



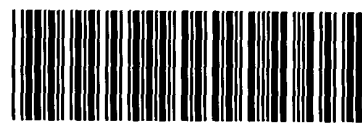
UK
ANTARCTIC
HERITAGE
TRUST

UNITED KINGDOM ANTARCTIC HERITAGE TRUST

CONSERVATION IN THE EXTREMES

IMPACT REPORT
2021-2022

SATURDAY



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18/02/2023

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Charity No. 01160847

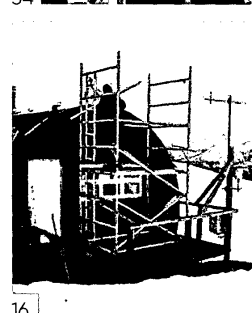
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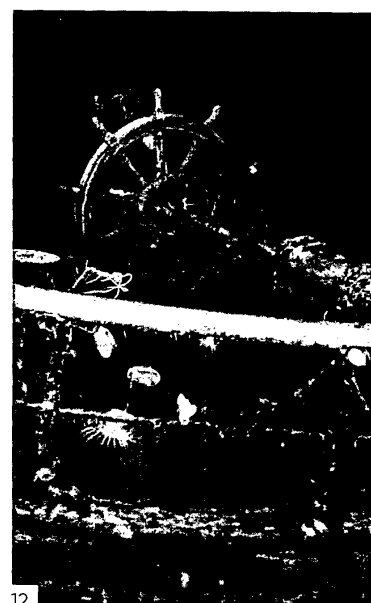
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16



12

"ANTARCTICA IS A WILD AND UNFORGIVING PLACE, BUT IT IS MESMERISING. ITS SCIENCE AND HISTORY MATTER TO US ALL."

Sir Ranulph Fiennes
Explorer and Vice-Patron





WELCOME

WELCOME

Last year, we achieved more for Antarctica than we ever could have imagined. Despite the serious impacts of world events, heritage was conserved, children discovered and the charity grew out of its pandemic challenges. We are hugely grateful for the generosity of our stakeholders, partners and supporters who made this possible at a precarious time for all.

We were determined to fulfil as many of our obligations as we could. Once again we were unable to deploy full teams to the Antarctic Peninsula to open Port Lockroy and run a field conservation season. However, with the dedication and support from the Royal Navy and the company of HMS Protector, we were able to send a very small team to carry out vital conservation repairs which were postponed from 2020.

Closer to home, we invested in our digital offer so that we could continue to share stories, open up new perspectives on Antarctica and reach people across the world. Our commitment to growing a diverse audience for these incredible stories and to bring Antarctica a bit closer to everyone, lies at the heart of our strategy. We have grown our online audiences, increased our supporter base and instigated new initiatives for future programmes.

Engaging people with Antarctica in new ways is the lifeblood of the collaborations we seek to develop and it has been a source of pride that we have been able to continue to grow this.

Finally, this year has demonstrated once again how, when the going gets really tough, our partners and supporters are there for us, there to provide practical support, to provide funds to keep our critical work going and to provide encouragement that what we do and why we do it is important and hugely valued.

We look to the future with a renewed optimism and sense of purpose and strong in the belief that Antarctica matters and that heritage plays an important role in how we all value this extraordinary place and the legacy of the remarkable people who have gone before.



John Pye
Chair of the Trustees

John Pye



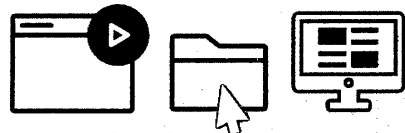
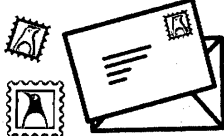
Camilla Nichol
Chief Executive

Camilla Nichol

THE YEAR IN HIGHLIGHTS THANKS TO YOU

10,000
people

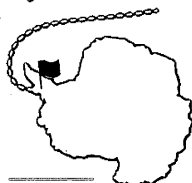
received postcards from
Port Lockroy's newly
reopened post office



60,000

people explored Antarctica from home through
our *Antarctic In Sight* programme of school
resources, films and live webinars

The first return to
Antarctica was achieved
after a challenging couple
of years



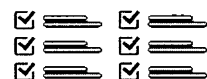
4,500
people

applied for next season's
Port Lockroy season,
and we selected an
all-female team



6 Antarctic sites

received heritage checks and
remedial conservation, despite
challenging conditions



New weather station

was installed at Port
Lockroy, providing vital
data on changing climatic
conditions



Endurance was discovered

marking a major moment
in Antarctica's history. We
were commissioned by the
UK Government to advise
on her conservation and
protection



was raised thanks to you –
our partners, stakeholders,
members and donors



Coverage in the year
included BBC Breakfast,
with features in media
around the world

International
collaboration on
responsible tourism
and conservation
continued



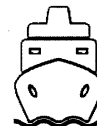
Advocacy
and expertise
provided protection
to Antarctica's
special sites and
landscapes



56,000 ↓

children & families

downloaded activities inspired by Port
Lockroy's penguin colonies as part of
British Science Week



RRS Sir David
Attenborough ship
launched by British
Antarctic Survey, marking
a major UK commitment
to Polar science



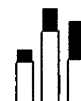
11 partners

collaborated with us
on science, creative
and educational
projects

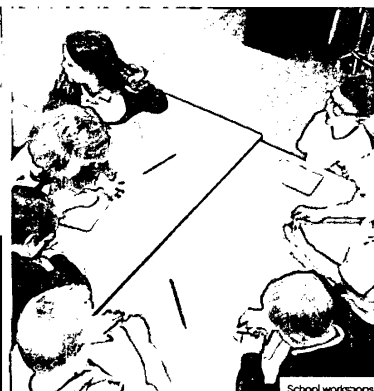
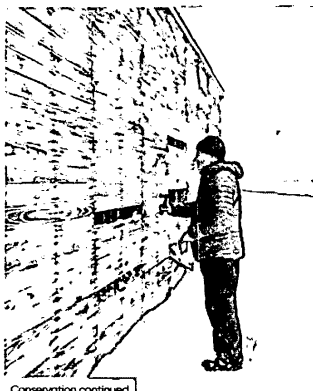
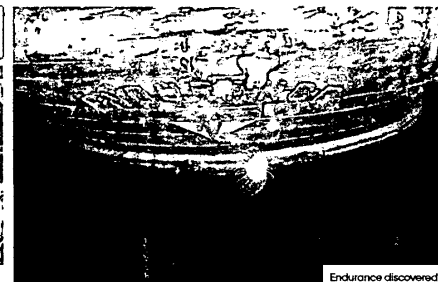




Virtual 3D models

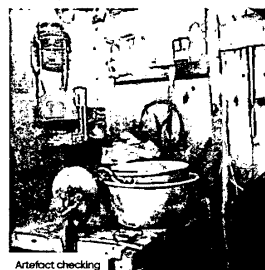
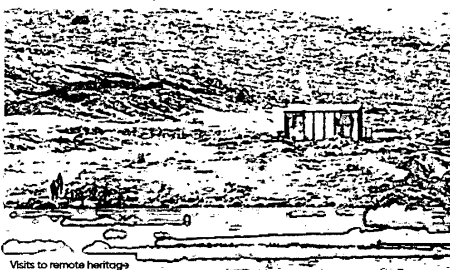
of our historic sites
were developed
and analysed



£650,000+



To Laura: 
 In third turn and then I am to
 your old I saw your job and
 and in my new job. I've always
 Loved people of my whole entire life
 and I have 34 friends and
 and 1/2 54 persons things along
 in really wanted to do that
 and job all the time but I
 know I'm probably not able to do
 it. But if I'm an old woman
 I would do it. I'm going
 to keep on age and apply what
 in old ^{write} things ^{stuffed} may be back.
 thank you! 



