

**Return of Allotment of Shares**Company Name: **PORTON BIOPHARMA LIMITED**Company Number: **09331560**Received for filing in Electronic Format on the: **16/06/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2021	

Class of Shares: PREFERENCE**Currency: GBP****Number allotted 30000000****Nominal value of each share 1****Amount paid: 20000000****Amount unpaid: 10000000**

Non-cash consideration

CONVERSION OF LOAN

Statement of Capital (Share Capital)

Class of Shares:	PREFERENCE	Number allotted	30000000
Currency:	GBP	Aggregate nominal value:	30000000

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS; PREFERRED RIGHTS ON CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP); AND THEY SHALL BE CAPABLE OF REDEMPTION AT PAR VALUE UPON THE COMPANY'S WRITTEN NOTICE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30000000
		Total aggregate nominal value:	30000000
		Total aggregate amount unpaid:	10000000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.