

# SH01

## Return of allotment of shares

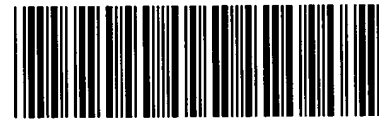


You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
formation of the company or for an allotment of  
shares by an unlim

THURSDAY



A07 21/04/2016 #377  
COMPANIES HOUSE

### Company details

Company number 09286531  
Company name in full GARRISON TECHNOLOGY LIMITED

**Filing in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### Allotment dates

From Date 20 04 2016  
To Date 20 04 2016

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2: Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A1 PREFERRED SHARES	STERLING	944,733	£0.000025	£2.117	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

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### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share :1	Amount (if any) unpaid on each share :1	Number of shares :2	Aggregate nominal value :3
SEE CONTINUATION PAGE				£
				£
				£
				£
Totals				£

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### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share :1	Amount (if any) unpaid on each share :1	Number of shares :2	Aggregate nominal value :3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share :1	Amount (if any) unpaid on each share :1	Number of shares :2	Aggregate nominal value :3
Totals				

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### Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate  
nominal value :4

:4 Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

:1 Including both the nominal value and any  
share premium.

:3 E.g. Number of shares issued multiplied by  
nominal value of each share.

:2 Total number of issued shares in this class.

Continuation Pages  
Please use a Statement of Capital continuation  
page if necessary.

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

## Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**  
Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY SHARES

Prescribed particulars

PLEASE SEE THE ATTACHED CONTINUATION SHEET.

Class of share

A PREFERRED SHARES

Prescribed particulars

PLEASE SEE THE ATTACHED CONTINUATION SHEET.

Class of share

A1 PREFERRED SHARES

Prescribed particulars

PLEASE SEE THE ATTACHED CONTINUATION SHEET.

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

AMY BAINS

Company name

OSBORNE CLARKE LLP

Address

ONE LONDON WALL

Post town

LONDON

Country/Region

Postcode

E C 2 Y 5 E B

Country

ENGLAND

DX

Telephone

+44 20 7105 7664

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	STERLING			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share p.p.	Amount (if any) unpaid on each share p.p.	Number of shares	Aggregate nominal value p.p.
ORDINARY SHARES	£0.000025	NIL	3,368,400	£84.21
ORDINARY SHARES	£0.9425	NIL	371,200	£9.28
ORDINARY SHARES	£1.4687	NIL	214,018	£5.35
A PREFERRED SHARES	£1.4687	NIL	1,147,715	£28.69
A1 PREFERRED SHARES	£2.117	NIL	944,733	£23.618325

<sup>1</sup> Including both the nominal value and any share premium.

• E.g. Number of shares issued multiplied by nominal value of each share.

2 Total number of issued shares in this class.

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7	<b>Statement of capital</b> (Prescribed particulars of rights attached to shares)	
<b>Class of share</b>	ORDINARY SHARES	
<b>Prescribed particulars</b>	<p><b>VOTING</b></p> <p>THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, VOTE AND SPEAK AT ANY GENERAL MEETING AND VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH HOLDER PRESENT IN PERSON OR BY PROXY SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH ORDINARY SHARE HELD.</p> <p><b>DIVIDENDS</b></p> <p>ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE VOTING SHARES (EQUALLY AS IF THEY WERE ONE CLASS OF SHARE) PRO RATA ACCORDING TO THE NUMBER OF VOTING SHARES HELD.</p> <p><b>CAPITAL</b></p> <p>AS TO CAPITAL, ON LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS:</p> <p>(A) FIRST IN PAYING TO THE HOLDERS OF A PREFERRED SHARES A SUM EQUAL TO THE ISSUE PRICE FOR SUCH SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ISSUE SHARE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA IN PROPORTION TO THE AMOUNT OF THE AGGREGATE ISSUE PRICE OF THEIR RESPECTIVE HOLDINGS OF PREFERRED SHARES; AND</p> <p>(B) SECOND IN DISTRIBUTING THE BALANCE AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM RESPECTIVELY.</p> <p><b>REDEMPTION</b></p> <p>NO RIGHTS OF REDEMPTION.</p>	

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Return of allotment of shares



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<b>Class of share</b>	A PREFERRED SHARES	
<b>Prescribed particulars</b>	<p><b>VOTING</b></p> <p>THE HOLDERS OF THE A PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, VOTE AND SPEAK AT ANY GENERAL MEETING AND VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH HOLDER PRESENT IN PERSON OR BY PROXY SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH A PREFERRED SHARE HELD.</p> <p><b>DIVIDENDS</b></p> <p>ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE VOTING SHARES (EQUALLY AS IF THEY WERE ONE CLASS OF SHARE) PRO RATA ACCORDING TO THE NUMBER OF VOTING SHARES HELD.</p> <p><b>CAPITAL</b></p> <p>AS TO CAPITAL, ON LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS:</p> <p>(A) FIRST IN PAYING TO THE HOLDERS OF A PREFERRED SHARES A SUM EQUAL TO THE ISSUE PRICE FOR SUCH SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ISSUE SHARE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA IN PROPORTION TO THE AMOUNT OF THE AGGREGATE ISSUE PRICE OF THEIR RESPECTIVE HOLDINGS OF PREFERRED SHARES; AND</p> <p>(B) SECOND IN DISTRIBUTING THE BALANCE AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM RESPECTIVELY.</p> <p><b>REDEMPTION</b></p> <p>NO RIGHTS OF REDEMPTION.</p>	

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Class of share	A1 PREFERRED SHARES	
Prescribed particulars	<p><b>VOTING</b></p> <p>THE HOLDERS OF THE A1 PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, VOTE AND SPEAK AT ANY GENERAL MEETING AND VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. EACH HOLDER PRESENT IN PERSON OR BY PROXY SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE FOR EACH A1 PREFERRED SHARE HELD.</p> <p><b>DIVIDENDS</b></p> <p>ANY PROFITS WHICH THE COMPANY OR BOARD MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE VOTING SHARES (EQUALLY AS IF THEY WERE ONE CLASS OF SHARE) PRO RATA ACCORDING TO THE NUMBER OF VOTING SHARES HELD.</p> <p><b>CAPITAL</b></p> <p>AS TO CAPITAL, ON LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS:</p> <p>(A) FIRST IN PAYING TO THE HOLDERS OF A PREFERRED SHARES A SUM EQUAL TO THE ISSUE PRICE FOR SUCH SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ISSUE SHARE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA IN PROPORTION TO THE AMOUNT OF THE AGGREGATE ISSUE PRICE OF THEIR RESPECTIVE HOLDINGS OF PREFERRED SHARES; AND</p> <p>(B) SECOND IN DISTRIBUTING THE BALANCE AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM RESPECTIVELY.</p> <p><b>REDEMPTION</b></p> <p>NO RIGHTS OF REDEMPTION.</p>	