXCEPTION THAT THEY DO NOT BENEFIT FROM THE ANTI DILUTION PROVISIONS IN ARTICLE 10 OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	PREFERRED	Number allotted	900000
	ORDINARY	Aggregate nominal value:	9000

Currency: **GBP**

Prescribed particulars

THE PREFERRED ORDINARY SHARES RANK PARI PASSU WITH THE A PREFERRED SHARES, THE B PREFERRED SHARES AND THE ORDINARY SHARES, EXCEPT THAT ON LIQUIDATION A SUM EQUAL TO THE ISSUE PRICE OF ALL B PREFERRED SHARES, PLUS £100, SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF ORDINARY SHARES, PREFERRED ORDINARY SHARES AND A PREFERRED SHARES, WITH THE BALANCE TO THE HOLDERS OF THE B PREFERRED SHARES, AND AFTER THIS, A SUM EQUAL TO THE ISSUE PRICE OF ALL PREFERRED ORDINARY AND A PREFERRED SHARES PLUS £100 SHALL BE DISTRIBUTED 0.1% TO THE HOLDERS OF B PREFERRED SHARES AND ORDINARY SHARES WITH THE BALANCE TO THE HOLDERS OF THE PREFERRED ORDINARY AND A PREFERRED SHARES, WITH THE BALANCE OF SURPLUS ASSETS AFTER THIS (IF ANY) TO BE DISTRIBUTED 0.1% TO THE HOLDERS OF THE A PREFERRED, B PREFERRED AND PREFERRED ORDINARY SHARES AND THE REMAINDER TO THE HOLDERS OF THE ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4924449
		Total aggregate nominal value:	49244.49
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: EVONETIX LTD

COMPANY NUMBER: 09440594

A second filed CS01 (Statement of Capital and Shareholder Information) was registered on 20/05/23