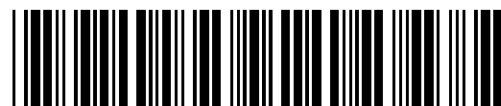


**Return of Allotment of Shares**Company Name: **DIAMOND TOPCO LIMITED**Company Number: **09282450**Received for filing in Electronic Format on the: **17/07/2017**

X6AU0W3C

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**30/06/2017**

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>139840</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>12.0816</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>6520</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>13.0309</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>26721765</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>267217.65</b>

Currency: **USD**

Prescribed particulars

THE HOLDERS OF A ORDINARY SHARES SHALL, IN RESPECT OF THE A ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS EACH SUCH HOLDER SHALL HAVE ONE VOTE AND ON A POLL OR ON A WRITTEN RESOLUTION EACH SUCH HOLDER SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD BY THEM (WITH, IN THE CIRCUMSTANCES OF ARTICLE 26.2(A)(I), THE VOTING RIGHTS OF ALL A ORDINARY SHARES COMPRISING EIGHTY PER CENT OF THE TOTAL VOTING RIGHTS).

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>4902083</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>49020.83</b>

Currency: **USD**

Prescribed particulars

WITH RESPECT TO THE B ORDINARY SHARES, EITHER (I) WHERE THE B ORDINARY SHARES WOULD ENTITLE THE HOLDERS TO IN EXCESS OF 7.75% OF THE ASSETS OF THE COMPANY ON A RETURN OF CAPITAL IN ACCORDANCE WITH ARTICLE 27 (RETURN OF CAPITAL) AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES, THE HOLDERS OF B ORDINARY SHARES SHALL, IN RESPECT OF THE B ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS EACH B ORDINARY SHARE SHALL HAVE ONE VOTE AND ON A POLL OR ON A WRITTEN RESOLUTION THE B ORDINARY SHARES AS A CLASS SHALL HAVE VOTING RIGHTS EQUAL TO TWENTY PER CENT. OF THE TOTAL VOTING RIGHTS, BUT SHALL NOT OTHERWISE HAVE A VOTE PER B ORDINARY SHARE; OR (II) WHERE THE B ORDINARY SHARES WOULD NOT BE ENTITLE THE HOLDERS TO IN EXCESS OF 7.75% OF THE ASSETS OF THE COMPANY ON A RETURN OF CAPITAL IN ACCORDANCE WITH ARTICLE 27 (RETURN OF CAPITAL) AFTER THE RETURN OF CAPITAL TO THE HOLDERS OF PREFERENCE SHARES, THE HOLDERS OF THE B ORDINARY SHARES SHALL, IN RESPECT OF THE B ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF

THE COMPANY AND ON A SHOW OF HANDS EACH SUCH HOLDER SHALL HAVE ONE VOTE AND ON A POLL OR ON A WRITTEN RESOLUTION EACH SUCH HOLDER SHALL HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM

Class of Shares:	C	Number allotted	384689
	ORDINARY	Aggregate nominal value:	3846.89
Currency:	USD		

Prescribed particulars

THE HOLDERS OF C ORDINARY SHARES SHALL, IN RESPECT OF THE C ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE COPIES OF ALL RESOLUTIONS PROPOSED AS WRITTEN RESOLUTIONS BUT SHALL NOT BE ENTITLED TO VOTE AT SUCH MEETINGS AND SHALL NOT CONSTITUTE AN ELIGIBLE MEMBER IN RELATION TO ANY SUCH PROPOSED WRITTEN RESOLUTION

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# Statement of Capital (Totals)

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Currency:	USD	Total number of shares:	32008537
		Total aggregate nominal value:	320085.37
		Total aggregate amount unpaid:	0

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.