

# RP04

Second filing of a document previously delivered



Companies House

**✓ What this form is for**

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

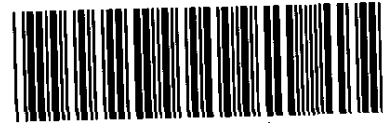
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

**✗ What this form is NOT for**

You cannot use this form to file a second filing of a document delivered under the Companies Act 2006 or the Companies (Northern Ireland) Order 1986 regardless of whether it held inaccuracies.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.

THURSDAY



A04 \*A7ZA9LWQ\* 14/02/2019 #94  
COMPANIES HOUSE

## 1 Company details

Company number 0 9 4 3 7 2 7 5

Company name in full PELICAN EXCHANGE LIMITED

**→ Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

## 2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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|                                               |                                                                                                                                                                                                                      |                                                                                                                                                                                                                                  |
|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>3</b>                                      |                                                                                                                                                                                                                      | <b>Description of the original document</b>                                                                                                                                                                                      |
| Document type ●                               | CONFIRMATION STATEMENT - CS01                                                                                                                                                                                        |                                                                                                                                                                                                                                  |
| Date of registration of the original document | <div> <div><sup>d</sup>0</div> <div><sup>d</sup>1</div> <div><sup>m</sup>0</div> <div><sup>m</sup>2</div> <div><sup>y</sup>2</div> <div><sup>y</sup>0</div> <div><sup>y</sup>1</div> <div><sup>y</sup>8</div> </div> |                                                                                                                                                                                                                                  |
|                                               |                                                                                                                                                                                                                      | <b>● Description of the original document</b><br>Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day. |

|          |                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                        |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>4</b> | <b>Section 243 or 790ZF Exemption ●</b><br><br>If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:<br><br>The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE. | <b>● If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)</b> |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|               |                                             |   |   |  |   |   |   |  |  |  |
|---------------|---------------------------------------------|---|---|--|---|---|---|--|--|--|
| Contact name  | MAX GOWER                                   |   |   |  |   |   |   |  |  |  |
| Company name  | PROSEC COMPANY SECRETARIAL SERVICES LIMITED |   |   |  |   |   |   |  |  |  |
| Address       | 85 Great Portland Street                    |   |   |  |   |   |   |  |  |  |
| Post town     | London                                      |   |   |  |   |   |   |  |  |  |
| County/Region |                                             |   |   |  |   |   |   |  |  |  |
| Postcode      | W                                           | 1 | W |  | 7 | L | T |  |  |  |
| Country       |                                             |   |   |  |   |   |   |  |  |  |
| DX            |                                             |   |   |  |   |   |   |  |  |  |
| Telephone     | 020 3858 9077                               |   |   |  |   |   |   |  |  |  |



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

#### Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

# CS01- additional information page

## Confirmation statement

### Part 2

## Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

You must complete both sections B1 and B2.

### B1

## Share capital

Complete the table(s) below to show the issued share capital.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation pages**  
Use a statement of capital continuation page if necessary

| Currency<br><small>Complete a separate table for each currency</small> | Class of shares<br><small>E.g. Ordinary/Preference etc.</small> | Number of shares       | Aggregate nominal value<br>(£, €, \$, etc)<br><br><small>Number of shares issued multiplied by nominal value</small> | Total aggregate amount unpaid, if any (£, €, \$, etc)<br><br><small>Including both the nominal value and any share premium</small> |
|------------------------------------------------------------------------|-----------------------------------------------------------------|------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| <b>Currency table A</b>                                                |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| £                                                                      | Ordinary                                                        | 40,154,434             | £4.0154434                                                                                                           |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| <b>Totals</b>                                                          |                                                                 | 40,154,434             | £4.0154434                                                                                                           | £0.00                                                                                                                              |
| <b>Currency table B</b>                                                |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| <b>Totals</b>                                                          |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| <b>Currency table C</b>                                                |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
|                                                                        |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| <b>Totals</b>                                                          |                                                                 |                        |                                                                                                                      |                                                                                                                                    |
| <b>Totals (including continuation pages)</b>                           |                                                                 | Total number of shares | Total aggregate nominal value ❶                                                                                      | Total aggregate amount unpaid ❶                                                                                                    |
|                                                                        |                                                                 | 40,154,434             | £4.0154434                                                                                                           | £0.00                                                                                                                              |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- additional information page  
Confirmation statement

B2

**Prescribed particulars**

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

**Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

|                        |                                                                                                                                               |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share         | Ordinary                                                                                                                                      |
| Prescribed particulars | EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS AND CAPITAL. THE SHARES ARE NON-REDEEMABLE. |
| Class of share         |                                                                                                                                               |
| Prescribed particulars |                                                                                                                                               |
| Class of share         |                                                                                                                                               |
| Prescribed particulars |                                                                                                                                               |

## CS01- additional information page

### Confirmation statement

### Part 3

## Trading status of shares and exemption from keeping a register of people with significant control (PSC)

Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

✓ This part must be sent  
at the same time as your  
confirmation statement.

