



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SIMPLYCOOK LIMITED**

Company Number: **09364895**



Received for filing in Electronic Format on the: **04/01/2019**

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Company Name: **SIMPLYCOOK LIMITED**

Company Number: **09364895**

Confirmation **22/12/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	150000
	ORDINARY	Aggregate nominal value:	150000
	SHARES		

Currency: GBP

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE 'SURPLUS ASSETS') SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: 4.1.1. FIRST IN PAYING TO EACH OF THE HOLDERS OF THE SEED SHARES (OTHER THAN DEFERRED SI-FARES) AN AMOUNT PER SHARE HELD EQUAL TO THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM) FOR SUCH SHARE OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM); 4.1.2. SECOND, (SUBJECT ALWAYS TO ARTICLE 34) IN PAYING THE HOLDERS OF B SHARES EITHER: 4.1.2.1. THE SUM OF £1 IN AGGREGATE FOR ALL OF THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS BELOW THE THRESHOLD PRICE; OR 4.1.2.2. THE SUM OF £150,000 IN AGGREGATE FOR ALL THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS EQUAL TO OR GREATER THAN THE THRESHOLD PRICE; AND 4.1.3 THIRD, IN PAYING THE HOLDERS OF DEFERRED SHARES (IF ANY) £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES; AND 4.1.4 FOURTH, IN PAYING TO ALL SHAREHOLDERS (OTHER THAN THE HOLDERS OF DEFERRED SHARES AND B SHARES) AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDEND OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT OF ANY DECLARED BUT UNPAID DIVIDEND; AND 4.1.5. FIFTH, IN DISTRIBUTING THE BALANCE OF THE SURPLUS ASSETS BETWEEN THE ORDINARY SHARES PRO RATA IN ACCORDANCE WITH THE NUMBER OF ORDINARY SHARES HELD BY SUCH SHAREHOLDERS. DIVIDENDS - THE B SHARES AND DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE A DIVIDEND. VOTING ON A SHOW OF HANDS HOLDERS OF ORDINARY AND SEED SHARES ARE ENTITLED TO VOTE WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATE BODY) IS PRESENT BY A REPRESENTATIVE OR PROXY SHALL HAVE ONE VOTE AND, ON A POLL, EACH SUCH SHAREHOLDER SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS

THE HOLDER HOLDERS OF DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF. TO AYREND, TO SPEAKOR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON. OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF. PROPOSED WRITTEN RESOLUTIONS. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE. ANY DEFERRED SHARES ISSUED AS REDEEMABLE SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE SAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS:

Class of Shares:	DEFERRED	Number allotted	828000
	SHARES	Aggregate nominal value:	8.28
Currency:	GBP		

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. (OTHER THAN A CONVERSION¹ REDEMPTION OR PURCHASE. OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE 'SURPLUS ASSETS') SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS 4.1.1 FIRST IN PAYING TO EACH OF THE HOLDERS OF THE SEED SHARES (OTHER THAN DEFERRED 'SHARES) AN AMOUNT' PER SHARE HELD EQUAL TO THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM) FOR SUCH SHARE OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM); 4.1.2. SECOND¹ (SUBJECT ALWAYS TO ARTICLE . 34) IN PAYING THE HOLDERS OF B SHARES EITHER: 4.1.2.1: THE SUM OF £1 IN AGGREGATE FOR ALL OF THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS BELOW THE THRESHOLD PRICE; OR 4.1.2.2. THE SUM OF £150,000 IN AGGREGATE FOR ALL THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS EQUAL TO OR GREATER THAN THE THRESHOLD PRICE AND 4.1.3 THIRD, IN PAYING THE HOLDERS OF DEFERRED SHARES (IF ANY) £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES; AND 4.1.4 FOURTH, IN PAYING TO ALL SHAREHOLDERS (OTHER THAN THE HOLDERS OF DEFERRED SHARES AND B SHARES) AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDENDS OR. IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT OF ANY DECLARED BUT UNPAID DIVIDEND AND 4.1.5 FIFTH IN DISTRIBUTING THE BALANCE OF THE SURPLUS ASSETS BETWEEN THE ORDINARY SHARES PRO RATA IN ACCORDANCE WITH THE NUMBER OF ORDINARY

SHARES HELD BY SUCH SHAREHOLDERS. DIVIDENDS - THE B SHARES AND DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE A DIVIDEND. VOTING ON A SHOW OR HANDS, HOLDERS OF ORDINARY AND SEED SHARES ARE ENTITLED TO VOTE WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATE BODY) IS PRESENT BY A REPRESENTATIVE OR PROXY SHALL HAVE ONE VOTE AND, ON A POLL, EACH SUCH SHAREHOLDER SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. HOLDERS OF DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF. PROPOSED WRITTEN RESOLUTIONS. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE. ANY DEFERRED SHARES ISSUED AS REDEEMABLE SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS.

Class of Shares:	ORDINARY	Number allotted	12629752
	SHARES	Aggregate nominal value:	126.29752
Currency:	GBP		

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE SURPLUS ASSETS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: 4.1.1. FIRST IN PAYING TO EACH OF THE HOLDERS OF THE SEED SHARES (OTHER THAN DEFERRED SHARES) AN AMOUNT PER SHARE HELD EQUAL TO THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM) FOR SUCH SHARE OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM); 4.1.2. SECOND, (SUBJECT ALWAYS TO ARTICLE 34) IN PAYING THE HOLDERS OF B SHARES EITHER 4.1.2.1. THE SUM OF £1 IN AGGREGATE FOR ALL OF THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS BELOW THE THRESHOLD PRICE; OR 4.1.2.2. THE SUM OF £150,000 IN AGGREGATE FOR ALL THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS EQUAL TO OR GREATER THAN THE THRESHOLD PRICE; AND 4.1.3 THIRD, IN PAYING THE HOLDERS OF DEFERRED SHARES (IF ANY) £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES; AND 4.1.4 FOURTH, IN

PAYING TO ALL SHAREHOLDERS (OTHER THAN THE HOLDERS OF DEFERP SHARES AND B SHARES) AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDENDS OR IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT OF ANY DECLARED BUT UNPAID DIVIDEND; AND 4.1.5. FIFTH, IN DISTRIBUTING THE BALANCE OF THE SURPLUS ASSETS BETWEEN THE ORDINARY SHARES PRO RATH IN ACCORDANCE WITH THE NUMBER OF ORDINARY SHARES HELD BY SUCH SHAREHOLDERS. DIVIDENDS - THE B 3SHARES AND DEFERRED SHARES ARE NOT ENTITLES TO RECEIVE A DIVIDEND. VOTING ON A SHOW OF HANDS. HOLDERS OF ORDINARY AND SEED SHARES ARE ENTITLED TO VOTE WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATE BODY) IS PRESENT BY A REPRESENTATIVE OR PROXY SHALL HAVE ONE VOTE AND, ON A POLL, EACH SUCH SHAREHOLDER SHALL HAVE ONE VOTE FOR EACH SNARE OF WHICH HE IS THE HOLDER. HOLDERS OF DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN, ELIGIBLE MEMBER FOR THE PURPOSES OF PROPOSED WRITTEN RESOLUTIONS REDEEMABLE - THE.SHARES ARE NOT REDEEMABLE. ANY DEFERRED SHARES ISSUED AS REDEEMABLE SHARES MAY BE REDEEMED BY'THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE SAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS.

Class of Shares:	SEED	Number allotted	10145361
	SHARES	Aggregate nominal value:	101.45361
Currency:	GBP		

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE SURPLUS ASSETS) SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: 4.1.1. FIRST IN PAYING TO EACH OF THE HOLDERS OF THE SEED SHARES (OTHER THAN DEFERRED SHARES) AN AMOUNT PER SHARE HELD EQUAL TO THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM) FOR SUCH SHARE OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY, THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM): 4.12 SECOND, (SUBJECT ALWAYS TO ARTICLE 34) IN PAYING THE HOLDERS

OF B SHARES EITHER: 4.1.2.1. THE SUM OF £1 IN AGGREGATE FOR ALL OF THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS BELOW THE THRESHOLD PRICE; OR 4.1.2.2. THE SUM OF £150,000 IN AGGREGATE FOR ALL THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS EQUAL TO OR GREATER THAN THE THRESHOLD PRICE; AND 4.1.3 THIRD. IN PAYING THE HOLDERS OF DEFERRED SHARES (IF ANY) £1.00 IN AGGREGATE FOR ALL DEFERRED SHARES; AND 4.1.4 FOURTH, IN PAYING TO ALL SHAREHOLDERS (OTHER THAN THE HOLDERS OF DEFERRED SHARES AND B SHARES) AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDENDS OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT TO MEET SUCH LIABILITY. THEN PRO RATA IN ACCORDANCE WITH THE AMOUNT OF ANY DECLARED BUT UNPAID DIVIDEND; AND 4.1.5. FIFTH, IN DISTRIBUTING THE BALANCE OF THE SURPLUS ASSETS BETWEEN THE ORDINARY SHARES PRO RATA IN ACCORDANCE WITH THE NUMBER OF ORDINARY SHARES HELD BY SUCH SHAREHOLDERS. DIVIDENDS - THE B SHARES AND DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE A DIVIDEND. VOTING-ON A SHOW OF HANDS. HOLDERS OF ORDINARY AND SEED SHARES ARE ENTITLED TO VOTE WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATE BODY) IS PRESENT BY A REPRESENTATIVE OR PROXY SHALL HAVE ONE VOTE AND, ON A POLI., EACH SUCH SHAREHOLDER SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER. HOLDERS OF DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE ANY DEFERRED SHARES ISSUED AS REDEEMABLE SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE SAME OF ANY HOLDER WITHOUT OBTAINING 'FL-IE SANCTION OF THE HOLDER OR HOLDERS.

