

Return of Allotment of Shares

Company Name: DRAYSON TECHNOLOGIES LIMITED

Company Number: 09427409

operived for filing in Electronic Format on the: 29/02/2019

Received for filing in Electronic Format on the: 28/02/2018

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 21/02/2018

Class of Shares: ORDINARY Number allotted 4780

Currency: GBP Nominal value of each share 0.01

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 105465

Currency: GBP Aggregate nominal value: 1054.65

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE. CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS BUT IN THE CASE OF CAPITAL DISTRIBUTIONS THEY WILL RANK BEHIND PREFERRED B AND PREFERRED A SHARES, WHICH WILL HAVE PREFERENCE (INCLUDING UPON WINDING UP, ON SALE OF THE COMPANY AND ON THE PUBLIC FLOTATION OF THE COMPANY)

Class of Shares: PREFERRED Number allotted 1126607

A Aggregate nominal value: 11266.07

Currency: GBP

Prescribed particulars

PREFERRED A SHARES HAVE FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE AND FULL RIGHTS TO DIVIDENDS BUT IN THE CASE OF CAPITAL DISTRIBUTIONS THEY WILL RANK AHEAD OF ORDINARY SHARES AND BEHIND PREFERRED B SHARES, WHICH WILL HAVE PREFERENCE (INCLUDING UPON WINDING UP, ON SALE OF THE COMPANY AND ON THE PUBLIC FLOTATION OF THE COMPANY)

Class of Shares: PREFERRED Number allotted 465290

B Aggregate nominal value: 4652.9

Currency: GBP

Prescribed particulars

PREFERRED B SHARES HAVE FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE AND FULL RIGHTS TO DIVIDENDS BUT IN THE CASE OF CAPITAL DISTRIBUTIONS THEY WIFL RANK AHEAD OF PREFERRED A SHARES AND ORDINARY SHARES (INCLUDING UPON WINDING UP, ON SALE OF THE COMPANY AND ON THE PUBLIC FLOTATION OF THE COMPANY)

Class of Shares: PREFERRED Number allotted 212277

C Aggregate nominal value: 2122.77

Currency: GBP

Prescribed particulars

PREFERRED C SHARES HAVE FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE AND FULL RIGHTS TO DIVIDENDS BUT IN THE CASE OF CAPITAL DISTRIBUTIONS THEY WILL RANK AHEAD OF PREFERRED B SHARES, PREFERRED A SHARES AND ORDINARY SHARES (INCLUDING UPON WINDING UP, ON SALE OF THE COMPANY AND ON THE PUBLIC FLOTATION OF THE COMPANY). HOLDERS OF PREFERRED C SHARES HAVE THE RIGHT TO SUBSCRIBE FOR ADDITIONAL PREFERRED C SHARES AT THE NOMINAL VALUE UPON CERTAIN EVENTS TAKING PLACE, INCLUDING A PUBLIC FLOTATION OR SALE OF THE COMPANY.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1909639

Total aggregate nominal value: 19096.39

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.