WHO
WE ARE

O

L

We are the United Kingdom Antarctic Heritage Trust and our aim is to connect people with the wonder of Antarctica and its stories of human endeavour to help promote a greater understanding of this phenomenal place and the role we all have in protecting it.

We use remarkable stories to explore Antarctica and why it matters to us all, helping current and future generations discover, understand, value and protect this precious wilderness.

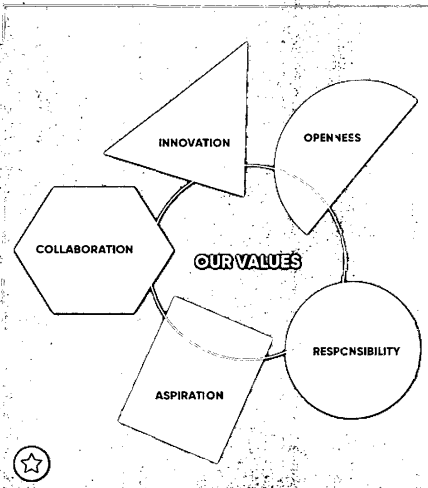
We conserve Antarctic heritage by looking after six designated Historic Sites and Monuments (HSMs) on the Antarctic Peninsula and by working with Antarctic policy makers on heritage and conservation.



STORIES OF HUMAN ENDEAVOUR IN ANTARCTICA REFLECT OUR IMAGINATIONS AND OUR UNDERSTANDING OF ANTARCTICA'S IMPACT ON OUR WORLD, OUR LIVES AND OUR FUTURE.

OUR MISSION IS TO PROMOTE A GREATER PUBLIC ENGAGEMENT WITH ANTARCTICA THROUGH HERITAGE CONSERVATION, STORYTELLING AND EFFECTIVE ADVOCACY.

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OUR OBJECTIVES

- 1 **DISCOVER** We will inspire an ever-widening range of people with the stories and legacy of science, exploration and human endeavour embedded in our Antarctic heritage.
- 2 **UNDERSTAND** Antarctica and its heritage will be better known and understood.
- 3 **VALUE** People will be inspired to take action for a sustainable future through learning about Antarctica and its heritage.
- 4 **PROTECT** Antarctic heritage sites, artefacts, stories and historic environment will be preserved into the future.

In these pages you'll see examples of what, together, we were able to achieve over the past financial year (May 2021 – April 2022). If you would like to our 2020-30 Strategy in more depth, you can access it online, or contact us to receive a printed copy.

THANK YOU



PROTECT

NO



OUR GOAL

ANTARCTIC HERITAGE SITES, ARTEFACTS, STORIES AND HISTORIC ENVIRONMENT WILL BE PRESERVED INTO THE FUTURE.

Securing the future of the physical heritage on the Antarctic Peninsula underpins everything we do. We take seriously our responsibility as custodians on behalf of future generations.

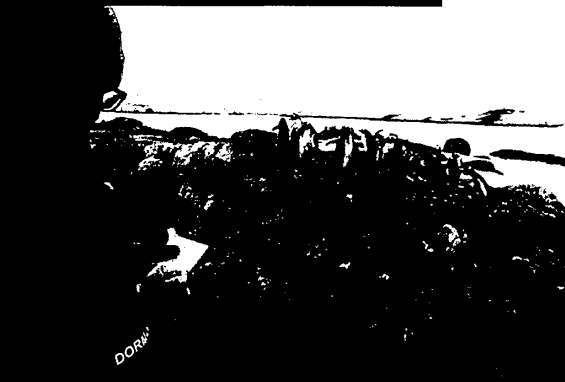
Peninsula heritage encapsulates the stories and legacy of pioneers of Antarctic science and exploration. It helps us understand what went before and why we are where we are now. This heritage marks the origins of the modern era of science and international collaboration which characterise Antarctica today.

Managing heritage in Antarctic conditions is perhaps our greatest challenge and our greatest responsibility.

Below: Hunting the colony at Port Lockroy.

Above right: Antarctica virtually mapped.

Below: Some seal and seal cub sightings.



CONSERVATION PLANNING AND PROTECTION

KEY POINTS:

- Port Lockroy's windows were restored
- Six Antarctic heritage sites received conservation checks and work
- Port Lockroy successfully reopened
- First landing at Blaiklock refuge
- We were commissioned to advise on the future protection of Endurance

This season we made the return to Antarctica, visiting six heritage sites with a small team of specialists. From atmospheric Horseshoe Island to remote Dettale, each historic building was carefully assessed for remedial work for the winter ahead. Despite the ongoing disruption caused by the pandemic, the season saw considerable progress for conservation.

The most striking achievement was UKAHT's first landing at Blaiklock. Blaiklock is the emergency refuge for Base Y (Horseshoe) and, despite geographical separation, is designated as an integral part of that base. However, due to unpredictable ice conditions and uncharted waters, the site has proven difficult to reach. With limited time, the team able to re-felt the roof to prevent water ingress, and gather information that can be used to plan a full future field season. In addition, emergency repairs and condition surveys were undertaken at five other sites in our care.

Port Lockroy was successfully reopened by a team of three who delivered a series of vital maintenance tasks including the restoration of seventeen windows, as well as sending postcards to 10,000 Antarctic enthusiasts around the world via a covid-safe method.

In March, the wreck of Endurance was discovered under the Weddell Sea, marking a major moment in Antarctica's human story. Member states of the

Antarctic Treaty declared the wreck, which lies at ~3,000m, Historic Site and Monument (HSM-93). UKAHT was subsequently commissioned to lead on a strategy to guide its ongoing protection.

Our relationship with the Foreign and Commonwealth Office department of the Polar Regions, HMS Protector and the Government of the British Antarctic Territory remain integral to the success of our operations. We are extremely grateful to all those involved in delivering a success season for Antarctica's heritage, including the New Zealand Antarctic Heritage Trust and UKAHT's Heritage Advisory Panel.

PIONEERING VIRTUAL REALITY

KEY POINTS:

- 400 schools in Scotland are to have access to digital Antarctic teaching resources
- Virtual reality models of our bases are being piloted to make Antarctica more accessible.

Highly detailed and accurate interactive 3D models of two bases are now complete, enabling us see and analyse the heritage structures and make conservation decisions in completely new ways.

Working with partners Anglia Ruskin University and British Antarctic Survey, we progressed in making Antarctica more accessible to everyone at home through immersive technologies and archive storytelling. We collected tales from the history of Base E, and content from the archives to share, whilst testing different ways for this content to be interacted with through either a PC or a Virtual Reality headset.

Funding was received at the end of year to enable us to pilot a new resource in partnership with Education Scotland, available to 400 secondary schools across the country.

CLIMATE AND SPECIES MONITORING

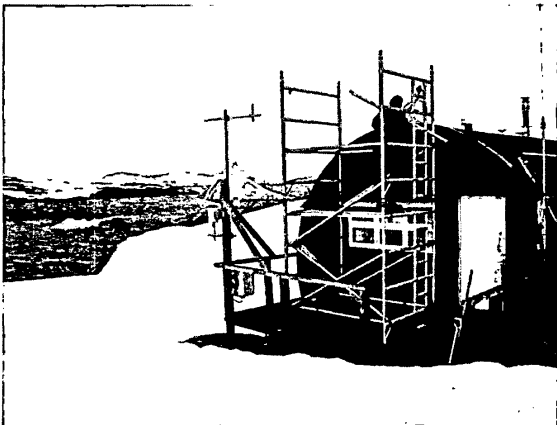
KEY POINTS:

- New weather station installed
- Long-term penguin study restarted

A brand new weather station was installed at Port Lockroy to capture long-term data to help inform future heritage and environmental decisions. We would like to thank you to everyone who donated to our Big Give campaign last year to make this project possible.