Class of Shares:	A	Number allotted	5233522
	ORDINARY	Aggregate nominal value:	52.33522

Currency: **GBP**

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED

SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE A SHARE RETURN OF ALL THE A SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE A SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS ("DUE DIVIDEND")), TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, THE SEED SHARES AND THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, SEED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF A SHARES SUCH THAT EACH HOLDER OF A SHARES RECEIVES IN RESPECT OF EACH A SHARE HELD THE A SHARE RETURN PLUS THE AMOUNT OF ANY DUE DIVIDEND IN RESPECT OF THAT A SHARE AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5.1(B), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES, B SHARES, SEED SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; (C) THIRD, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SEED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS ("DUE DIVIDEND")) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE A SHARES, THE B SHARES AND THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A SHARES, B SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED SHARES AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED OR DEEMED TO HAVE BEEN SUBSCRIBED (INCLUDING PREMIUM) FOR SUCH SHARE PLUS ANY DUE DIVIDEND ON SUCH SHARE AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5.1(C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES, B SHARES, SEED SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; (D) FOURTHLY, IN PAYING £1.00 TO THE HOLDERS OF THE A SHARES, THE SEED SHARES AND THE ORDINARY SHARES (AS IF ONE CLASS) PAYMENT OF WHICH MAY BE MADE TO ANY HOLDER OF A SHARES, ORDINARY SHARES OR SEED SHARES HELD BY THEM AND IN PAYING THE HOLDERS OF THE B SHARES: (I) THE SUM OF £1 IN AGGREGATE FOR ALL OF THE B SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS BELOW THE THRESHOLD PRICE; OR (II) THE SUM OF £150,000 IN AGGREGATE FOR ALL OF THE B

SHARES AS A CLASS WHERE THE PROCEEDS PER SHARE IS EQUAL TO OR GREATER THAN THE THRESHOLD PRICE, AND PROVIDING THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5.1(D), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES, B SHARES, SEED SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF A SHARES, B SHARES AND SEED SHARES, AND AS TO THE BALANCE TO THE HOLDERS OF ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE), PROVIDED ALWAYS THAT THIS ARTICLE 5 IS SUBJECT TO THE LIMITS IN ARTICLE 10.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28986635
		Total aggregate nominal value:	150288.36635
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **150000 B ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **OLIVER ASHNESS**

Shareholding 2: **8000000 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **OLIVER ASHNESS**

Shareholding 3: **400000 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **JAMES DAVIES**

Shareholding 4: **152407 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **CHRISTINE DENHAM**

Shareholding 5: **152000 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **JONATHAN JAMES FOULDS**

Shareholding 6: **25641 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **SPENCER HYMAN**

Shareholding 7: **200000 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **RICHARD HYWEL LEWIS JONES**

Shareholding 8: **102564 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **FIROZE KHAMBATA**

Shareholding 9: **128205 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **AL LOEHNIS**

Shareholding 10: **420000 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **HARIHARAN RAMAMURTHY**

Shareholding 11: **51282 ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **MATT WHEELER**

Shareholding 12: **177249 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **JONATHAN WOLF**

Shareholding 13: **195604 SEED SHARES shares held as at the date of this confirmation statement**
Name: **DENA ASHNESS**

Shareholding 14: **195604 SEED SHARES shares held as at the date of this confirmation statement**
Name: **RICHARD ASHNESS**

Shareholding 15: **4385935 SEED SHARES shares held as at the date of this confirmation statement**
Name: **EPISODE (GP) LTD**

Shareholding 16: **471787 SEED SHARES shares held as at the date of this confirmation statement**
Name: **OLIVER ASHNESS**

Shareholding 17: **991171 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **WCS NOMINEES LIMITED**

Shareholding 18: **580000 DEFERRED SHARES shares held as at the date of this confirmation statement**
Name: **HARIHARAN RAMAMURTHY**

Shareholding 19: **248000 DEFERRED SHARES shares held as at the date of this confirmation statement**
Name: **JONATHAN JAMES FOULDS**

Shareholding 20: **174294 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **JAMES SIMONDS**

Shareholding 21: **80878 SEED SHARES shares held as at the date of this confirmation statement**
Name: **PATRICK EARLE
FIONA BATESON**

Shareholding 22: **168024 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **LAURA PIGNATELLI**

Shareholding 23: **431348 SEED SHARES shares held as at the date of this confirmation statement**
Name: **500 STARTUPS IV, L.P.**

Shareholding 24: **2330133 SEED SHARES shares held as at the date of this confirmation statement**
Name: **MAXFIELD CAPITAL FUND 1, L.P.**

Shareholding 25: **1763321 SEED SHARES shares held as at the date of this confirmation statement**
Name: **MAXFIELD SC SP**

Shareholding 26: **13479 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **JAMES STEGGLES**

Shareholding 27: **1078370 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **JARDOX LIMITED**

Shareholding 28: **290751 SEED SHARES shares held as at the date of this confirmation statement**
Name: **JARDOX LIMITED**

Shareholding 29: **51283 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **SIMON HUTSON**

Shareholding 30: **292500 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **PETER MCCURRAH**

Shareholding 31: **51283 ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **GILES PEARMAN**

Shareholding 32: **5233522 A ORDINARY shares held as at the date of this confirmation statement**
Name: **OCTOPUS APOLLO VCT PLC**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor