

**Return of Allotment of Shares**Company Name: **RUSHLIFT HOLDINGS LIMITED**Company Number: **09400404**Received for filing in Electronic Format on the: **20/02/2015**

X41M2VAA

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/02/2015

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | A ORDINARY | Number allotted | 342880 |
| Currency: | GBP | Nominal value of each share | 0.5 |
| | | Amount paid: | 0.5 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|----------|
| Class of Shares: | A | Number allotted | 342881 |
| | ORDINARY | Aggregate nominal value: | 171440.5 |
| Currency: | GBP | Amount paid per share | 0.5 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

ALL DEFINITIONS ARE AS DEFINED WITHIN THE ARTICLES OF ASSOCIATION OF THE COMPANY

SHARE RIGHTS - VOTING THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE NOTICE OF ATTEND GENERAL MEETINGS OF THE COMPANY AND THOSE PRESENT IN PERSON OR BY PROXY, ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, HAVE ONE VOTE FOR EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE.

2.SHARE RIGHTS - INCOME

2.1IN THE EVENT OF A DECLARATION OF A LAWFUL DIVIDEND, THE PROFITS OF THE COMPANY WHICH ARE LAWFULLY AVAILABLE FOR DISTRIBUTION, HALL BE APPLIED AS FOLLOWS:

2.1.1 IN PAYING THE A ORDINARY SHAREHOLDERS AS A CLASS A DIVIDEND ("A DIVIDEND") EQUAL TO THE AMOUNT (IF ANY) OF THE PROFITS ATTRIBUTABLE TO THE REMAINING BUSINESS IN SUCH ACCOUNTING PERIOD ("A PROFITS"); AND

2.1.2 IN PAYING THE B ORDINARY SHAREHOLDERS AS A CLASS A DIVIDEND ("B DIVIDEND") EQUAL TO THE AMOUNT (IF ANY) OF THE PROFITS ATTRIBUTABLE TO THE CRANE BUSINESS AND THE TRANSFERRING PROPERTIES IN SUCH ACCOUNTING PERIOD ("B PROFITS").

2.2IN THE EVENT THAT IN RESPECT OF ANY ACCOUNTING PERIOD, THE AGGREGATE OF THE A PROFITS AND THE B PROFITS EXCEED THE AMOUNT OF THE PROFITS OF THE COMPANY WHICH ARE LAWFULLY AVAILABLE FOR DISTRIBUTION AT THAT TIME, THEN THE AMOUNTS OF THE A DIVIDEND AND THE B DIVIDEND TO BE PAID IN RESPECT OF THAT ACCOUNTING PERIOD SHALL BE ADJUSTED AS FOLLOWS:

2.2.1 THE A DIVIDEND SHALL BE EQUAL TO: $A/(A+B) \times P$; AND

2.2.2 THE B DIVIDEND SHALL BE EQUAL TO: $B/(A+B) \times P$, WHERE A = THE AMOUNT OF THE A PROFITS; B = THE AMOUNT OF THE B PROFITS; AND P = THE PROFITS OF THE COMPANY LAWFULLY AVAILABLE FOR DISTRIBUTION.

3.SHARE RIGHTS - RETURN OF CAPITAL

3.1ON A RETURN OF CAPITAL OF THE COMPANY ON A LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF ANY SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS WILL BE APPLIED IN THE FOLLOWING ORDER AND PRIORITY: PRIORITY - FIRST A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA AS IF THEY CONSTITUTED ONE

CLASS. AMOUNT CREDITED AS PAID UP ALL ISSUED A ORDINARY SHARES AND AMOUNTS CREDITED AS PAID UP ON ALL ISSUED B ORDINARY SHARES. SECOND - THE BALANCE OF THE SURPLUS PROFITS PAID TO THE A ORDINARY AND B ORDINARY SHAREHOLDER. 3.2 ANY RETURN ON SOME BUT NOT ALL OF ANY SHARES OF A PARTICULAR CLASS WILL BE MADE AMONGST THEIR HOLDERS PRO RATA AS NEARLY AS POSSIBLE TO THEIR RESPECTIVE HOLDINGS OF SHARES OF THAT CLASS.

