

**SH01**

Return of allotment of shares



Companies House

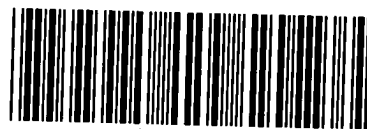


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☒ **What this form is for**
 You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
 You cannot use this form to give notice of shares allotted following formation of the company for an allotment of shares by an unincorporated body.

WEDNESDAY



A04 25/09/2019 #150
 COMPANIES HOUSE

lease
 ouse

1 Company details

Company number 09413259

Company name in full WEFARM LIMITED

→ **Filling in this form**
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 16 09 2019

To Date 16 09 2019

① **Allotment date**
 If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

② **Currency**
 If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SERIES A PREFERRED	17,567	£0.10	£193.46	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		119439	11943.9	

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	18955	1895.5	
GBP	SEED PREFERRED	20272	2027.2	
GBP	SERIES 2 SEED PREFERRED	26214	2621.4	
GBP	DEFERRED	945	94.5	
GBP	SERIES A PREFERRED	53053	5305.3	
Totals		119439	11943.9	0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	DEFERRED
Prescribed particulars	<p>THE DEFERRED SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS, DIVIDEND RIGHTS, OR REDEMPTION RIGHTS.</p> <p>SUBJECT TO THE PREFERENTIAL RIGHTS OF THE SERIES A PREFERRED SHARES, THE DEFERRED SHARES ARE ENTITLED TO BE PAID A TOTAL OF £1.00 FOR THE ENTIRE CLASS ON A WINDING UP OR RETURN OF CAPITAL.</p>
CLASS OF SHARE	SERIES A PREFERRED
	<p>THE SERIES A PREFERRED SHARES CARRY THE SAME VOTING RIGHTS AS THE ORDINARY SHARES BUT HAVE PREFERENTIAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP OR RETURN OF CAPITAL AS FOLLOWS: IF THE COMPANY IS WOUND UP OR MAKES A RETURN OF CAPITAL, THE HOLDERS OF ORDINARY SHARES SHALL RECEIVE THEIR PRO-RATA SHARE OF ANY ASSETS OR PROCEEDS AVAILABLE FOR DISTRIBUTION THAT REMAIN AFTER:</p> <p>(A) FIRSTLY, THE HOLDERS OF SERIES A PREFERRED SHARES HAVE RECEIVED THE GREATER OF: (1) THE ORIGINAL PURCHASE PRICE PAID BY SUCH HOLDERS FOR THEIR SERIES A PREFERRED SHARES; OR (II) THEIR PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ON THE BASIS THAT SUCH SHARES HAD CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO THE WINDING UP OR RETURN OF CAPITAL; (B) SECONDLY, THE HOLDERS OF SEED PREFERRED SHARES AND SERIES 2 SEED PREFERRED SHARES HAVE RECEIVED THE GREATER OF: (1) THE ORIGINAL PURCHASE PRICE PAID BY SUCH HOLDERS FOR THEIR SEED PREFERRED SHARES AND/OR SERIES 2 SEED PREFERRED SHARES; OR (II) THEIR PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ON THE BASIS THAT SUCH SHARES HAD CONVERTED INTO ORDINARY SHARES IMMEDIATELY</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A PREFERRED (CONTINUED)	
Prescribed particulars	<p>PRIOR TO THE WINDING UP OR RETURN OF CAPITAL ; (C) THIRDLY, THE HOLDERS OF DEFERRED SHARES (IF ANY) HAVE RECEIVED A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES.</p> <p>THE SERIES A PREFERRED SHARES HAVE PREFERENTIAL RIGHTS TO DIVIDENDS AS FOLLOWS : IN THE EVENT THAT THE DIRECTORS OR THE SHAREHOLDERS RESOLVE TO PAY A DIVIDEND , THE COMPANY SHALL PAY IN RESPECT OF EACH SERIES A PREFERRED SHARE A FIXED , NON - CUMULATIVE , PREFERENTIAL DIVIDEND AT 8% OF THE SUBSCRIPTION PRICE PAID (OR AGREED TO BE PAID) IN RESPECT OF THAT SHARE (INCLUDING ANY SHARE PREMIUM) PER FINANCIAL YEAR IN WHICH A DIVIDEND IS PAID (PROVIDED THAT THE AGGREGATE PREFERENTIAL DIVIDEND IN RESPECT OF THE SERIES A PREFERRED SHARES SHALL IN ANY CASE BE CAPPED AT THE AMOUNT OF THE DISTRIBUTION , THE HOLDERS OF SERIES A PREFERRED SHARES SHALL ALSO BE ENTITLED TO PARTICIPATE IN ANY OTHER DIVIDEND AS IF THE SERIES A PREFERRED SHARES HAD CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH DISTRIBUTION . THE SERIES A PREFERRED SHARES DO NOT CARRY ANY REDEMPTION RIGHTS .</p>	

Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

[illegible]

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	ORDINARY
Prescribed particulars ①	THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CARRY ANY RIGHTS OF REDEMPTION.
Class of share	SEED PREFERRED
Prescribed particulars ①	SEED PREFERRED SHARES CARRY THE SAME VOTING RIGHTS AND DIVIDEND RIGHTS AS THE ORDINARY SHARES BUT, SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, HAVE PREFERENTIAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP. THE SEED PREFERRED SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.
Class of share	SERIES 2 SEED PREFERRED
Prescribed particulars ①	THE SERIES 2 SEED PREFERRED SHARES CARRY THE SAME VOTING RIGHTS AS THE ORDINARY SHARES AND (SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES) THE SAME PREFERENTIAL RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP OR RETURN OF CAPITAL AS THE SEED PREFERRED SHARES. THE SERIES 2 SEED PREFERRED SHARES DO NOT CARRY ANY REDEMPTION RIGHTS.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

VICTORIA MACLEOD

Company name

TEMPLE BRIGHT LLP

Address

81 RIVINGTON STREET

Post town

LONDON

County/Region

Postcode

EC2A3AY

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse