

**Return of Allotment of Shares**Company Name: **EIGHT CAPITAL PARTNERS PLC**Company Number: **09301329**Received for filing in Electronic Format on the: **21/07/2019**

X8A5WAS3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/06/2019

Class of Shares:	ORDINARY	Number allotted	93091058
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	13155.83
		Amount unpaid:	0

Non-cash consideration

CONVERTED £13,155.83 OF CONVERTIBLE BOND FACILITY

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	540166760
Currency:	GBP	Aggregate nominal value:	1296400.22

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO RIGHT TO VOTE OR RECEIVE DIVIDENDS. ON WINDING UP AN ENTITLEMENT TO REPAYMENT OF THE CAPITAL PAID UP ON SUCH SHARES AFTER THE RIGHTS OF ALL HOLDERS OF ORDINARY SHARES HAVE BEEN DISCHARGED IN FULL AND A SUM OF F.100,000 HAS BEEN PAID IN RESPECT OF EACH ISSUED ORDINARY SHARE. THE SHARES MAY BE PURCHASED BY THE COMPANY AT ANY TIME FOR NO CONSIDERATION.

Class of Shares:	ORDINARY	Number allotted	633257818
Currency:	GBP	Aggregate nominal value:	63325.78

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1173424578
		Total aggregate nominal value:	1359726
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.