With a team now back on site, we were able to revive the long-term survey of the gentoo penguin colony thanks to the support of our worldwide penguin adopters. This year 132 new adoptions brought our total to 216. We saw adoption gifts sent for birthday, anniversary and Christmas presents – connecting Antarctica to a younger audience.

This broader engagement with the environment and climate change at our sites and our contribution to the body of research benefits both the scientific community as well as how we make decisions about heritage conservation and protection of the natural environment. We are grateful for the support of colleagues at the British Antarctic Survey and Penguinwatch at the University of Oxford.



Left New weather station installed

Above Vital window conservation was completed

Top Right Postcards handwritten and stamped...

Above Right ... and mailed around the world

PARTNERSHIPS, ADVOCACY AND ADVICE

KEY POINTS:

- UKAHT appointed as a Antarctic Heritage advisor to the Foreign, Commonwealth & Development Office
- Advocated for the protection of Antarctic heritage through policy change

We have continued our role as expert advisor to the Government of the British Antarctic Territory on heritage matters. Plans to study and protect vulnerable heritage on King George Island were delivered and the groundwork was laid for a partnership project to better understand the impact of climate change on southern heritage.

Contributions were made to the Heritage Advisory Panel for the Govt of South Georgia and the South Sandwich Islands and we were privileged to headline an event for the All Party Parliamentary Group for the Polar Regions on Antarctic Conservation. Aimed as a briefing for parliamentarians and other interest parties on the range of conservation work across the region, it brought together the NZ Antarctic Heritage Trust, South Georgia Heritage trust and ourselves to share our work, challenges and accomplishments.

We were honoured to attend our Patron HRH The Princess Royal's charities forum.



"WHEN OUR CONSERVATION TEAM ARRIVED ON SITE IN JANUARY, THEY REPORTED THAT MANY OF THE WINDOWS WERE IN NEED OF URGENT CONSERVATION. PAINT HAD BEEN WEATHERED AWAY, MOISTURE WAS THREATENING TO ROT THE WOOD, AND ALGAE WAS GROWING ON SOME OF THE FRAMES. WHEN WE LAUNCHED OUR WINDOW CAMPAIGN, WE WERE FORTUNATE TO RECEIVE SIGNIFICANT SUPPORT FOR THEIR CONSERVATION.

WHEN IT COMES TO RESTORING WINDOWS IN ANTARCTICA, IT IS ALWAYS A RACE AGAINST THE ELEMENTS."

Ruth Muller:
Head of Buildings and Conservation.



DISCOVER UNDERSTAND & VALUE

OWN

DIGITAL DISCOVERY

KEY POINTS:

- Short film launched on BBC iPlayer
- 11,000 listeners downloaded our podcast
- 6 live webinars were broadcast
- World premiere of Shackleton's Cabin

Artists Marc Rees and Simon Clode teamed up to make a short film marking 200 years since the discovery of Antarctica which launched on BBC iPlayer. The poetic film, *ISOSTASY*, voiced by Welsh singer Cerys Matthews, was inspired by the discovery of Antarctica and the current plight of the great white continent.

William Speirs Bruce, the Polar science ahead of his time who explored 4,000 miles of uncharted ocean and discovered 200 species, was commemorated through a new film in partnership with the Royal Scottish Geographical Society.

The second season of our *A Voyage to Antarctica* podcast was downloaded by over 11,000 listeners in 98 countries. Host Alok Jha spoke to explorers Felicity Aston and Dwayne Fields, writer Philip Hoare and space scientist Suzie Imber.

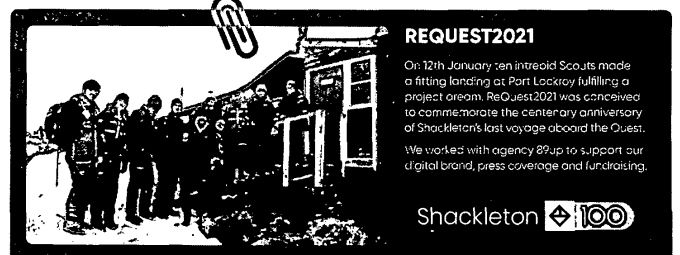
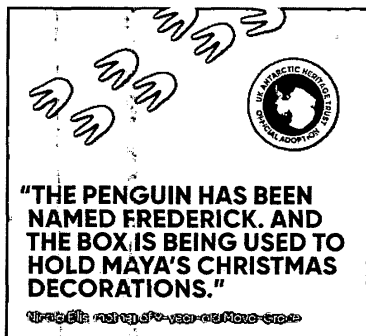
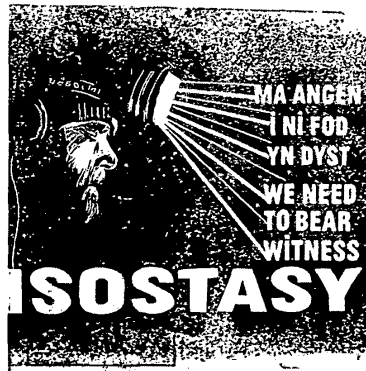
6 live webinars featuring leading scientists, historians and thinkers were broadcast live on YouTube and watched 10,000 people in over 40 countries.

The world premiere of *Shackleton's Cabin* was held in Dublin, charting the conservation of the deck cabin from the *Quest* in which Shackleton died which UKAHT supported.

DIVERSITY

We shared the diversity of Antarctica's past and present through women-led digital content, LGBTIQ+ archive stories and a new diversity Research Fellowship and research placement supported by the British Society of the History of Science.

Top *ISOSTASY* film launched on BBC iPlayer
Above Webinars with a range of top speakers



REQUEST2021

On 12th January ten intrepid Scouts made a fitting landing at Port Lockroy fulfilling a project dream. ReQuest2021 was conceived to commemorate the centenary anniversary of Shackleton's last voyage aboard the *Quest*. We worked with agency 89up to support our digital brand, press coverage and fundraising.

Shackleton 100



CASE STUDY PUPILS P-P-PICK UP PENGUINS

Gentoo penguins are all well and good but Oak class from St Mary's CE Foundation school in Essex, UK topped the charts by adopting a couple of penguins as their class pets!

The Antarctic Heritage Trust is delighted to announce that a group of 10 children from St Mary's CE Foundation school in Essex have been chosen to adopt two Gentoo penguins as their class pets. The children's names are: Maya, Frederick, Chips and Gravy. The penguins are being cared for by the school's class teacher, Mrs. Brown, and everyone involved.

A CLASS VOTE RESULTED IN THEIR TWO ADOPTED GENTOO PENGUINS BEING NAMED CHIPS AND GRAVY!



FINANCE OVERVIEW

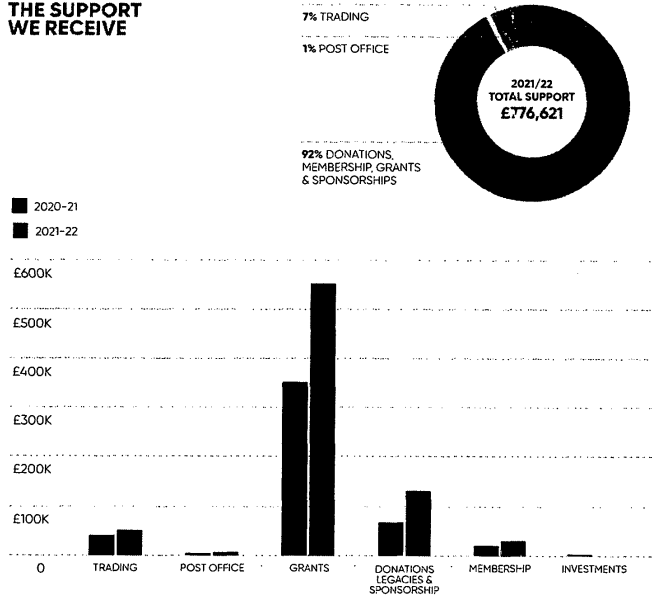
FO
AN

UKAHT's work is mainly funded by donations, income from our Port Lockroy and online shops, legacies, and grants from charitable trusts and partners.

