

**Return of Allotment of Shares**Company Name: **OPUS 107 LIMITED**Company Number: **09366057**Received for filing in Electronic Format on the: **16/09/2022**

XBCOGQ49

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 31/08/2022 | |

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | B ORDINARY | Number allotted | 320000 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 320 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|---|----------|--------------------------|------------|
| Class of Shares: | B | Number allotted | 341869779 |
| | DEFERRED | Aggregate nominal value: | 341869.779 |
| | £0.001 | | |
| Currency: | GBP | | |
| Prescribed particulars | | | |
| (A) NO RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY (B) NO RIGHT TO PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS CAPITAL ASSETS ON A LIQUIDATION, OR OTHER RETURN OF CAPITAL IN PRIORITY TO ANY OTHER SHAREHOLDER, UP TO AN AMOUNT IN AGGREGATE NOT EXCEDING £1 FOR THE ENTIRE CLASS OF SHARES (D) THE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY FOR A CONSIDERATION OF £0.001 PER SHARE | | | |

| | | | |
|------------------------|--------|--------------------------|--------|
| Class of Shares: | B | Number allotted | 880000 |
| | SHARES | Aggregate nominal value: | 880 |
| Currency: | GBP | | |
| Prescribed particulars | | | |

(A) NO RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY (B) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS CAPITAL ASSETS ON A LIQUIDATION, OR OTHER RETURN OF CAPITAL, TOGETHER WITH THE ORDINARY SHAREHOLDERS ON A PARI PASSU BASIS AFTER THE ORDINARY DEFERRED SHAREHOLDERS AND THE 'B' DEFERRED SHAREHOLDERS HAVE BEEN SATISFIED. NO B SHARE (A "RELEVANT B SHARE") SHALL BE ENTITLED TO RECEIVE ANY ALLOCATION OR PARTICIPATE IN ANY DISTRIBUTION UNLESS AND UNTIL: (I) EACH ORDINARY SHARE (A "QUALIFYING SHARE"); AND (II) EACH B SHARE WITH A HURDLE AMOUNT THAT IS LOWER THAN THE HURDLE AMOUNT OF THE RELEVANT B SHARE (IF ANY) (A "LOWER HURDLE B SHARE"), HAS BEEN ALLOCATED: (A) IN RESPECT OF EACH QUALIFYING SHARE, AN AMOUNT PER QUALIFYING SHARE WHICH EQUALS THE HURDLE AMOUNT OF THE RELEVANT B SHARE; AND (B) IN RESPECT OF EACH LOWER HURDLE B SHARE, AN AMOUNT PER LOWER HURDLE B SHARE EQUAL TO THE DIFFERENCE BETWEEN THE HURDLE AMOUNT OF THAT LOWER HURDLE B SHARE AND THE HURDLE AMOUNT OF THE RELEVANT B SHARE, AT WHICH POINT THE RELEVANT B SHARE SHALL PARTICIPATE BUT ONLY AS REGARDS THE EXCESS OF THE AVAILABLE AGGREGATE ALLOCATION AMOUNT. (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 343602749 |
| | DEFERRED | Aggregate nominal value: | 343602.749 |
| | £0.001 | | |

Currency: **GBP**

Prescribed particulars

(A) NO RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY (B) NO RIGHT TO PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS CAPITAL ASSETS ON A LIQUIDATION, OR OTHER RETURN OF CAPITAL, AFTER PAYMENT TO THE B' DEFERRED SHAREHOLDERS AND IN PRIORITY TO ANY OTHER SHAREHOLDER, UP TO AN AMOUNT IN AGGREGATE NOT EXCEDING THE PAR VALUE OF EACH SHARE (D) THE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY FOR A CONSIDERATION OF £0.0025 PER SHARE

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1372972 |
| | £0.001 | Aggregate nominal value: | 1372.972 |
| Currency: | GBP | | |

Prescribed particulars

(A) THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY (B) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF SURPLUS CAPITAL ASSETS ON A LIQUIDATION, OR OTHER RETURN OF CAPITAL, TOGETHER WITH THE B SHAREHOLDERS ON A PARI PASSU BASIS AFTER THE ORDINARY DEFERRED SHAREHOLDERS AND THE 'B' DEFERRED SHAREHOLDERS HAVE BEEN SATISFIED (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 687725500 |
| | | Total aggregate nominal value: | 687725.5 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.