| | | | |
|------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | B | Number allotted | 342881 |
| | ORDINARY | Aggregate nominal value: | 171440.5 |
| Currency: | GBP | Amount paid per share | 0.5 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

ALL DEFINITIONS ARE AS DEFINED WITHIN THE ARTICLES OF ASSOCIATION OF THE COMPANY SHARE RIGHTS - VOTING THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS WILL BE ENTITLED TO RECEIVE NOTICE OF ATTEND GENERAL MEETINGS OF THE COMPANY AND THOSE PRESENT IN PERSON OR BY PROXY, ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, HAVE ONE VOTE FOR EACH A ORDINARY SHARE AND/OR B ORDINARY SHARE. 2.SHARE RIGHTS - INCOME 2.1IN THE EVENT OF A DECLARATION OF A LAWFUL DIVIDEND, THE PROFITS OF THE COMPANY WHICH ARE LAWFULLY AVAILABLE FOR DISTRIBUTION, HALL BE APPLIED AS FOLLOWS: 2.1.1 IN PAYING THE A ORDINARY SHAREHOLDERS AS A CLASS A DIVIDEND ("A DIVIDEND") EQUAL TO THE AMOUNT (IF ANY) OF THE PROFITS ATTRIBUTABLE TO THE REMAINING BUSINESS IN SUCH ACCOUNTING PERIOD ("A PROFITS"); AND 2.1.2 IN PAYING THE B ORDINARY SHAREHOLDERS AS A CLASS A DIVIDEND ("B DIVIDEND") EQUAL TO THE AMOUNT (IF ANY) OF THE PROFITS ATTRIBUTABLE TO THE CRANE BUSINESS AND THE TRANSFERRING PROPERTIES IN SUCH ACCOUNTING PERIOD ("B PROFITS"). 2.2IN THE EVENT THAT IN RESPECT OF ANY ACCOUNTING PERIOD, THE AGGREGATE OF THE A PROFITS AND THE B PROFITS EXCEED THE AMOUNT OF THE PROFITS OF THE COMPANY WHICH ARE LAWFULLY AVAILABLE FOR DISTRIBUTION AT THAT TIME, THEN THE AMOUNTS OF THE A DIVIDEND AND THE B DIVIDEND TO BE PAID IN RESPECT OF THAT ACCOUNTING PERIOD SHALL BE ADJUSTED AS FOLLOWS: 2.2.1 THE A DIVIDEND SHALL BE EQUAL TO: $A/(A+B) \times P$; AND 2.2.2 THE B DIVIDEND SHALL BE EQUAL TO: $B/(A+B) \times P$, WHERE A = THE AMOUNT OF THE A PROFITS; B = THE AMOUNT OF THE B PROFITS; AND P = THE PROFITS OF THE COMPANY LAWFULLY AVAILABLE FOR DISTRIBUTION. 3.SHARE RIGHTS - RETURN OF CAPITAL 3.1ON A RETURN OF CAPITAL OF THE COMPANY

ON A LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF ANY SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS WILL BE APPLIED IN THE FOLLOWING ORDER AND PRIORITY: PRIORITY - FIRST A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA AS IF THEY CONSTITUTED ONE CLASS. AMOUNT CREDITED AS PAID UP ALL ISSUED A ORDINARY SHARES AND AMOUNTS CREDITED AS PAID UP ON ALL ISSUED B ORDINARY SHARES. SECOND - THE BALANCE OF THE SURPLUS PROFITS PAID TO THE A ORDINARY AND B ORDINARY SHAREHOLDER.

3.2 ANY RETURN ON SOME BUT NOT ALL OF ANY SHARES OF A PARTICULAR CLASS WILL BE MADE AMONGST THEIR HOLDERS PRO RATA AS NEARLY AS POSSIBLE TO THEIR RESPECTIVE HOLDINGS OF SHARES OF THAT CLASS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------|
| Currency: | GBP | Total number of shares: | 685762 |
| | | Total aggregate nominal value: | 342881 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.