The impact of the pandemic and the greatly reduced Antarctic season significantly affected our finances and activity. However, we are confident that with your ongoing support, and the mitigating activities we have taken that we are heading for a positive future season.

Here's a quick summary of our income and expenditure for the year. More information can be found in the full Accounts.

THE SUPPORT WE RECEIVE



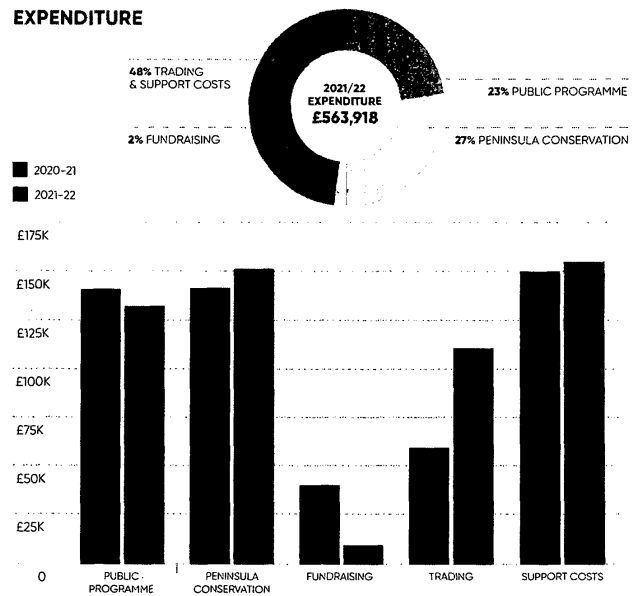
Trading: Usually a significant primary source of revenue, our retail operation in Antarctica was abandoned, but we had a record year for online sales.

Grants: We were successful in securing grants to enable projects and support our recovery from the impact of the pandemic.

Donations & Legacies: The number of donations and gifts made in Wills remained high in this time of need. We are hugely grateful to all our donors and supporters, both longstanding and those new to us.

Memberships: Support through our Friends of Antarctica has more than doubled this year, we are delighted to welcome more close supporters who wish to get involved in supporting Antarctica's heritage.

EXPENDITURE



Public Programmes: Antarctica In Sight delivered webinars, podcasts, films and digital content with and for new audiences across the world.

Conservation: A significant conservation season was delivered in Antarctica with visitations to a record number of sites.

Trading: With no Antarctic season our trading activity was much reduced. However, investment in the future and developing new income streams was the opportunity we had to consolidate for the future.

Support costs: Include professional fees (including accountancy), overheads, remuneration and advertising. When the Trust is able to carry out a full season in Antarctica next year, we expect trading and conservation costs to represent a greater proportion of total expenditure.

Fundraising: To carry the charity through the pandemic we continued our investment in fundraising. For every £1 spent, we raised £17.

FUTURE PLANS

The ambitions of our ten-year strategy Antarctic Heritage for the Future are ever more relevant and our appetite to deliver to those goals undiminished. If anything, our ambitions are ever greater.

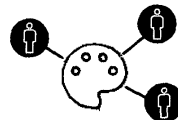
DIGITAL

This coming year we will commission a third series of our popular podcast A Voyage to Antarctica, bringing insights from a range of high profile experts direct from the ice. We will also launch a second series of our online panel discussions to invite a deeper dive into new facets of our Antarctic past.



CREATIVE ANTARCTICA

We will reach out across the sector to bring together arts, culture and educational partners to promote cross-sector collaborations inspired by Antarctic heritage and science and seek to commission projects to test new approaches and reach different and more diverse UK audiences.



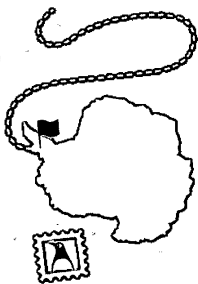
ADVISING GOVERNMENT

We will continue to provide expert advice to the UK Government, the Government of the British Antarctic Territory and that of South Georgia and the South Sandwich Islands on all matters concerned with Antarctic Heritage and continue to participate in international forums to champion best practice for heritage in the Polar Regions.



A RETURN TO ANTARCTICA

As Antarctic operations more generally return after a two year hiatus, we look forward to resuming operations at Port Lockroy. We will be sending a full team to live and work at Base A, conduct the penguin study, welcome visitors to the museum, operate the Post office and generate vital income for the Trust from retail and donations.



CONSERVING A PRECIOUS HERITAGE

In our new strategy for heritage conservation we describe our ambition to ensure that now, and in the future, people will be able to discover the remarkable stories of the six historic sites in our care, his starts with a field season at Damoy where we will restore the hut to its original orange colour. Planning is also underway for the following field season at both Detaille Island and Blaiklock Island, where our recent inspection visit revealed the urgent need for survey and repairs.



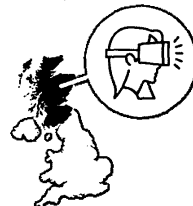
COMMUNITY

We will continue our successful collaboration with the British Science Association and commission a UK-wide programme of community projects and education resources to reach new audiences and will also collaborate with UK science festivals across the UK.



IMMERSIVE ANTARCTICA

We will be continuing the collaborative project with Anglo Ruskin University funded by InnovateUK to create a VR experience based on our historic sites. Funded by the Association for Independent Museums New Stories New Audiences programme, we will bring this work into schools across Scotland through a collaboration with Education Scotland. Alongside this we will be preparing the digital experience for distribution more widely.



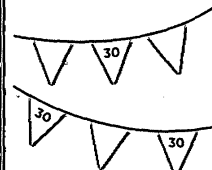
PROTECTING ENDURANCE

As statutory advisor to the Foreign, Commonwealth and Development Office on Antarctic Heritage we have been commissioned to draw up the conservation management plan for Endurance. This two-year project begins in the coming year.



30 YEARS OF PROTECTING ANTARCTIC HERITAGE

2023 marks the 30th anniversary of our foundation. It brings with it an opportunity to reflect on three decades of work to secure the future of British heritage in Antarctica, including the explorers' huts in the Ross Sea as well as the heritage on the Antarctic Peninsula. It is also an opportunity to look to the future and set our ambitions for the next thirty years and we will be looking to launch a new campaign to support our heritage conservation programme.



THANK YOU

This year we welcomed new members and supporters to our community united by a interest in Antarctica.

We are extremely grateful, in particular to the FCDO, NERC and to the following organisations, companies, trusts and individuals for supporting the trust and helping to enable our work in 2020/21. Without your donations, membership, shopping, night walking, home rowing, penguin adoptions, webinar attendance, podcast listens, film viewings and all those messages of support and encouragement, much of the work you read about in this report would not have been possible.



ALL OF THE BELOW NAMES ARE DISPLAYED AT PORT LOCKROY IN ANTARCTICA FOR THE 2022-23 SEASON.

MAJOR PARTNERS

Foreign, Commonwealth & Development Office
National Environmental Research Council
Government of the British Antarctic Territory

PORT LOCKROY PATRONS

Jane Arthur
Andy and Fleur Lucas
Susannah McGuinness
Victoria Snowden
Jim Wheeler
Brian Yates

WINDOW CONSERVATION DONORS

Barry Family
Lisa P Randolph Fowler & Monty Fowler
Bill & Ilene Halker
Mr Roy Hatch
Stefanie & Christoph Huber
Kent Scouts ReQuest 2021 Antarctica Project
Astrid Kirchner
Selina Fellows
Ju Randall & Liz MacInally
Guy & Beth Smith
Alan Nooke
Julia Sarrazin
Graham Sparks
Peter Wilson
Dr John H Youle

GIFTS IN MEMORY

Margaret Garrood
Captain Patrick McLaren
Leif Mills
John Thorne

CONSERVATION AND PROJECT SUPPORTERS

Roger Alexander
Robert Alston CMG
David Armstrong

Association of Independent Museums

Aileen Bloomer
British Society for the History of Science
R & S M Bastelmann
Elaine Brooks
Alan Cameron
Charles Hayward Foundation
Christopher Daykin
Leona De Boer
Ken Dent
Gary Drascher
George Duffield
Ian Dunn
Alison Edgar
Sir Edward Lewis Foundation
Ernest Kleinwort Charitable Trust
James Fitzpatrick
The John R Murray Charitable Trust
John and Sally Reeve Charitable Trust
Sarah Fletcher
Garfield Weston Foundation
Oriole Goldsmith
Richard Hayward
Lisa Heinz
Elizabeth Henna
Andrew Herman
Jianrong Hong
Air Vice Marshall & Alexander Hunter
Lady Rosalind Hurn
Innovate UK
Bob & Jill Loughton
Dr Rosemary Mason
Medlock Charitable Trust
Karin Ohlmer
Hugh Priestley
National Lottery Heritage Fund
Julian Neal

Noble Caledonia Charitable Trust

Mme Florence Pecheral
Polar Routes
Rohan Quin
Racing the Planet
Bob Rothenberg
Beverley Shipka
Jeremy Simons
Scott Simpson
Christopher Queree
Rosalind Russell
Fred Smith
John Stahlner
Patrick Stiff
William Tacon
The Big Give
Christina Thomson
Johnny Van Haeften
Viking Cruises
Caroline Vroom
David Walmsley
Emily Waters
Roger Weston
Greg Winchester
Dr David Wilson

AND THOSE WHO WISH TO REMAIN ANONYMOUS

VERY SPECIAL THANKS TO

Our Members, Adopters and Friends of Antarctica
All those who donated and fundraised to enable our projects throughout the year

FINANCE STATEMENTS

FOR THE
YEAR ENDED
30TH APRIL 2022

United Kingdom
Antarctic Heritage Trust

STAFFING

This year we undertook a significant review of our staffing and began a restructure which has sought to embed expertise, encourage creative collaboration and to deliver our key strategic priorities across the organisation.

We have added department Heads to take the lead across our activity and to lead interdisciplinary initiatives across the team and created roles to support that activity. We are naturally collaborative and the new structure encourages and empowers all team members to apply their own expertise and to lead projects and programmes across the team, supported by their colleagues.

STAFF LIST 2021-22

CAMBRIDGE TEAM

Chief Executive

Camilla Nichol

Administration Manager

Lisa Avis

Head of Operations

Sophie Montagne (from June 2022)

Head of Buildings and Conservation

Dr Ruth Mullett (from October 2021)

Head of Development

Camilla Johns

Head of Finance

Claudine Maya (from March 2022)

Field Operations Coordinator

Vicky Inglis (from June 2022)

Antarctic Operations Assistant

Declan Kelly (until March 2021)

Field Operations Coordinator

Vicky Inglis (from June 2022)

Administration and Development Assistant

Heather Barrable (from September 2021)

Communications and Engagement Officer

Sarah Blythe (returned from parental leave January 2022)

Creative Producer

Lawrence Becko (from March 2022)

Conservation Specialist

Sophie Rowe

Admin Assistant

Penny Clarke (until September 2021)

Antarctic Operations Manager

Lauren Luscombe (until April 2022)

PORT LOCKROY SEASONAL TEAM

Base Leader

Lucy Dorman

Conservation Carpenter

Tank Adams

Port Lockroy Assistants

Kit Adams

RESERVES POLICY

We are committed to maximising our investment in our charitable activity. To ensure our resilience in the event of a significant unexpected loss of income the Trustees aspire to keep twelve months' operating costs and commitments as free reserves to enable:

- Fulfilment of our charitable commitments: Peninsula Conservation and Programming
- A season's operation at Port Lockroy
- Operational costs in Cambridge

The reserves comprise the cash and cash equivalent assets of both the charity and the trading subsidiary, as well as the value of any stock inventory.

The target value of the reserves required is calculated annually alongside the priorities laid out in our strategic plan. On 30 April 2022, the Trust held free reserves of **£1,081,146 (2021: £967,534)** which the Trustees consider is sufficient to meet the criteria above.

Any funds over and above the target are eligible for transfer into designated funds for projects that support our charitable aims and deliver the priorities of our strategic plan.

Whilst there is still some uncertainty as a result of the Covid-19 pandemic, the Trustees will keep the reserves under constant review during the current year to ensure the long-term sustainability of the charity.

INVESTMENT POLICY

The Trust aims to invest surplus cash funds to achieve a real, above inflation return in terms of the capital appreciation and residual income.

The charity invests these funds for medium to long term on the best terms available for the period of time for which the funds are available. As at 30 April 2022 the charity held £360,825, managed by Aberdeen, an investment management firm.

The investment policy is monitored and reviewed by the Finance committee and Chief Executive on a regular basis, the current policy having been adopted in 2012.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The United Kingdom Antarctic Heritage Trust (UKAHT) is a charitable company limited by guarantee and not having a share capital.

The organisation was originally constituted by a Declaration of Trust made on 28 July 1993 and registered as a charity with the Charity Commission on 17 August 1993. On the 11 March 2015, following a governance review and under legal advice, a new Charity was established and revised Articles of Association for the Charity were signed. The order to transfer the assets and liabilities from the old charity to the new was authorised on the 28 April 2015. The Charity was established under a Memorandum of Association which established its objects and powers and it is governed under its revised Articles of Association. In the event of the Charity being dissolved, each member promises to pay up to £10 towards the costs of dissolution.

UKAHT also operates a subsidiary trading company, Antarctic Heritage Limited (AHL), which was incorporated on 12 May 2005 under a Memorandum and Articles of Association and is a private company limited by shares. All profits from AHL are gifted to UKAHT each year.

UKAHT's purpose is to advance the education of the public in particular by the preservation and protection of their Antarctic heritage. UKAHT achieves its aims through the conservation and restoration of six historic sites and monuments (HSMs) designated under the Antarctic Treaty; working in partnership to deliver a range of public programmes to inspire people to pursue a lifelong engagement with Antarctica; and providing high quality visitor experiences at the heritage sites on the Antarctic Peninsula, notably the museum and Post Office at Port Lockroy with associated trading activity.

PUBLIC BENEFIT

The Trustees confirm that they have referred to the guidance contained in the Charity Commission general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activity.

The Memorandum of Association states that the aim of the charity is to 'advance the education of the public by the preservation and protection of their Antarctic heritage.'

RISK MANAGEMENT

The Trustees have a duty to identify and review the risks to which the charity may be exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. A risk register which outlines potential risks, an assessment of the likelihood of these risks occurring and the level of any resulting impact, is in place and reviewed annually. Any controls to manage the risks and any actions for the coming year are also outlined in the risk register and are mentioned in the forward plan, where appropriate.

