

# SH01



## Return of allotment of shares

Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company or  
for an allotment of a new  
share by an unlimited company.

TUESDAY



A05 10/10/2017 #168  
COMPANIES HOUSE

### 1 Company details

Company number 09363049  
Company name in full DEMATIC (SERVICES) LIMITED

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d1 d8 m0 m9 y2 y0 y1 y7  
To Date d d m m y y y y

**① Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**② Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	ORDINARY	1	1.00	91,896,736.00	0.00
USD	ORDINARY	1	1.00	376,375,961.15	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

In respect of allotment (1) the transfer of 106,716 shares of Egemin  
Group NV.

In respect of allotment (2) the transfer of a \$376,375,961.15 receivable

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
USD	ORDINARY	553	553.00	
USD	C SHARE	450	450.00	
<b>Totals</b>		1003	1,003.00	0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
<b>Totals (including continuation pages)</b>	1003	\$1,003.00	0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY

Prescribed particulars

1

ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER PRESENT IN PERSON OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE AND ON A POLL EACH MEMBER PRESENT IN PERSON OR BY PROXY OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE PER SHARE HELD.

Class of share

C SHARE

Prescribed particulars

1

SEE CONTINUATION PAGE

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIL manager

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name WILLIAM ALMS

Company name BIRD & BIRD LLP

Address 12 NEW FETTER LANE

Post town LONDON

County/Region

Postcode E C 4 A 1 J P

Country UK

DX

Telephone

### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## SH01 - continuation page

### Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>VOTING RIGHTS: ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER PRESENT IN PERSON OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE AND ON A POLL EACH MEMBER PRESENT IN PERSON OR BY PROXY OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE PER SHARE HELD.</p> <p>DIVIDEND RIGHTS: EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED.</p> <p>RIGHTS TO CAPITAL: ON A RETURN OF CAPITAL ON A WINDING UP THE HOLDERS OF THE SHARES SHALL BE ENTITLED TO PARTICIPATE, AFTER THE HOLDERS OF ANY AND ALL C SHARES THEN IN ISSUE SHALL HAVE RECEIVED PAYMENT IN RESPECT OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON THOSE SHARES, AN AMOUNT PER SHARE EQUAL TO THE NORMAL AMOUNT OF THE SHARES TOGETHER WITH ANY ACCRUED DIVIDEND DECLARED BUT NOT PAID WITH RESPECT TO THE SHARES.</p> <p>RIGHTS OF REDEMPTION: NO SHARES ARE REDEEMABLE.</p>	

## SH01 - continuation page

### Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C SHARE	
Prescribed particulars	<p>THE SHARES DO NOT CARRY ANY VOTING RIGHTS EXCEPT IF A RESOLUTION IS PROPOSED: I. FOR THE APPOINTMENT OR REMOVAL OF A DIRECTOR; II. ABROGATING, VARYING OR MODIFYING ANY OF THE RIGHTS AND PRIVILEGES OF THE HOLDERS OF THE SHARES III. FOR THE WINDING UP OF THE COMPANY OR FOR THE REDUCTION OF CAPITAL OF THE COMPANY (OTHERWISE THAN ON A REDEMPTION OR PURCHASE OF SHARES); OR IV. IN SUCH OTHER CIRCUMSTANCES, AND UPON AND SUBJECT TO SUCH TERMS AS THE BOARD MAY DETERMINE PRIOR TO THE ALLOTMENT OF SUCH SHARES. WHENEVER THE HOLDERS OF THE SHARES ARE ENTITLED TO VOTE, ON A SHOW OF HANDS EACH MEMBER PRESENT IN PERSON OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE AND ON A POLL EACH MEMBER PRESENT IN PERSON OR BY PROXY OR (BEING A COMPANY) PRESENT BY REPRESENTATIVE HAS ONE VOTE IN RESPECT OF EACH SHARE REGISTERED IN THE NAME OF SUCH HOLDER.</p>	