

DON'T  
STAPLE

SH19

Statement of capital for reduction supported by  
solvency statement or court order

Companies House

**A fee is payable with this form.**

Please see 'How to pay' on the last page.

**What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

**What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**1****Company details**

Company number 0 9 3 9 7 9 2 5

Company name in full BTGP-BSI LIMITED

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2****Share capital**

Complete the table(s) below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
<b>Currency table A</b>				
CHF	A ORDINARY	64,106,879	64,106,879	
CHF	B ORDINARY	325,477,433	325,477,433	
<b>Totals</b>		389,584,312	389,584,312	NIL

**Currency table B**

<b>Totals</b>				

**Total issued share capital table**

You <b>must</b> complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>	389,584,312	389,584,312	NIL

**❶ Total aggregate amount unpaid**

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.


## SH19

Statement of capital for reduction supported by solvency statement  
or court order

Class of share	A ORDINARY	<b>❶ Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.  <b>Continuation pages</b> Please use a Statement of capital continuation page if necessary.
Prescribed particulars ❶	See continuation page	
Class of share	B Ordinary	
Prescribed particulars ❶	See continuation page	
Class of share		
Prescribed particulars ❶		

4

## Signature

	I am signing this form on behalf of the company.	<b>❷ Societas Europaea.</b> If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>❸ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
	This form may be signed by: Director❷, Secretary, Person authorised❷, CIC manager.	

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

## 3 Prescribed particulars of rights attached to shares

Class of share	A ORDINARY
Prescribed particulars ①	<p>ONE VOTE FOR EACH A ORDINARY SHARE HELD SAVE IN RESPECT OF ANY MATTERS THE SHAREHOLDERS DETERMINE FROM TIME TO TIME REQUIRE A QUALIFIED MAJORITY. SUBJECT TO THE TERMS OF ANY WRITTEN AGREEMENT BETWEEN THE SHAREHOLDERS OF THE COMPANY AND THE BOARD RECOMMENDING PAYMENT OF THE SAME, THE A ORDINARY SHARES CONFER FULL RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD AT THE RELEVANT TIME. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID AS BETWEEN THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES IN SUCH PROPORTIONS AS MAY BE AGREED BY THE SHAREHOLDERS FROM TIME TO TIME, PROVIDED THAT IN EACH CASE ANY DISTRIBUTION TO HOLDERS OF A ORDINARY SHARES BE MADE PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD AND ANY DISTRIBUTION TO HOLDERS OF B ORDINARY SHARES BE MADE PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD AS APPLICABLE BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. THE A ORDINARY SHARES SHARES CONFER NO RIGHTS OF REDEMPTION.</p>

### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

## 3 Prescribed particulars of rights attached to shares

Class of share	B ORDINARY
Prescribed particulars ①	<p>ONE VOTE FOR EACH B ORDINARY SHARE HELD SAVE IN RESPECT OF ANY MATTERS THE SHAREHOLDERS DETERMINE FROM TIME TO TIME REQUIRE A QUALIFIED MAJORITY. SUBJECT TO THE TERMS OF ANY WRITTEN AGREEMENT BETWEEN THE SHAREHOLDERS OF THE COMPANY AND THE BOARD RECOMMENDING PAYMENT OF THE SAME, THE B ORDINARY SHARES CONFER FULL RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD AT THE RELEVANT TIME. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID AS BETWEEN THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES IN SUCH PROPORTIONS AS MAY BE AGREED BY THE SHAREHOLDERS FROM TIME TO TIME, PROVIDED THAT IN EACH CASE ANY DISTRIBUTION TO HOLDERS OF A ORDINARY SHARES BE MADE PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD AND ANY DISTRIBUTION TO HOLDERS OF B ORDINARY SHARES BE MADE PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD AS APPLICABLE BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. THE B ORDINARY SHARES SHARES CONFER NO RIGHTS OF REDEMPTION.</p>

### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH19

Statement of capital for reduction supported by solvency statement  
or court order

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name SKADDEN, ARPS, SLATE,

MEAGHER &amp; FLOM (UK) LLP

Address 40 BANK STREET

CANARY WHARF

Post town LONDON

County/Region

Postcode

E

1

4

5

D

S

Country

DX

Telephone

0207 519 7000

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

**Please note that all information on this form will appear on the public record.**

**How to pay**

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**