

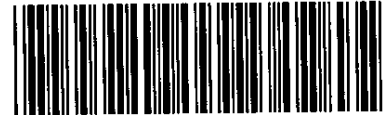
AM02

Notice of statement of affairs in administration



Companies House

SATURDAY



A76R80DK

A17

26/05/2018

#206

COMPANIES HOUSE

1 Company details

Company number	0	9	3	2	9	4	7	6
Company name in full	CVL Realisations (2018) Limited (formerly Conviviality Retail Logistics Limited) - in administration							

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Matthew Boyd
Surname	Callaghan

3 Administrator's address

Building name/number	7 More London Riverside
Street	
Post town	London
County/Region	
Postcode	S E 1 2 R T
Country	

4 Administrator's name ①

Full forename(s)	David Robert
Surname	Baxendale

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number	7 More London Riverside
Street	
Post town	London
County/Region	
Postcode	S E 1 2 R T
Country	

② Other administrator
Use this section to tell us about
another administrator.

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. ①
Attach this to the relevant form.
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)	Ian David
Surname	Green

3 Insolvency practitioner's address

Building name/number	7 More London Riverside
Street	
Post town	London
County/Region	
Postcode	S E 1 2 R T
Country	

AM02

Notice of statement of affairs in administration

6 Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7 Date of the statement of affairs

Date

d	0	d	4	m	0	m	5	y	2	y	0	y	1	y	8
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

8 Date of the statement of concurrence (if applicable)

Date

d		d		m		m		y		y		y		y	
---	--	---	--	---	--	---	--	---	--	---	--	---	--	---	--

9 Sign and date

Administrator's
Signature

Signature

✕



✕

Signature date

d	2	d	1	n	0	5	2	0	y	1	y	8
---	---	---	---	---	---	---	---	---	---	---	---	---

AM02

Notice of statement of affairs in administration



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Beth Stoker
Company name	PricewaterhouseCoopers LLP
Address	8th Floor Central Square
29 Wellington Street	
Post town	Leeds
County/Region	
Postcode	L S 1 4 D L
Country	
DX	
Telephone	0113 289 4331



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of affairs

Name of company
Conviviality Retail Logistics Limited – in
administration
Registered office address
Unit One
Weston Road
Crewe
Cheshire
CW1 6BP

Company number
09329476

In the
High Court of Justice Business and
Property Courts of England and Wales
Insolvency and Companies List (ChD)

Court case number
002929 of 2018

Insert date the company
entered into administration

The particulars and other information shown in this statement of affairs
and any continuation sheets give a full and complete statement of the
company's affairs as at

Date 6 / 4 / 18

Statement of truth

I believe that the facts in this statement of affairs are true.

Full name MARK SIMMONDS

Signed *Mark Simmonds*

Dated 4 / 5 / 18

A. Summary of Assets

ASSET	BOOK VALUE	ESTIMATED REALISABLE VALUE
Assets subject to Fixed Charge:		
Total due to banks	- 162,504,916.00 -	162,504,916.00
Surplus/Shortfall	- 162,504,916.00 -	162,504,916.00
Assets subject to Floating Charge:		
TANGIBLE ASSETS	21,905.83	5,476.46
INTANGIBLE ASSETS	21,091.00	-
CASH IN BANK	329,729.15	329,729.15
	372,725.98	335,205.61

Signature



Date 4/5/18

Statement of affairs - Conviviality Retail Logistics Ltd
B - Summary of Liabilities

	Estimated realisable value £
Estimated to rank £	
Estimated total assets available for preferential creditors (carried from page A)	335,206
Preferential creditors:	
EMPLOYEE PENSION CONTRIBUTIONS	2,202
	<u>2,202</u>
Estimated (deficiency) / surplus as regards preferential creditors	333,004
Estimated prescribed part where applicable (to carry forward)	<u>69,601</u>
Estimated total assets available for floating charges	263,403
Debts secured by floating charges	
	<u>(162,504,916)</u>
Estimated (deficiency) / surplus after floating charges	<u>(162,241,513)</u>
Total assets available to unsecured creditors	69,601
Unsecured non preferential claims (excluding any shortfall to floating charge holders).	447,112
Estimated (deficiency) / surplus as regards non preferential creditors (excluding any shortfall to floating charge holders)	<u>(377,511)</u>
Shortfall to floating charge holders (brought down)	(162,241,513)
Estimated (deficiency) / surplus as regard creditors	<u>(162,619,025)</u>
Issued and called up share capital	0
Estimated total (deficiency) / surplus as regards members	<u>(162,619,025)</u>

Signature

[Handwritten Signature]

Date

20/5/18

B. Company Creditors

SUPPLIER	ADDRESS	AMOUNT
HMRC		58,431.46
EMPLOYEE CREDITORS		1,888.45
Total 105769 - BRITCLEAN (UK) LTD	P.W.S INDUSTRIAL ESTATE TUNSTALL ROAD BIDDULPH STOKE-ON-TRENT ST18 7BE	112.92
Total 106323 - CHESHIRE CURTAINSIDERS LTD	UNIT 2 STATION ROAD 0 0 SANDBACH CW11 3JG	768.76
Total 106673 - 365 RECRUITMENT LTD	CO HOWSONS 40 CARTER STREET UTTOXETER STOKE-ON-TRENT ST14 8EU	24,711.94
Total 107001 - DAWSON GROUP TRUCK & TRAILER LTD	DELAWARE DRIVE TONGWELL 0 MILTON KEYNES MK15 8JH	10,118.90
Total 108396 - GREENCHEM SOLUTIONS LTD	THE OLD WHEEL HOUSE 31-37 CHURCH STREET 0 REIGATE RH2 0AD	1,887.02
Total 108898 - MARCOL LTD	30 MELTON ROAD BURTON ON THE WOLDS 0 0 LE12 5AG	1,886.50
Total 109031 - JASON HUGH LIMITED	23 FOX HOLLOW LOGGERSHEADS 0 MARKET DRAYTON TF9 4DE	184.36
Total 109137 - IDEAL RECRUITMENT LTD	12 QUAYS REACH CAROLINA WAY 0 SALFORD QUAYS M50 2ZY	942.30
Total 109188 - IMPERIAL COMMERCIALS LTD	IMPERIAL COMMERCIALS STOKE LEIK NEW ROAD STOKE-ON-TRENT ST6 2DE	1,489.78
Total 109612 - J & R INDUSTRIAL LTD	UNIT 10 HAMPTON STREET HANLEY 0 STOKE-ON-TRENT ST1 3EX	827.50
Total 109882 - KPI RECRUITING LTD	66-68 NANTWICH ROAD 0 0 CREWE CW2 6AL	24,272.52
Total 110189 - THE LODGE TYRE CO LTD	25/29 LORD STREET 0 0 BIRMINGHAM B7 4DE	30.00
Total 110429 - MASTERNAUT UK LTD	PRIORITY PARK GREAT NORTH ROAD 0 LEEDS LS25 3DF	737.40
Total 110824 - MICHAEL PAGE INTERNATIONAL	8 BATH ROAD 0 0 SLOUGH SL1 3SA	2,260.99
Total 110875 - MWAY VEHICLE RENTALS LTD	CLARENCE ROAD LONGTON 0 STOKE-ON-TRENT ST3 1AZ	2,370.00
Total 111190 - NWF FUELS LTD	WARDLE 0 0 NANTWICH CW5 6AF	177,653.56
Total 111392 - PARAGON SOFTWARE SYSTEMS PLC	PARSONAGE HOUSE PARSONAGE SQUARE 0 DORKING RH4 1UP	16,695.23
Total 111501 - PERTEMPS RECRUITMENT PARTNERSHIP LTD	MERIDEN HALL MAIN ROAD MERIDEN HALL COVENTRY CV7 7PT	615.98
Total 111510 - P.E.T TOOL HIRE CENTRE LTD	85 EARLE STREET 0 0 CREWE CW1 2AH	6,145.79
Total 111755 - PREMIER PLACEMENT SERVICES LTD	16 BRUNSWICK STREET 0 0 NEWCASTLE UNDER LYME ST5 1HL	7,220.59
Total 111843 - PROHIRE PLC	REACT HOUSE SPEDDING ROAD FENTON INDUSTRIAL ESTATE STOKE ON TRENT ST4 2ST	1,872.00
Total 113566 - THE BEST CONNECTION GROUP LTD	9 BIRMINGHAM STREET 0 0 HALESOWEN B63 3HN	12,213.34
Total 113785 - BHSF LTD	GAMGEE HOUSE 2 DARNLEY ROAD 0 BIRMINGHAM B16 8TE	1,257.48
Total 113865 - TVC VEHICLE RENTALS LTD	188 BAGNALL ROAD LIGHT OAKS 0 STOKE-ON-TRENT ST2 7NE	4,926.00
Total 122374 - PLENTY OF WORK LTD	20-22 Wenlock Road 0 0 London N1 7GU	66,146.73
Total 135255 - 4M PORTABLE BUILDINGS HIRE	UNIT G4 WEM INDUSTRIAL ESTATE ASTON PARK SOULTON ROAD WEM SY4 5SD	494.40
Total 135271 - FREIGHT SECURING SYSTEMS LTD	SERVICE HOUSE WEST MAYNE 0 BASILDON SS15 6RW	6,216.00
Total 135896 - REHINK RECRUITMENT SOLUTIONS	19 SPRING GARDENS 0 0 MANCHESTER M2 1FB	14.40
Total 136055 - SEARCH CONSULTANCY	ATHLUM COURT 50 WATERLOO STREET 0 GLASGOW G2 8HQ	817.58
Total 139336 - HEXAGON LEASING LIMITED	ASHBOLURNE ROAD 0 0 MACKWORTH DE22 4NB	420.00
Total 139501 - WORKCHAIN LTD	ELY HOUSE STEPHENSONS WAY WYVERN BUSINESS PARK DERBY DE21 6LY	7,471.65
Total 139627 - DH PEOPLE PLUS LTD T/A DRIVER HIRE TRAIN	BRADFORD BUSINESS PARK KING'S GATE 0 BRADFORD BD1 4SJ	2,525.89
Total 141217 - TWENTY-FOUR SEVEN RECRUITMENT LTD	OAKWOOD HOUSE BLACKWOOD BUSINESS PARK ASH ROAD SOUTH WREXHAM LL13 9UG	307.66
Total 141962 - DOMINIC MCGARRY LTD	11 ENGLESEA WAY ALSAGER 0 STOKE-ON-TRENT ST7 2ZA	1,378.28

447,112.16

Signature *Wjmmms*

Date 4/5/18

NAME OF CREDITOR OR CLAIMANT
C/L PAYROLL (SEE TAB "C/L DED MAR" FOR DETAILED BREAKDOWN); MAR
CVR SHARE DEDUCTION (SEE TAB "CVR DED FEB" FOR DETAILED BREAKDOWN)

TYPE OF CLAIM
DEDUCTIONS FROM PAYROLL MAJOR
DEDUCTIONS FROM PAYROLL FEES

ADDRESSES	AMOUNT OF DEBT
3,390.41	
542.00	

DETAILS OF ANY SECURITY NEED

DATE SECURITY GIVEN

VALUE OF SECURITY

Ernest

Date 8/5/82