

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of a company or for an allotment
of shares by an unincorporated body.

SATURDAY



A14 *A74U6ZWI* #201
COMPANIES HOUSE

base
use

1 Company details

Company number 0 9 4 1 3 2 5 9

Company name in full WEFARM LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 8 m 0 m 2 y 2 y 0 y 1 y 8

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SERIES 2 SEED PREFERRED	26,214	0.10	121.45	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	19,900	1,990	
GBP	SEED PREFERRED	20,272	2,027.20	
GBP	SERIES 2 SEED PREFERRED	26,214	2,621.40	
Totals		66,386	6,638.60	NIL

Currency table B				
Totals				

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
66,386	6,638.60	NIL

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES 2 SEED PREFERRED (CONT'D)	
Prescribed particulars	<p>SHARE A FIXED, NON-CUMULATIVE, PREFERENTIAL DIVIDEND AT 8% OF THE SUBSCRIPTION PRICE PAID (OR AGREED TO BE PAID) IN RESPECT OF THAT SHARE (INCLUDING ANY SHARE PREMIUM) PER SERIES 2 SEED PREFERRED SHARE PER FINANCIAL YEAR IN WHICH A DIVIDEND IS PAID (PROVIDED THAT THE AGGREGATE PREFERENTIAL DIVIDEND IN RESPECT OF THE SERIES 2 SEED PREFERRED SHARES SHALL IN EACH CASE BE CAPPED AT THE AMOUNT OF THE DISTRIBUTION). THE SERIES 2 SEED PREFERRED SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SEED PREFERRED (CONT'D)	
Prescribed particulars	<p>OF SEED PREFERRED SHARES AND SERIES 2 SEED PREFERRED SHARES HAVE RECEIVED THE HIGHER OF: (I) THE ORIGINAL PURCHASE PRICE PAID BY SUCH HOLDERS FOR THEIR SEED PREFERRED SHARES AND/OR SERIES 2 SEED PREFERRED SHARES; OR (II) THEIR PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ON THE BASIS THAT SUCH SHARES HAD CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO THE WINDING UP OR RETURN OF CAPITAL. THE SEED PREFERRED SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY

Prescribed particulars
①

SUBJECT TO THE PREFERENTIAL RIGHTS ATTACHING TO THE SEED PREFERRED AND SERIES 2 SEED PREFERRED SHARES (OUTLINED BELOW), THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

SEED PREFERRED

Prescribed particulars
①

THE SEED PREFERRED SHARES CARRY THE SAME VOTING RIGHTS AND DIVIDEND RIGHTS AS THE ORDINARY SHARES BUT HAVE PREFERENTIAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP OR RETURN OF CAPITAL AS FOLLOWS: IF THE COMPANY IS WOUND UP OR MAKES A RETURN OF CAPITAL, THE HOLDERS OF ORDINARY SHARES SHALL RECEIVE THEIR PRO RATA SHARE OF ANY ASSETS OR PROCEEDS AVAILABLE FOR DISTRIBUTION THAT REMAIN AFTER THE HOLDERS (CONT'D)

Class of share

SERIES 2 SEED PREFERRED

Prescribed particulars
①

THE SERIES 2 SEED PREFERRED SHARES CARRY THE SAME VOTING RIGHTS AS THE ORDINARY SHARES AND THE SAME PREFERENTIAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP OR RETURN OF CAPITAL AS THE SEED PREFERRED SHARES BUT HAVE PREFERENTIAL RIGHTS TO DIVIDENDS AS FOLLOWS: IN THE EVENT THAT THE DIRECTORS OR THE SHAREHOLDERS RESOLVE TO PAY A DIVIDEND, THE COMPANY SHALL PAY IN RESPECT OF EACH SERIES 2 SEED PREFERRED (CONT'D)

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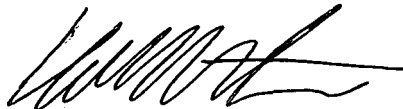
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse