

**Return of Allotment of Shares**Company Name: **PRODIGY INVESTMENTS LIMITED**Company Number: **09309287**Received for filing in Electronic Format on the: **06/04/2024**

XD0HI763

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 05/04/2024 | 05/04/2024 |

| | | | |
|-------------------------|-----------------|-----------------------------|--------------|
| Class of Shares: | G1 | Number allotted | 1150 |
| | ORDINARY | Nominal value of each share | 0.001 |
| Currency: | GBP | Amount paid: | 0.001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 4578109 |
| Currency: | GBP | Aggregate nominal value: | 4578.109 |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) RIGHT TO PARTICIPATE IN DIVIDENDS ON A PRO-RATA BASIS; (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING-UP), (BUT SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES) IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; (D) NO REDEMPTION RIGHTS.

| | | | |
|-------------------------|-------------------|--------------------------|--------------|
| Class of Shares: | PREFERENCE | Number allotted | 2421 |
| Currency: | GBP | Aggregate nominal value: | 2.421 |

Prescribed particulars

THE PREFERENCE SHARES HAVE ATTACHED TO THEM: (A) NO RIGHT TO VOTE; (B) RIGHT TO PARTICIPATE IN DIVIDENDS WITH A CUMULATIVE CASH PREFERENTIAL DIVIDEND PAYABLE ON EACH PREFERENCE SHARE OF AN AMOUNT EQUAL TO 8 PER CENT PER ANNUM OF THE AGGREGATE OF: (I) THE SUBSCRIPTION PRICE OF THE PREFERENCE SHARE; AND (II) ALL DIVIDENDS ACCRUED BUT UNPAID ON EACH PREFERENCE SHARE FROM TIME TO TIME; (C) IN PREFERENCE TO THE RIGHTS OF THE ORDINARY SHARES, RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING-UP); (D) REDEEMABLE IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 367426 |
| | ORDINARY | Aggregate nominal value: | 367.426 |

Currency: **GBP**

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) RIGHTS TO PARTICIPATE IN DIVIDENDS ON A PRO-RATA BASIS; (C) RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) IN PRIORITY TO THE ORDINARY AND D ORDINARY SHARES AND A PREFERRED SHARES (BUT SUBJECT TO THE RIGHTS OF THE B1 PREFERRED SHARES, C PREFERRED SHARES AND D1 PREFERRED SHARES FOR AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR EACH B PREFERRED SHARE PLUS ANY ARREARS OF ACCRUALS OF DIVIDEND (IF ANY) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS: AND (D) NO REDEMPTION RIGHTS.

| | | | |
|------------------|----------|--------------------------|------|
| Class of Shares: | G1 | Number allotted | 1150 |
| | ORDINARY | Aggregate nominal value: | 1.15 |
| Currency: | GBP | | |

Prescribed particulars

NO RIGHTS TO DIVIDENDS, NO VOTING RIGHTS. RIGHTS TO CAPITAL ON A SALE, ASSET SALE, RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("CAPITAL DISTRIBUTIONS") - THE G1 ORDINARY SHARE CLASS WILL SHARE IN THE CAPITAL DISTRIBUTIONS AFTER THE PREFERENCE SHARES HAVE BEEN SATISFIED AND PARI PASSU WITH THE ORDINARY SHARES AND OTHER G-SERIES ORDINARY SHARE CLASSES, WHEN THE RESPECTIVE HURDLE VALUES OF EACH OF THE G1 TO G10 ORDINARY SHARE CLASSES ARE REACHED AND EXCEEDED (WHERE APPLICABLE). THE G1 ORDINARY HURDLE VALUE IS £15,00. / THE G2 ORDINARY HURDLE WILL BE DETERMINED BY THE BOARD PRIOR TO THE ALLOTMENT OF ANY G2 ORDINARY SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 4949106 |
| | | Total aggregate nominal value: | 4949.106 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.