RECRUITMENT OF TRUSTEES

The Board is responsible for the process of seeking and evaluating prospective Trustees for appointment, based on an analysis of the skills required. Board vacancies are advertised on the UKAHT website and prospective candidates are invited to submit their CV and the shortlisted candidates are invited to meet existing board members for an interview and are appointed by a resolution of the Trustees.

Upon appointment, new Trustees are given an induction pack which includes full details of their roles and responsibilities, terms and conditions of service and basic information about the Trust and its work. There is usually a follow-up induction visit and review session arranged with the staff and key Trustees. Follow-up familiarisation sessions in key areas of the Trust's activities are organised during the first term of their appointment.

BOARD OF TRUSTEES

The Trust is governed by a Board of Trustees. The Articles allow for up to twelve trustees with a minimum number of six. New trustees are appointed by a resolution of the trustees. This year there were twelve serving trustees (listed below) including three newly appointed trustees; Sumit Paul-Chaudhury, Clive Sanders and Victoria Snowden who joined the Trust at the April Board meeting. Trustees shall serve for a period of four years from the date of the meeting at which they were appointed. At the end of their term of office they will be eligible for re-election for a further four-year term (up to a maximum of three consecutive terms) by majority decision of the remaining Trustees. If a Trustee has served three consecutive terms, they must retire from office at the end of their third term and will only be eligible for re-election if at least one year has elapsed since their retirement.

Trustees normally meet four times per year and there may be occasions for committees to meet in between under the direction of the board to consider specific matters and then report back to the full board.

The Trustees met formally four times this year:
29th July 2021, 21st October 2021, 26th January 2022, and 28th April 2022.

The Finance Committee met five times: 26th June 2021, 23rd September 2021, 9th December 2021, 15th March 2022 and 13th April 2022.

The Development Committee met seven times: 17th May 2021, 22nd June 2021, 8th July 2021, 26th August 2021, 11th November 2021 and 22nd February 2022.

The Public Engagement Committee met three times: 29th September 2021, 16th December 2021 and 12th January 2022.

During the full Board meetings, the Trustees agree the policies and broad strategy and priorities for activity for the Trust, consider grant applications, monitor and review investments, reserves and risk management policies and examine overall performance of the Trust. The day to day management of the charity, the implementation of the strategy and forward plan is delegated to the Chief Executive.

Board of Trustees:

Jane Arthur (Vice Chair)
Gavin Booth
Kim Crosbie
Ian Dunn (Hon. Treasurer)
Selina Fellows
Robert Kidby
Sumit Paul-Choudhury (appointed April 2021)
John Pye (Chair)
Mark Rowden
Clive Sanders (appointed April 2021)
Victoria Snowden (appointed April 2021)
Adam Wilton

Finance Committee

Ian Dunn (Hon. Treasurer, Chair)
Jane Arthur
Kim Crosbie
Selina Fellows
Victoria Snowden

Development Committee

Mark Rowden (Chair)
Robert Kidby
Clive Sanders
Adam Wilton

Public Engagement Committee

Sumit Paul-Choudhury (Chair)
Gavin Booth
Selina Fellows
Clive Sanders

REFERENCE AND ADMINISTRATIVE DETAILS

Patron

HRH The Princess Royal

Vice-patrons

Sir Ranulph Fiennes
Dr Dafila Scott
The Hon Alexandra Shackleton

Chairman of the Board of Trustees

John Pye

Chief Executive

Camillo Nichol

Registered Office

High Cross, Madingley Road
Cambridge, CB3 0ET

Registered Charity Number

Date of Registration
1160847
11 March 2015

Company Number

Date of Incorporation
9423663
5th February 2015

Governing Document

Memorandum of Association
04 February 2015

Independent Examiners

Chater Allan LLP

Bankers

Charities Aid Foundation
25 Kingshill Ave
Kingshill, West Malling
Kent, ME19 4JQ

Solicitors

Taylor Vinters LLP
Merlin Place, Milton Road
Cambridge, CB4 0DP

This report has been prepared in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

On behalf of the board:

John Pye

John Pye
Date: 19th October 2022



INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 30 APRIL 2022

I report to the trustees on my examination of the accounts of United Kingdom Antarctic Heritage Trust for the year ended 30 April 2022.

RESPONSIBILITIES AND BASIS OF REPORT

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

INDEPENDENT EXAMINER'S STATEMENT

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the ACCA and ICAEW.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Stuart Graham Berriman FCA FCCA
(Independent Examiner)

Chater Allan LLP
Chartered Accountants
7 Guy Court
Colliers Lane
Stow-cum-Quay
CB25 9AU

Date: 01 December 2022

CONSOLIDATED STATEMENT OF FINANCIAL ACTIVITIES (INCLUDING INCOME AND EXPENDITURE) ACCOUNTS FOR THE YEAR ENDED 30 APRIL 2022

	Notes	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
INCOME					
Donations and legacies	2	699,693	25,787	725,480	630,985
Other trading activities	3	51,141	-	51,141	52,055
Investment income	4	-	-	-	3,173
Total		750,834	25,787	776,621	686,213
EXPENDITURE					
Costs of generating funds:	5				
Charity		10,756	-	10,756	41,273
Subsidiary		267,781	-	267,781	211,354
Charitable activities:					
Project costs	6	266,054	2,269	268,323	273,675
Support costs	7	17,058	-	17,058	10,377
Total		561,649	2,269	563,918	536,679
Net (losses)/gains on investments	13	4,990	-	4,990	68,349
Net Income/(Expenditure)		194,175	23,518	217,693	217,883
Transfers between funds		-	-	-	-
Net movement in funds		194,175	23,518	217,693	217,883
Reconciliation of movement in funds: Total funds brought forward					
Charity		1,090,456	48	1,090,504	748,986
Subsidiary		(117,673)	-	(117,673)	5,962
Total		972,783	48	972,831	754,948

Total funds carried forward		1,166,958	23,566	1,190,524	972,831
Made up of:					
Charity funds in Group Balance Sheet		1,491,225	23,566	1,514,791	1,090,504
Funds (deficit)/retained in the subsidiary		(324,267)	-	(324,267)	(117,673)
Total		1,166,958	23,566	1,190,524	972,831

CONTINUING OPERATIONS

All income and expenditure has arisen from continuing activities.
The notes on pages 42-52 form part of these financial statements.

CONSOLIDATED BALANCE SHEET AT 30 APRIL 2022

	Notes	2022 £	2021 £
FIXED ASSETS			
Tangible Assets	10	10,812	5,247
CURRENT ASSETS			
Stocks		216,845	231,357
Debtors	12	335,307	21,134
Investments	13	360,825	356,380
Cash at bank and in hand		302,409	384,200
Total		1,215,386	993,071
CURRENT LIABILITIES			
Creditors: amounts falling due within one year	14	35,674	25,487
Net Current Assets		1,179,712	967,584
Net Assets		1,190,524	972,831
FUNDS			
Unrestricted funds	17		
General funds		1,416,225	1,090,456
Designated funds		75,000	-
Funds within non-charitable subsidiary		(324,267)	(117,673)
Restricted funds	17	23,566	48
Total		1,190,524	972,831

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 April 2022.

The members have not required the charitable company to obtain an audit of its financial statements for the year ended 30 April 2022 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibility for

- ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for

each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

The financial statements were approved by the Board of Trustees on 19th October 2022 and were signed on its behalf by:

John Pye
Chairman

John Pye

The notes on pages 42-52 form part of these financial statements.

