



SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited

TUESDAY



A8AA4TWR
23/07/2019 #54
A19
COMPANIES HOUSE

1 Company details

Company number 09433283

Company name in full WEENGSLIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 02/03/2019
To Date

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A PREFERRED	420,007	£0.00001	£4.6428	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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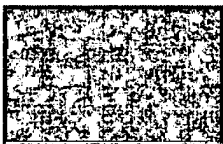
4


Statement of capital

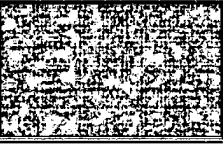
Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A PREFERRED	1,445,789	£14.45789	
GBP	ORDINARY	1,059,175	£10.59175	
GBP	SEED PREFERRED	796,573	£7.96573	
Totals		3,301,537	£33.01537	0

Currency table B				
				
Totals				

Currency table C				
				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
3,301,537	£33.01537	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

SEE CONTINUATION PAGES

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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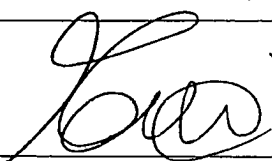
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ¹, Secretary, Person authorised ², Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	LUCY SHARPLES
Company name	TAYLOR WESSING LLP
Address	5 NEW STREET SQUARE
Post town	LONDON
County/Region	
Postcode	E C 4 A <input type="text"/> 3 T W
Country	
DX	41 LONDON
Telephone	