✗ Do not send if none of this  
information has changed.

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### C1

#### Company's shares admitted to trading on a market<sup>①</sup>

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- ☒ **No** go to **Part 4 section D1 'Non traded shareholders'**  
☐ **Yes** go to **Section C2 'DTR5'**

<sup>①</sup> A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at: [www.fsa.gov.uk/register/exchanges](http://www.fsa.gov.uk/register/exchanges).

### C2

#### Exemption from providing shareholder information (DTR5)<sup>②</sup>

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- ☐ **Yes** go to **Section C3**  
☐ **No** go to **Section C3**

<sup>②</sup> Please review and complete this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

#### DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Conduct Authority.

### C3

#### Exemption from keeping a people with significant control (PSC) register<sup>③</sup>

Is the company exempt or has it ever been exempt from keeping a PSC register:

- **Yes** continue (Tick only one box).  
→ **No** go to **Part 4 section D2 'Shareholder information for certain traded companies'**.

Please tick the appropriate statement:

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in an EEA State other than the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies.<sup>④</sup>

<sup>③</sup> **Exemption from keeping a PSC register**  
In accordance with Part 21A of the Companies Act 2006.

<sup>④</sup> **Exemption from keeping a PSC register no longer applies.**  
If you need to provide PSC information complete and return the appropriate forms.

# CS01- additional information page

## Confirmation statement

### Part 4

### Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

D1

#### Shareholder information for a non-traded company •

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

• Further shareholders  
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|----------------------------------------------|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                                              |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Mark Armitage                                | Ordinary       | 2151219                             |                                     | / /                                 |
| Will Armitage                                | Ordinary       | 1691341                             |                                     | / /                                 |
| Luke Boase                                   | Ordinary       | 60183                               |                                     | / /                                 |
| Will Brooks                                  | Ordinary       | 17576                               |                                     | / /                                 |
| Jim Coulton                                  | Ordinary       | 312500                              |                                     | / /                                 |
| Crowdcube Nominess Ltd                       | Ordinary       | 2374552                             |                                     | / /                                 |
| Dominic Cunnigham                            | Ordinary       | 62500                               |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |

# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|----------------------------------------------|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                                              |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Edward Cunningham                            | Ordinary       | 125000                              |                                     | / /                                 |
| Sharon Dodgson                               | Ordinary       | 200610                              |                                     | / /                                 |
| Andrew Doran                                 | Ordinary       | 250000                              |                                     | / /                                 |
| Charles Ferguson-Davie                       | Ordinary       | 32098                               |                                     | / /                                 |
| Felipe Fernandez                             | Ordinary       | 200610                              |                                     | / /                                 |
| Sacha Fernandez                              | Ordinary       | 200610                              |                                     | / /                                 |
| Logie Fitzwilliams                           | Ordinary       | 80244                               |                                     | / /                                 |
| Inversiones Terraube                         | Ordinary       | 200610                              |                                     | / /                                 |
| Christoph Jungles-Winkler                    | Ordinary       | 785488                              |                                     | / /                                 |
| Kima Ventures                                | Ordinary       | 1203657                             |                                     | / /                                 |
| Peter Lambart                                | Ordinary       | 80244                               |                                     | / /                                 |
| Damien Lane                                  | Ordinary       | 742262                              |                                     | / /                                 |

# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|----------------------------------------------|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                                              |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Frank Lucas                                  | Ordinary       | 250000                              |                                     | / /                                 |
| Andrew MacKay                                | Ordinary       | 1925915                             |                                     | / /                                 |
| Gareth Morgan                                | Ordinary       | 120366                              |                                     | / /                                 |
| Christopher Neilson                          | Ordinary       | 8025                                |                                     | / /                                 |
| Mike Noble                                   | Ordinary       | 62500                               |                                     | / /                                 |
| James Ormerod                                | Ordinary       | 401219                              |                                     | / /                                 |
| Mike Read                                    | Ordinary       | 10062500                            |                                     | / /                                 |
| Peter Read                                   | Ordinary       | 10062500                            |                                     | / /                                 |
| Seedrs Nominees Ltd                          | Ordinary       | 475300                              |                                     | / /                                 |
| David Stanton                                | Ordinary       | 46903                               |                                     | / /                                 |
| Venrex Nominees Ltd                          | Ordinary       | 5380210                             |                                     | / /                                 |
| Marcus Waley-Cohen                           | Ordinary       | 200610                              |                                     | / /                                 |

# CS01- continuation page

## Confirmation statement

**D1**

### Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|----------------------------------------------|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                                              |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| Andrew Walker                                | Ordinary       | 375045                              |                                     | / /                                 |
| Karim Yousfi                                 | Ordinary       | 12037                               |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |
|                                              |                |                                     |                                     | / /                                 |