Companies House

CS01(ef)

Confirmation Statement

Company Name: **ASSETZ EXCHANGE LIMITED**
Company Number: **09285310**

Received for filing in Electronic Format on the: **12/11/2019**

X8I3T82J

Company Name:	**ASSETZ EXCHANGE LIMITED**
Company Number:	**09285310**
Confirmation Statement date:	**29/10/2019**
Sic Codes:	**64999**
Principal activity description:	**Financial intermediation not elsewhere classified**

Statement of Capital (Share Capital)

Class of Shares:	**A1 SHARES**	Number allotted	**102000**
		Aggregate nominal value:	**10.2**
Currency:	**GBP**		

Prescribed particulars

1. SUBJECT TO 2, IF, AT ANY TIME, B SHARES ARE HELD BY A BODY CORPORATE, SUCH B SHARES HELD BY THE BODY CORPORATE SHALL NOT CARRY ANY VOTING RIGHTS AT GENERAL MEETINGS OFTHE COMPANY. 2. WHENEVER THE CAPITAL OF THE COMPANY IS DIVIDED INTO DIFFERENT CLASSES OF SHARES, THE SPECIAL RIGHTS ATTACHED TO ANY CLASS MAY BE VARIED OR ABROGATED WITH THE CONSENT IN WRITING OF THE HOLDERS OF 75% IN NUMBER OF THE ISSUED SHARES OF THAT CLASS. 3. SUBJECT TO 5, ALL DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY (AS IF EACH CLASS OF SHARE IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES) AND SHALL ACCRUE DAILY (ASSUMING A 365-DAY YEAR). 4. ALL DIVIDENDS SHALL BE PAID IN CASH. 5. UNLESS AND UNTIL THERE IS AN EXIT, THE DIVIDENDS ACCRUED BY THE HOLDER OF A2 SHARES SHALL BE DISTRIBUTED TO THE HOLDER(S) OF A1 SHARES PRO RATA ACCORDING TO THE NUMBER OF A1 SHARES HELD BY THEM RESPECTIVELY. 6. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED AS FOLLOWS: A. IN RESPECT OF ALL SHARES IN ISSUE, SUCH AMOUNT AS IS EQUAL TO THE AMOUNT PAID UP IN RESPECT OF SUCH SHARES (IF ANY); AND B. ANY BALANCE FOLLOWING THE DISTRIBUTION REFERRED TO IN 5(A) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS IN PROPORLION TO THE NUMBER OF SHARES HELD BY THEM (AS IF EACH CLASS OF SHARE IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES). 7. SUBJECT TO 8, THE PROCEEDS OF AN EXIT (AFTER DEDUCTING ALL ASSOCIATED COSTS AND EXPENSES) SHALL BE DISTRIBUTED PRO RATA AMONGST THE SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AS IF EACH CLASS OF SHARES IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES. 8. THE TOTAL PROCEEDS OF AN EXIT DUE TO THE HOLDERS OF A SHARES SHALL BE DISTRIBUTED AS FOLLOWS: A. FIRSTLY IN PAYING TO THE HOLDERS OF A1 SHARES THE FIRST £2,000,000 OF PROCEEDS DUE TO THE HOLDERS OF A SHARES; B. SECONDLY, SHOULD THERE BE ANY SURPLUS FOLLOWING THE PAYMENT IN 10(A), IN PAYING THAT

SURPLUS TO THE HOLDERS OF A1 SHARES AND A2 SHARES IN PROPORLION TO 51% AND 49% RESPECTIVELY.

Class of Shares:	**A2 SHARES**	Number allotted	**98000**
		Aggregate nominal value:	**9.8**
Currency:	**GBP**		

Prescribed particulars

1. SUBJECT TO 2, IF, AT ANY TIME, B SHARES ARE HELD BY A BODY CORPORATE, SUCH B SHARES HELD BY THE BODY CORPORATE SHALL NOT CARRY ANY VOTING RIGHTS AT GENERAL MEETINGS OFTHE COMPANY. 2. WHENEVER THE CAPITAL OF THE COMPANY IS DIVIDED INTO DIFFERENT CLASSES OF SHARES, THE SPECIAL RIGHTS ATTACHED TO ANY CLASS MAY BE VARIED OR ABROGATED WITH THE CONSENT IN WRITING OF THE HOLDERS OF 75% IN NUMBER OF THE ISSUED SHARES OF THAT CLASS. 3. SUBJECT TO 5, ALL DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY (AS IF EACH CLASS OF SHARE IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES) AND SHALL ACCRUE DAILY (ASSUMING A 365-DAY YEAR). 4. ALL DIVIDENDS SHALL BE PAID IN CASH. 5. UNLESS AND UNTIL THERE IS AN EXIT, THE DIVIDENDS ACCRUED BY THE HOLDER OF A2 SHARES SHALL BE DISTRIBUTED TO THE HOLDER(S) OF A1 SHARES PRO RATA ACCORDING TO THE NUMBER OF A1 SHARES HELD BY THEM RESPECTIVELY. 6. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED AS FOLLOWS: A. IN RESPECT OF ALL SHARES IN ISSUE, SUCH AMOUNT AS IS EQUAL TO THE AMOUNT PAID UP IN RESPECT OF SUCH SHARES (IF ANY); AND B. ANY BALANCE FOLLOWING THE DISTRIBUTION REFERRED TO IN 5(A) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS IN PROPORLION TO THE NUMBER OF SHARES HELD BY THEM (AS IF EACH CLASS OF SHARE IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES). 7. SUBJECT TO 8, THE PROCEEDS OF AN EXIT (AFTER DEDUCTING ALL ASSOCIATED COSTS AND EXPENSES) SHALL BE DISTRIBUTED PRO RATA AMONGST THE SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AS IF EACH CLASS OF SHARES IN ISSUE TOGETHER CONSTITUTED A SINGLE CLASS OF SHARES. 8. THE TOTAL PROCEEDS OF AN EXIT DUE TO THE HOLDERS OF A SHARES SHALL BE DISTRIBUTED AS FOLLOWS: A. FIRSTLY IN PAYING TO THE HOLDERS OF A1 SHARES THE FIRST £2,000,000 OF PROCEEDS DUE TO THE HOLDERS OF A SHARES; B. SECONDLY,

