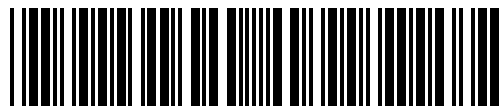


**Return of Allotment of Shares**Company Name: **Ducentis BioTherapeutics Ltd.**Company Number: **09307415**Received for filing in Electronic Format on the: **30/11/2022**

XBHWJX7S

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>09/09/2022</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>1807140</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.7</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>225858</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.49</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5071022</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>507.1022</b>

Prescribed particulars

**EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DIVIDENDS EQUALLY WITH THE A ORDINARY SHARES. THE ORDINARY SHARES DO NOT CARRY ANY PREFERENTIAL RIGHT TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES IN ISSUE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>3949997</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>394.9997</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH A ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH A ORDINARY SHARE ENTITLES A RIGHT TO PARTICIPATE IN DIVIDENDS EQUALLY WITH THE ORDINARY SHARES. EACH A ORDINARY SHAREHOLDER WILL HAVE THE RIGHT AT ANY TIME TO CONVERT ANY OR ALL OF ITS SHARES TO ORDINARY SHARES AT AN INITIAL CONVERSION RATE OF 1:1. ON A LIQUIDATION, DISSOLUTION, WINDING UP OR OTHER DISPOSAL OF SUBSTANTIALLY ALL OF THE ASSETS OF THE COMPANY, (A) THE HOLDERS OF A ORDINARY SHARES SHALL RECEIVE THE GREATER OF (I) ONE TIMES THE ORIGINAL PURCHASE PRICE FOR THE A ORDINARY SHARES; AND (II) THEIR PRO RATA SHARE AS IF THE ASSETS OR PROCEEDS WERE DISTRIBUTED PRO RATA TO ALL SHAREHOLDERS.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>9021019</b>
		Total aggregate nominal value:	<b>902.1019</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.