

Company number 09285310

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

ASSETZ EXCHANGE LIMITED ("Company")

16 March 2020 ("Circulation Date")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 ("Act"), the directors of the Company ("**Directors**") propose that the following resolutions be passed as special resolutions ("**Resolutions**").

SPECIAL RESOLUTIONS

1. **THAT** the regulations contained in the document attached hereto and initialled by a Director for the purpose of identification only are hereby approved and adopted as the articles of association of the Company and in substitution for and to the exclusion of all existing articles of association of the Company
2. **THAT** any and all breaches of duty by the Directors in respect of, or arising out of, any acts, omissions or otherwise, since the incorporation of the Company on 29 October 2014, up to the date of these Resolutions, including but not limited to:
 - a. any breach of section 170 - 177 of the Act; and/or
 - b. any creation, allotment, issue, subscription for and/or transfer of shares in the capital of the Company; and/or
 - c. the articles of association of the Company; and/or
 - d. any and all other matters (to the extent capable of ratification),

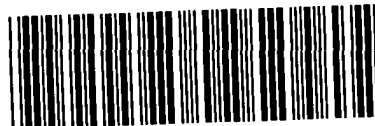
be and are hereby ratified for the purposes of section 239 of the Act or otherwise.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolutions.

The undersigned, being all the members entitled to vote on the Resolutions on the Circulation Date, hereby irrevocably agree to the Resolutions:

WEDNESDAY



A22 *A913VK3K* #313
18/03/2020
COMPANIES HOUSE


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PETER READ

Date 16/03/2020 ~~2019~~

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MICHAEL READ

Date..... 2019

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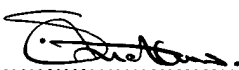
MARTIN READ

Date..... 2019

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STUART ALEXANDER LAW

Date..... 2019


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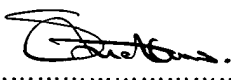
Date 16/03/2020 ~~2019~~

JANICE BANCROFT

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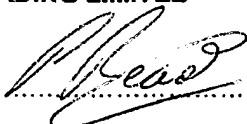
Date..... 2019

**For and on behalf of ASSETZ CAPITAL
LIMITED**


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Date 16/03/2020 ~~2019~~

**For and on behalf of LONDON & EASTERN
TRADING LIMITED**


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Date 16/03/2020 ~~2019~~

YOGENDRA DEEP SINGH

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Date..... 2019

ANTHONY DEAL