SHOULD THERE BE ANY SURPLUS FOLLOWING THE PAYMENT IN 10(A), IN PAYING THAT SURPLUS TO THE HOLDERS OF A1 SHARES AND A2 SHARES IN PROPORLION TO 51% AND 49% RESPECTIVELY.

Class of Shares:	**B**	Number allotted	**400000**
Currency:	**GBP**	Aggregate nominal value:	**40**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**C**	Number allotted	**413334**
Currency:	**GBP**	Aggregate nominal value:	**41.3334**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**ORDINARY**	Number allotted	**131319**
Currency:	**GBP**	Aggregate nominal value:	**13.1319**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**1144653**
		Total aggregate nominal value:	**114.4653**
		Total aggregate amount unpaid:	**0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **6667 ORDINARY shares held as at the date of this confirmation statement**
Name: **HUGH ACLAND**

Shareholding 2: **100000 B shares held as at the date of this confirmation statement**
Name: **ASSETZ CAPITAL LIMITED**

Shareholding 3: **98000 A2 SHARES shares held as at the date of this confirmation statement**
Name: **JANICE BANCROFT**

Shareholding 4: **6667 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHARLES JOHN BELLHOUSE**

Shareholding 5: **6667 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANGUS CORDY-SIMPSON**

Shareholding 6: **6667 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANTHONY DEAL**

Shareholding 7: **2941 ORDINARY shares held as at the date of this confirmation statement**
Name: **MALCOLM DOUTHWAITE**

Shareholding 8: **2667 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHARLES FERGUSON-DAVIE**

Shareholding 9: **10684 ORDINARY shares held as at the date of this confirmation statement**
Name: **TOBY FRANKLIN**

Shareholding 10: **6667 ORDINARY shares held as at the date of this confirmation statement**
Name: **PATRICK CHARLES KIRWAN**

Shareholding 11: **102000 A1 SHARES shares held as at the date of this confirmation statement**
Name: **STUART ALEXANDER LAW**

Shareholding 12:	**300000 B shares held as at the date of this confirmation statement**
Name:	**STUART ALEXANDER LAW**
Shareholding 13:	**13000 C shares held as at the date of this confirmation statement**
Name:	**LONDON & EASTERN TRADING LIMITED**
Shareholding 14:	**2352 ORDINARY shares held as at the date of this confirmation statement**
Name:	**KIRK LYONS**
Shareholding 15:	**15545 ORDINARY shares held as at the date of this confirmation statement**
Name:	**CATHERINE MARSHALL**
Shareholding 16:	**6588 ORDINARY shares held as at the date of this confirmation statement**
Name:	**JEFFREY RAYMOND MARSHALL**
Shareholding 17:	**334 C shares held as at the date of this confirmation statement**
Name:	**MARTIN READ**
Shareholding 18:	**2999 ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARTIN READ**
Shareholding 19:	**200000 C shares held as at the date of this confirmation statement**
Name:	**MICHAEL READ**
Shareholding 20:	**200000 C shares held as at the date of this confirmation statement**
Name:	**PETER READ**
Shareholding 21:	**12821 ORDINARY shares held as at the date of this confirmation statement**
Name:	**ANTHONY ROBINSON**
Shareholding 22:	**4274 ORDINARY shares held as at the date of this confirmation statement**
Name:	**CHRIS ROOKE**
Shareholding 23:	**13333 ORDINARY shares held as at the date of this confirmation statement**
Name:	**YOGENDRA DEEP SINGH**
Shareholding 24:	**13037 ORDINARY shares held as at the date of this confirmation statement**
Name:	**PAUL TILLEY**
Shareholding 25:	**6410 ORDINARY shares held as at the date of this confirmation statement**
Name:	**TJEMPACCA WARNA LTD**

Shareholding 26: **1000 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARCUS TREGONING**

Shareholding 27: **3333 ORDINARY shares held as at the date of this confirmation statement**
Name: **LACHLAN TRENTHAM**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor