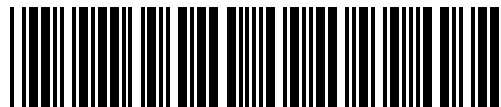




Return of Allotment of Shares

Company Name: **PHAIM PHARMA LTD**

Company Number: **09355572**



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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/04/2021	

Class of Shares: **B ORDINARY**

Currency: **GBP**

Number allotted **14**

Nominal value of each share **1**

Amount paid: **3500**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	9500
	ORDINARY	Aggregate nominal value:	9500
Currency:	GBP		

Prescribed particulars

THE RIGHTS AND RESTRICTIONS ATTACHING TO EACH SHARE ARE AS FOLLOWS: (A) THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND GENERAL MEETINGS OF THE COMPANY. (B) VOTES ON SHARES MAY ONLY BE EXERCISED ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY. (C) EACH MEMBER HOLDING A SHARES WHO ARE ELIGIBLE TO VOTE AT A GENERAL MEETING SHALL BE ENTITLED TO CAST SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT 95 PER CENT OF ALL VOTES CASTED IN RESPECT OF THE RESOLUTION SHALL BE CASTED BY THE HOLDERS OF A SHARES. (D) EACH MEMBER HOLDING B SHARES WHO ARE ELIGIBLE TO VOTE AT A GENERAL MEETING SHALL BE ENTITLED TO CAST SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT 5 PER CENT OF ALL VOTES CASTED IN RESPECT OF THE RESOLUTION SHALL BE CASTED BY THE HOLDERS OF B SHARES. (E) EACH MEMBER HOLDING A SHARES WHO ARE ELIGIBLE TO VOTE ON A WRITTEN RESOLUTION SHALL BE ENTITLED TO CAST SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT 95 PER CENT OF ALL VOTES CASTED IN RESPECT OF THE RESOLUTION SHALL BE CASTED BY THE HOLDERS OF A SHARES. (F) EACH MEMBER HOLDING B SHARES WHO ARE ELIGIBLE TO VOTE ON A WRITTEN RESOLUTION SHALL BE ENTITLED TO CAST SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT 5 PER CENT OF ALL VOTES CASTED IN RESPECT OF THE RESOLUTION SHALL BE CASTED BY THE HOLDERS OF B SHARES. THE RIGHTS AND RESTRICTIONS AS RELATING TO INCOME AND CAPITAL ARE CONTAINED IN ARTICLE 29.5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B	Number allotted	1042
	ORDINARY	Aggregate nominal value:	1042
Currency:	GBP		

Prescribed particulars

EACH MEMBER HOLDING B SHARES WHO ARE ELIGIBLE TO VOTE AT A GENERAL MEETING SHALL BE ENTITLED TO CAST SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT 5 PER CENT OF ALL VOTES CASTED IN RESPECT OF THE RESOLUTION SHALL BE CASTED BY THE HOLDERS OF B SHARES. EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES MAY BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10542
		Total aggregate nominal value:	10542
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.