PARENT BALANCE SHEET AT 30 APRIL 2022

	Notes	2022 £	2021 £
FIXED ASSETS			
Tangible assets	10	6,280	-
Investments	11	1	1
Total		6,281	1
CURRENT ASSETS			
Debtors	12	1,010,300	387,560
Investments	13	360,825	356,380
Cash at bank and in hand		162,473	361,265
Total		1,533,599	1,105,205
CURRENT LIABILITIES			
Creditors: amounts falling due within one year	14	25,089	14,702
Net Current Assets		1,508,510	1,090,503
Net Assets		1,514,791	1,090,504
FUNDS			
Unrestricted funds	17		
General funds		1,416,225	1,090,456
Designated funds		75,000	-
Restricted funds	16	23,566	48
Total		1,514,791	1,090,504

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 April 2022.

The members have not required the charitable company to obtain an audit of its financial statements for the year ended 30 April 2022 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibility for

- ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each

financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

The financial statements were approved by the Board of Trustees on 19th October 2022 and were signed on its behalf by:

John Pye
Chairman

John Pye

CONSOLIDATED CASHFLOW STATEMENT AT 30 APRIL 2022

	Note	2022 £	2021 £
CASH FLOWS FROM OPERATING ACTIVITIES:			
Net cash used in operating activities	a)	(75,358)	58,887
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of plant and equipment		(6,978)	-
Dividends and interest from investments		-	3,173
Net addition/(disposal) of investments		545	(2,650)
Net cash (used in)/provided by investing activities		(6,433)	523
Change in cash and cash equivalents in the reporting period		(81,791)	59,410
Cash and cash equivalents at the beginning of the reporting period		384,200	324,790
Cash and cash equivalents at the end of the reporting period	b)	302,409	384,200
Net (expenditure)/income for the reporting period		217,693	217,883
Depreciation charges		1,413	715
Losses/(Gains) on investments		(4,990)	(68,349)
Dividends, interest and rents from investments		-	(3,173)
Decrease/(increase) in stocks		14,512	(64,973)
Decrease/(increase) in debtors		(314,173)	(14,256)
(Decrease)/increase in creditors		10,187	(8,960)
Net cash inflow/(used) in operating activities		(75,358)	58,887
Cash at bank and in hand		302,409	384,200

NOTES TO THE STATEMENT OF CASH FLOWS

- Reconciliation of net income for the year to net cash flow from operating activities
- Analysis of cash and cash equivalents

The notes on pages 42-52 form part of these financial statements.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2022

1. ACCOUNTING POLICIES

BASIS OF PREPARING THE FINANCIAL STATEMENTS

The consolidated financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), the Charities Act 2011, the Companies Act 2006 and UK Generally Accepted Accounting Practice.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

United Kingdom Antarctic Heritage Trust meets the definition of a public benefit entity under FRS 102.

COMPANY STATUS

The company is a company limited by guarantee. The members of the company are the Trustees named on page 38. In the event of the company being wound up, the liability in respect of the guarantee is limited to £1 per member of the company.

BASIS OF CONSOLIDATION

The group financial statements consolidate the financial statements of the charity and its subsidiary undertaking, Antarctic Heritage Limited, at 30 April using acquisition accounting.

INCOME

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

EXPENDITURE

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources. Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

TAXATION

The charity is exempt from corporation tax on its charitable activities.

GOING CONCERN

The financial statements have been prepared on a going concern basis, which assumes that the Charity will continue trading for the foreseeable future. The trustees are satisfied that available sources of finance and future funding income are sufficient to enable the charity to continue to meet its liabilities as they fall due. The trustees recognise the ongoing impact of COVID-19 on the Trust will be significant and will resonate for several years. The trustees' policy to manage costs and keep a level of reserve sufficient to sustain the charity for at least an operational year gives confidence that the charity is a going concern.

FUND ACCOUNTING

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

INVESTMENTS

Fixed asset investments are a form of financial instrument and are initially recognised at their transaction cost and subsequently measured at fair value at the Balance Sheet date, unless fair value cannot be measured reliably in which case it is measured at cost less impairment.

GAINS AND LOSSES

All gains and losses are taken to the Statement of Financial Activities as they arise. Realised gains and losses on investments are calculated as the difference between sales proceeds and their opening carrying value or their purchase value if acquired subsequent to the first day of the financial year. Unrealised gains and losses are calculated as the difference between the fair value at the year end and their carrying value. Realised and unrealised gains and losses are combined in the Statement of Financial Activities.

FINANCIAL INSTRUMENTS

The parent and group only have financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

DEBTORS

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

CASH AT BANK AND IN HAND

Cash at bank and in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

LIABILITIES AND PROVISIONS

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably. Liabilities are recognised at the amount that the group anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide. Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised within interest payable and similar charges.

PENSION COSTS AND OTHER POST-RETIREMENT BENEFITS

The group operates a defined contribution pension scheme. Contributions payable to the pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2022

2. INCOME FROM DONATIONS AND LEGACIES

	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
Membership received	30,644	-	30,644	26,429
Gift aid	6,296	-	6,296	11,216
Grants	529,661	25,787	555,448	513,840
Donations	116,884	-	116,884	64,500
British Antarctic Territory post office	7,458	-	7,458	5,000
Legacies	3,750	-	3,750	10,000
Sponsorship	5,000	-	5,000	-
Total	699,693	25,787	725,480	630,985

3. OTHER TRADING INCOME

	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
Subsidiary company turnover	51,141	-	51,141	52,055
Total	51,141	-	51,141	52,055

4. INVESTMENT INCOME

	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
DIVIDENDS AND INTEREST				
Charity	-	-	-	3,173
Subsidiary	-	-	-	-
Total	-	-	-	3,173

5. COST OF GENERATING FUNDS

	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
Fundraising expenditure	10,210	-	10,210	40,750
Antarctic Heritage Ltd:				
Cost of sales	111,751	-	111,751	60,525
Administration costs	156,030	-	156,030	150,829
Investment managers fees	546	-	546	523
Total	278,537	-	278,537	252,627

6. ANALYSIS OF EXPENDITURE ON CHARITABLE ACTIVITIES

	Unrestricted Funds £	Restricted Funds £	Total 2022 £	Total 2021 £
Grants awarded	-	-	-	-
Project costs	122,832	2,269	125,101	139,638
Salaries and wages	143,222	-	143,222	134,037
Support and governance costs	17,058	-	17,058	10,377
Total	283,112	2,269	285,381	284,052

Activities in the year:	Public engagement £	Peninsula conservation £	Total 2022 £	Total 2021 £
Grants awarded	-	-	-	-
Project costs	53,089	72,012	125,101	139,638
Salaries and wages	71,611	71,611	143,222	134,037
Support and governance costs	8,529	8,529	17,058	10,377
Total	133,229	152,152	285,381	284,052

7. SUPPORT AND GOVERNANCE COSTS

	General Support £	Governance £	Total 2022 £	Total 2021 £
Trustees meeting expenses	-	2,365	2,365	510
Bank charges	2,000	-	2,000	112
Travel	1,266	-	1,266	156
Insurance	5,951	-	5,951	5,400
Postage and stationery	94	-	94	126
Membership and subscriptions	845	-	845	322
Staff training	297	-	297	270
IT and software	-	-	-	142
Independent examiner's fees	-	2,149	2,149	1,483
Professional fees	-	-	-	250
Sundries	606	-	606	115
Depreciation	698	-	698	-
PR and marketing	787	-	787	1,491
Total	12,544	4,514	17,058	10,377

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2022

8. STAFF COSTS

	Total 2022 £	Total 2021 £
Wages and salaries	200,126	202,600
Social security costs	16,848	16,864
Pensions	11,767	12,067
Total	228,741	231,531

	2022 No.	2021 No.
The average monthly number of employees during the year was as follows:		
Management and administration	6	6
Number of employees whose total employee benefits are in the following range:		
£60,000 – £70,000	1	1

9. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 30 April 2022 (2021: None)

Trustees' expenses and insurance

Trustees' expenses of £284 were paid in the year ended 30 April 2022 (2021: ENIL). Included in insurance in support costs is a charge of £587 for Trustees' Indemnity Insurance.

