

SH19

Statement of capital



A fee is payable with this form.
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvent statement, or for a private or
public limited company reducing its
capital supported by a court order

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

THURSDAY



LD1 26/02/2015 #51
COMPANIES HOUSE



103998

1 Company details

Company number 09400404

Company name in full Rushlift Holdings Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

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Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary	£0.50	£0.00	342,881	£ 171,440.50
				£
				£
				£
Totals			342,881	£ 171,440.50

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any
share premium

③ Number of shares issued multiplied by
nominal value of each share

Continuation pages
Please use a Statement of Capital continuation
page if necessary

② Total number of issued shares in this class

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	342,881 00	
Total aggregate ④ nominal value	171,440.50	

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.		⑤ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	A Ordinary	
Prescribed particulars ⑥	See continuation sheets All definitions are as defined within the articles of association of the Company.	
Class of share		
Prescribed particulars ⑥		

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5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>
Prescribed particulars 1	<p>1. SHARE RIGHTS - VOTING</p> <p>The A Ordinary Shareholders and the B Ordinary Shareholders will be entitled to receive notice of, attend and speak at general meetings of the Company and the holders of such shares who (being individuals) are present in person or by proxy or (being corporations) are present by duly authorised representative or by proxy shall, on a show of hands, have one vote each, and, on a poll, have one vote for each A Ordinary Share and/or B Ordinary Share of which he/it is the holder.</p> <p>2. SHARE RIGHTS - INCOME</p> <p>2 1 In the event of a declaration of a dividend and to the extent permitted by the Act, the profits of the Company which are lawfully available for distribution, in each case subject to article 5 2, shall be applied as follows:</p> <p style="padding-left: 40px;">2 1 1 in paying the A Ordinary Shareholders as a class a dividend ("A Dividend") equal to the amount (if any) of the profits attributable to the Remaining Business in such Accounting Period ("A Profits"), and</p> <p style="padding-left: 40px;">2.1.2 in paying the B Ordinary Shareholders as a class a dividend ("B Dividend") equal to the amount (if any) of the profits attributable to the Crane Business and the Transferring Properties in such Accounting Period ("B Profits").</p> <p>2 2 In the event that in respect of any Accounting Period, the aggregate of the A Profits and the B Profits exceed the amount of the profits of the Company which are lawfully available for distribution at that time, then the amounts of the A Dividend and the B Dividend to be paid in respect of that Accounting Period shall be adjusted as follows:</p>	

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5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>
Prescribed particulars 1	<p>2.2.1 the A Dividend shall be equal to: $A / (A+B) \times P$; and</p> <p>2.2.2 the B Dividend shall be equal to: $B / (A+B) \times P$,</p> <p>where</p> <p>A = the amount of the A Profits,</p> <p>B = the amount of the B Profits; and</p> <p>P = the profits of the Company lawfully available for distribution.</p> <p>2.3 In the event that there is any dispute in respect of any Accounting Period as to the amount of A Profits or B Profits during such Accounting Period or as to the amount of any dividend payable pursuant to this article 5, then such amounts shall be determined by the Company's auditors, whose decision shall, in the absence of manifest error, be final and binding on the parties.</p> <p>2.4 For the avoidance of doubt, all dividends shall be declared and paid according to the number of shares held on which the dividend is paid rather than the amounts paid up on such Shares.</p>	

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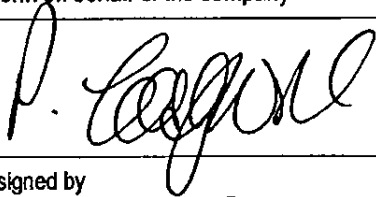
5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share		
Prescribed particulars 1	3. SHARE RIGHTS - RETURN OF CAPITAL	1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share
	<p>On a return of capital of the Company on a Liquidation or otherwise (other than a redemption of any Shares or the purchase by the Company of its own Shares), the rights of the shareholders of the Company to participate in a distribution of the assets and retained profits of the Company shall be determined as follows:</p> <p>3.1 the holderd of the B Ordinary Shares shall be entitled to the assets attributable to the Crane Business and the Transferring Proeprties Such assets (which shall include the aggregate of any amounts that would be payable as a B Dividend under article 5 2 in each accounting period less the aggregate amount of nay B Dividend that has been paid, since the date of adoption of this article) shall be distributed among the holders or the B Ordinary Shares in proportion to the amount paid up or credited as paid up on each B Ordinary Share,a nd</p> <p>3 2 the holders of the A Ordinary Shares shall be entitled to the assets attributable to the Remaining Business Such assets (which shall include the aggregate of any amounts that would be payable as an A Dividend under Article 5.2 in each accounting period less the aggregate amount of any A Dividend that has been paid, since the date of adoption of this article) shall be distributed among the holders of the A Ordinary Shares in proportion to the amount paid up or credited as paid up on each A Ordinary Share.</p>	

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Class of share		<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

Signature	I am signing this form on behalf of the company		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
	Signature	<p>X  X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3, CIC manager</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

DLA Piper UK LLP

Address 101 Barbirolli Square

Manchester

Post town

County/Region

Postcode

M 2 3 D L

Country

DX DX. 14304 MANCHESTER

Telephone 08700 111 111

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk