

**Solvency statement under section 643 of the Companies Act 2006 (the "2006 Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 09400404

Company name: RUSHLIFT HOLDINGS LIMITED

Proposal for reduction of share capital

Rushlift Holdings Limited (the "**Company**") is proposing to reduce the share capital of the Company from £28,727,095 divided into 57,454,190 A ordinary shares of £0.50 each in the capital of the Company (each an "**A Share**" and together the "**A Shares**") to £0.50 divided into 1 A Share by cancelling and extinguishing 57,454,189 of the fully paid up A Shares for no consideration and crediting the amount by which the share capital is reduced to the Company's profit and loss account.

Directors' statement


We, the directors named below, being all the directors of the Company, have formed the opinion for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) it is intended to commence the winding up of the Company within 12 months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up. Should the winding up not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

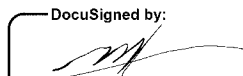
This statement is made on 14 December

2022

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Signed
Damien Joos De Ter Beerst

Dated 14 December 2022

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Signed
Sangyoung Park

Dated 14 December 2022