10. TANGIBLE FIXED ASSETS – GROUP AND PARENT

	PLANT AND MACHINERY ETC. Group £	Parent £
COST		
At 1 May 2021	7,154	-
Additions	6,978	6,978
At 30 April 2022	14,132	6,978
DEPRECIATION		
At 1 May 2021	1,907	-
Charge for year	1,413	698
At 30 April 2022	3,320	698
NET BOOK VALUE		
At 30 April 2022	10,812	6,280
At 30 April 2021	5,247	-

11. FIXED ASSET INVESTMENTS – PARENT

	Total 2022 £	Total 2021 £
UNLISTED INVESTMENTS		
Net book value	1	1
There were no investment assets outside the UK.		
The company's investments at the balance sheet date in the share capital of companies include the following:		

ANTARCTIC HERITAGE LTD

Nature of business: Sale of goods and souvenirs

Class of share: Ordinary

Percentage Holding: 100%

Aggregate capital and reserves	(324,266)	(117,672)
---------------------------------------	------------------	------------------

12. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	Group 2022 £	Parent 2022 £	Group 2021 £	Parent 2021 £
Other debtors	335,307	328,231	21,134	15,161
Amounts due from subsidiary	-	682,069	-	372,399
Total	335,307	1,010,300	21,134	387,560

13. CURRENT ASSET INVESTMENTS – GROUP AND PARENT

The investment is held by Aberdeen Investments, a professional management firm.

	2022 £	2021 £
MARKET VALUE		
As at 1 May 2021	356,380	285,381
Additions net of cash movement	82,640	121,964
Disposals net of cash movement	(83,185)	(119,314)
Revaluation	4,990	68,349
As at 30 April 2022	360,825	356,380
Historical cost	318,825	312,128

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2022

14. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR – GROUP AND PARENT

	Group 2022 £	Parent 2022 £	Group 2021 £	Parent 2021 £
Trade creditors	20,287	18,024	17,046	9,020
Social security and other taxes	5,367	3,892	-	-
Accruals and deferred income	5,348	2,348	7,682	5,662
Other creditors	4,672	825	759	-
Total	35,674	25,089	25,487	14,702

15. MOVEMENT IN FUNDS – PARENT

	At 1 May 2021 £	Incoming Resources £	Resources expended/ transfers £	At 30 April 2022 £
Unrestricted funds:				
General fund	17	1,090,456	694,637	(368,868)
Designated fund	17	-	-	75,000
Restricted funds	16	48	25,787	(2,269)
Total	1,090,504	720,424	(296,137)	1,514,791

16. RESTRICTED FUNDS – PARENT

	At 1 May 2021 £	Incoming Resources £	Resources expended/ transfers £	At 30 April 2022 £
Peninsula Visit 2021 Fund	48	-	(48)	-
3D Modelling Project	-	8,029	(53)	7,976
Biosurvey Project	-	15,758	(168)	15,590
BSHS	-	2,000	(2,000)	-
Total Funds	48	25,787	(2,269)	23,566

Peninsula Visit 2021 Fund: This fund relates to a specific donation made to UKAHT to enable the inspection visit to the Antarctic Peninsula, against which all costs to send a member to Antarctica and the associated support costs have been allocated.

3D modelling Project: This fund relates to a grant made by the Association of Independent Museums to enable a project to deliver a virtual reality experience to schools in Scotland in partnership with Education Scotland.

Biosurvey Project: This fund comprises the proceeds of public donations via a campaign through The Big Give to enable a scientific study of the biodiversity of our historic sites on the Antarctic Peninsula.

BSHS grant: This grant was made by the British Society for the History of Science for an archival research project on the hidden histories of Antarctica.

17. ANALYSIS OF NET ASSETS BETWEEN FUNDS – GROUP AND PARENT

	Fixed Assets Tangible £	Fixed Assets Investments £	Net Current Assets £	Total 2022 £
Unrestricted funds:				
General Fund	6,280	1	1,409,944	1,416,225
Designated funds:				
Public Engagement Fund	-	-	75,000	75,000
Restricted funds	-	-	23,566	23,566
	6,280	1	1,508,510	1,514,791
Subsidiary	4,532	-	(328,799)	(324,267)
Total	10,812	1	1,179,711	1,190,524

Public Engagement Fund: This fund was designated to support public engagement activity in FY 2022-23, in particular digital programming and engagement projects.

18. RELATED PARTY DISCLOSURES

Transactions with wholly owned trading subsidiary Antarctic Heritage Limited:

Loans	Received in the year	Interest charged in the year	Paid in the year	Debtor at 30 April
30 April 2022	291,118	13,151	-	682,069
30 April 2021	80,000	6,941	106,433	377,800

Gift aid from the trading subsidiary in the year ENIL (2021: ENIL).
The balance owing at the end of the year was ENIL (2021: ENIL).

PARENT DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 30 APRIL 2022

19. COMPARATIVE CONSOLIDATED STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted Funds £	Restricted Funds £	Total 2021 £
INCOME			
Donations and grants	607,985	23,000	630,985
Other trading activities	52,055	-	52,055
Investment income	3,173	-	3,173
Total	663,213	23,000	686,213
EXPENDITURE			
Costs of generating funds	41,273	-	41,273
Subsidiary	211,354	-	211,354
Charitable activities:			
Project costs	256,550	17,125	273,675
Support costs	10,377	-	10,377
Total	519,554	17,125	536,679
Net gains/(losses) on investments	68,349	-	68,349
Net Income/(Expenditure)	212,008	5,875	217,883
Transfers between funds	5,827	(5,827)	-
Net movement in funds	217,835	48	217,883
Reconciliation of movement in funds:			
Total funds brought forward	754,948	-	754,948
Total funds carried forward	972,783	48	972,831

	2022 £	2021 £
INCOME		
Donations and grants		
Membership received	30,644	26,429
Gift aid	6,296	11,216
Grants – Unrestricted	500,000	448,234
Grants & Donations – Restricted	25,787	23,000
Government grants	6,464	28,234
Donations received – individual	89,309	58,303
Donations received – corporate	27,575	6,197
British Antarctic Territory post office	7,458	5,000
Legacies	3,750	10,000
Sponsorship	5,000	-
Total	702,283	588,379
Other trading activities		
Gift aid from trading company	-	-
Total	-	-
Investment income		
Interest on AHL loan	13,151	6,941
Dividends and interest	-	3,173
Total	13,151	10,114
TOTAL INCOME	715,434	598,439

**PARENT DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 30 APRIL 2022**

	2022 £	2021 £
EXPENDITURE		
Costs of generating funds		
Fundraising expenditure	10,210	40,750
Investment managers fees	546	523
Total	10,756	41,273
Charitable Activities		
Salaries and administration	143,223	134,037
Grants given	-	-
Public engagement – Unrestricted expenditure	50,819	52,255
Public engagement – Restricted expenditure	2,269	17,125
Peninsula conservation	72,012	70,258
Total	268,323	273,675
Other administrative costs		
Trustees' meetings and induction	2,365	510
Bank charges	2,000	112
Travel	1,266	156
Insurance	5,951	5,400
Postage, stationery and books	94	126
Membership and subscriptions	845	322
Staff training	297	270
IT and software	-	142
Independent examiner's fees	2,149	1,483
Professional fees	-	250
Sundries	606	115
Depreciation	698	-
PR and marketing	787	1,491
Total	17,058	10,377
TOTAL EXPENDITURE	296,137	325,325
Investment asset gains/ (losses)	4,990	68,349
Net income expenditure	424,287	341,517





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