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A PREFERRED	
Prescribed particulars	<p>One vote per share. Right to participate in any dividend with the other holders of Equity Shares. Not redeemable. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a Share Sale or Asset Sale the surplus assets of the Company remaining after payment of its liabilities (the "Surplus Assets") shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares; (2) second, in paying a sum equal to $\text{£}X$ plus £100 (where X is an amount equal to the aggregate sum that the A Preferred Shareholders as a class would receive if each A Preferred Shareholder were to receive an amount per A Preferred Share held (the "Relevant Amount Per A Preferred Share") that is the higher of (i) the Distribution Amount for that A Preferred Share and (ii) the amount that would be paid per A Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and Seed Shares pro rata according to the number of Ordinary Shares and Seed Shares held by them; and (b) as to the remainder to the holders of the A Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per A Preferred Share represents in relation to X, provided that if there are insufficient Surplus Assets to pay $\text{£}X$ plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (2) calculated as if such Surplus Assets were at least equal to $\text{£}X$ plus £100; and (3) third, in paying a sum equal to $\text{£}Y$ plus £100 (where Y is an amount equal to the aggregate sum that the Seed Preferred Shareholders as a class would receive if each Seed Preferred Shareholder were to receive an amount per Seed Preferred Share held (the "Relevant Amount Per Seed Preferred Share") that is the higher of (i) the Distribution Amount for that Seed Preferred Share and (ii) the amount that would be paid per Seed Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and A Preferred Shares pro rata according to the number of Ordinary Shares and A Preferred Shares held by them; and (b) as to the remainder to the holders of the Seed Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per Seed Preferred Share represents in relation to Y, provided that if there are insufficient Surplus Assets to pay $\text{£}Y$ plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (3) calculated as if such Surplus Assets were at least equal to $\text{£}Y$ plus £100; and (4) thereafter, the balance of the Surplus Assets (if any) to be distributed: (a) as to 0.1% to the holders of the A Preferred Shares and Seed Preferred Shares pro rata to the number of A Preferred Shares and Seed Preferred Shares held by them; and (b) as to the remainder, to the holders</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A PREFERRED	
Prescribed particulars	of Ordinary Shares pro rata according to the number of Ordinary Shares held by them.	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>One vote per share. Right to participate in any dividend with the other holders of Equity Shares. Not redeemable. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a Share Sale or Asset Sale the surplus assets of the Company remaining after payment of its liabilities (the "Surplus Assets") shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares; (2) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate sum that the A Preferred Shareholders as a class would receive if each A Preferred Shareholder were to receive an amount per A Preferred Share held (the "Relevant Amount Per A Preferred Share") that is the higher of (i) the Distribution Amount for that A Preferred Share and (ii) the amount that would be paid per A Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and Seed Shares pro rata according to the number of Ordinary Shares and Seed Shares held by them; and (b) as to the remainder to the holders of the A Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per A Preferred Share represents in relation to X, provided that if there are insufficient Surplus Assets to pay £X plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (2) calculated as if such Surplus Assets were at least equal to £X plus £100; and (3) third, in paying a sum equal to £Y plus £100 (where Y is an amount equal to the aggregate sum that the Seed Preferred Shareholders as a class would receive if each Seed Preferred Shareholder were to receive an amount per Seed Preferred Share held (the "Relevant Amount Per Seed Preferred Share") that is the higher of (i) the Distribution Amount for that Seed Preferred Share and (ii) the amount that would be paid per Seed Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and A Preferred Shares pro rata according to the number of Ordinary Shares and A Preferred Shares held by them; and (b) as to the remainder to the holders of the Seed Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per Seed Preferred Share represents in relation to Y, provided that if there are insufficient Surplus Assets to pay £Y plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (3) calculated as if such Surplus Assets were at least equal to £Y plus £100; and (4) thereafter, the balance of the Surplus Assets (if any) to be distributed: (a) as to 0.1% to the holders of the A Preferred Shares and Seed Preferred Shares pro rata to the number of A Preferred Shares and Seed Preferred Shares held by them; and (b) as to the remainder, to the holders of Ordinary Shares pro rata according to the number of Ordinary Shares held by them.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SEED PREFERRED	
Prescribed particulars	<p>One vote per share. Right to participate in any dividend with the other holders of Equity Shares. Not redeemable. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a Share Sale or Asset Sale the surplus assets of the Company remaining after payment of its liabilities (the "Surplus Assets") shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares; (2) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate sum that the A Preferred Shareholders as a class would receive if each A Preferred Shareholder were to receive an amount per A Preferred Share held (the "Relevant Amount Per A Preferred Share") that is the higher of (i) the Distribution Amount for that A Preferred Share and (ii) the amount that would be paid per A Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and Seed Shares pro rata according to the number of Ordinary Shares and Seed Shares held by them; and (b) as to the remainder to the holders of the A Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per A Preferred Share represents in relation to X, provided that if there are insufficient Surplus Assets to pay £X plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (2) calculated as if such Surplus Assets were at least equal to £X plus £100; and (3) third, in paying a sum equal to £Y plus £100 (where Y is an amount equal to the aggregate sum that the Seed Preferred Shareholders as a class would receive if each Seed Preferred Shareholder were to receive an amount per Seed Preferred Share held (the "Relevant Amount Per Seed Preferred Share") that is the higher of (i) the Distribution Amount for that Seed Preferred Share and (ii) the amount that would be paid per Seed Preferred Share if the Surplus Assets were to be distributed among the holders of Equity Shares pro-rata (as if the Equity Shares constituted one and the same class) to the number of Equity Shares held, to be distributed: (a) as to 0.1% to the holders of the Ordinary Shares and A Preferred Shares pro rata according to the number of Ordinary Shares and A Preferred Shares held by them; and (b) as to the remainder to the holders of the Seed Preferred Shares pro rata to the proportion that their respective aggregate Relevant Amount Per Seed Preferred Share represents in relation to Y, provided that if there are insufficient Surplus Assets to pay £Y plus £100, the remaining Surplus Assets shall be distributed amongst the holders of the Equity Shares pro rata to their respective entitlements under this paragraph (3) calculated as if such Surplus Assets were at least equal to £Y plus £100; and (4) thereafter, the balance of the Surplus Assets (if any) to be distributed: (a) as to 0.1% to the holders of the A Preferred Shares and Seed Preferred Shares pro rata to the number of A Preferred Shares and Seed Preferred Shares held by them; and (b) as to the remainder, to the holders of Ordinary Shares pro rata according to the number of Ordinary Shares held by them.</p>	