



Return of Allotment of Shares

Company Name: **DIPOCKET LIMITED**

Company Number: **09403742**



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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/12/2017

Class of Shares:	ORDINARY	Number allotted	2207
	CLASS C	Nominal value of each share	0.1
Currency:	EUR	Amount paid:	10.15
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	263701
	CLASS	Aggregate nominal value:	26370.1
	A		
Currency:	EUR		

Prescribed particulars

PARTICULARS OF RIGHTS(A) CLASS A SHARE PREFERRED VOTING RIGHTS ARE EXCLUSIVE TO CLASS A SHARES. VOTING RIGHTS CAN BE EXERCISED FOR THE FOLLOWING DECISIONS AFFECTING THE COMPANY AND REQUIRE 2/3 (TWO THIRDS) OF CLASS A SHAREHOLDER APPROVAL TO GO INTO EFFECT AND INCLUDE, BUT ARE NOT EXCLUSIVE TO: NEW SHARE ISSUES, APPOINTMENT OR TERMINATION OF ANY COMPANY DIRECTOR, APPOINTMENT OF COMPANY CHAIRMAN, APPROVAL OF COMPANY EXPENSES OVER €100,000, THE MERGER, SALE, ACQUISITION, DEBT INSURANCE OR OTHER SUCH FINANCIAL TRANSACTION WHICH SIGNIFICANTLY CHANGES CONTROL OF THE COMPANY. ANY, ALL OR A PORTION OF CLASS A SHARES MAY BE CONVERTED TO CLASS B SHARES(B) EXCLUDING THE CASE OF THE COMPANY'S DISSOLUTION (LIQUIDATION) ALL CLASSES OF FULLY PAID IN SHARES WILL RECEIVE EQUAL DIVIDEND PAYMENTS PROPORTIONAL TO THEIR FULLY VESTED SHARE OWNERSHIP (SEE POINT C BELOW)(C) AS LONG AS THEY EXIST CLASS C SHARES HAVE PRIORITY TO RECEIVE CASH BACK, UP TO THE AMOUNT OF CASH INVESTED, WITHOUT INTEREST, UPON THE COMPANY'S DISSOLUTION(D) SHARES CANNOT BE REDEEMED FOR MONEY, BUT MAY BE SOLD TO OTHER INVESTORS AT MARKET RATES AT THE DISCRETION OF THE SHAREHOLDER.

Class of Shares:	ORDINARY	Number allotted	103099
	CLASS	Aggregate nominal value:	10309.9
	B		
Currency:	EUR		

Prescribed particulars

PARTICULARS OF RIGHTS(A) CLASS A SHARE PREFERRED VOTING RIGHTS ARE EXCLUSIVE TO CLASS A SHARES. VOTING RIGHTS CAN BE EXERCISED FOR THE FOLLOWING DECISIONS AFFECTING THE COMPANY AND REQUIRE 2/3 (TWO THIRDS) OF CLASS A SHAREHOLDER APPROVAL TO GO INTO EFFECT AND INCLUDE, BUT ARE NOT EXCLUSIVE TO: NEW SHARE ISSUES, APPOINTMENT OR TERMINATION OF ANY COMPANY

DIRECTOR, APPOINTMENT OF COMPANY CHAIRMAN, APPROVAL OF COMPANY EXPENSES OVER €100,000, THE MERGER, SALE, ACQUISITION, DEBT INSURANCE OR OTHER SUCH FINANCIAL TRANSACTION WHICH SIGNIFICANTLY CHANGES CONTROL OF THE COMPANY. ANY, ALL OR A PORTION OF CLASS A SHARES MAY BE CONVERTED TO CLASS B SHARES(B) EXCLUDING THE CASE OF THE COMPANY'S DISSOLUTION (LIQUIDATION) ALL CLASSES OF FULLY PAID IN SHARES WILL RECEIVE EQUAL DIVIDEND PAYMENTS PROPORTIONAL TO THEIR FULLY VESTED SHARE OWNERSHIP (SEE POINT C BELOW)(C) AS LONG AS THEY EXIST CLASS C SHARES HAVE PRIORITY TO RECEIVE CASH BACK, UP TO THE AMOUNT OF CASH INVESTED, WITHOUT INTEREST, UPON THE COMPANY'S DISSOLUTION(D) SHARES CANNOT BE REDEEMED FOR MONEY, BUT MAY BE SOLD TO OTHER INVESTOS AT MARKET RATES AT THE DISCRETION OF THE SHAREHOLDER.

Class of Shares:	ORDINARY	Number allotted	450630
	CLASS	Aggregate nominal value:	45063
	C		

Currency: EUR

Prescribed particulars

PARTICULARS OF RIGHTS(A) CLASS A SHARE PREFERRED VOTING RIGHTS ARE EXCLUSIVE TO CLASS A SHARES. VOTING RIGHTS CAN BE EXERCISED FOR THE FOLLOWING DECISIONS AFFECTING THE COMPANYAND REQUIRE 2/3 (TWO THIRDS) OF CLASS A SHAREHOLDER APPROVAL TO GO INTO EFFECT AND INCLUDE, BUT ARE NOT EXCLUSIVE TO: NEW SHARE ISSUES, APPOINTMENT OR TERMINATION OF ANY COMPANY DIRECTOR, APPOINTMENT OF COMPANY CHAIRMAN, APPROVAL OF COMPANY EXPENSES OVER €100,000, THE MERGER, SALE, ACQUISITION, DEBT INSURANCE OR OTHER SUCH FINANCIAL TRANSACTION WHICH SIGNIFICANTLY CHANGES CONTROL OF THE COMPANY. ANY, ALL OR A PORTION OF CLASS A SHARES MAY BE CONVERTED TO CLASS B SHARES(B) EXCLUDING THE CASE OF THE COMPANY'S DISSOLUTION (LIQUIDATION) ALL CLASSES OF FULLY PAID IN SHARES WILL RECEIVE EQUAL DIVIDEND PAYMENTS PROPORTIONAL TO THEIR FULLY VESTED SHARE OWNERSHIP (SEE POINT C BELOW)(C) AS LONG AS THEY EXIST CLASS C SHARES HAVE PRIORITY TO RECEIVE CASH BACK, UP TO THE AMOUNT OF CASH INVESTED, WITHOUT INTEREST, UPON THE COMPANY'S DISSOLUTION(D) SHARES CANNOT BE REDEEMED FOR MONEY, BUT MAY BE SOLD TO OTHER INVESTOS AT MARKET RATES AT THE DISCRETION OF THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	817430
		Total aggregate nominal value:	81743
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.