

SH10

Notice of particulars of variation of rights attached to shares



Companies House

☒ What this form is for
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ What this form is NOT for
You cannot use this form to give
notice of particulars of variation of
rights of class rights of member
company without share certificate
do this, please use form S

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02/08/2019

#78

COMPANIES HOUSE

1 Company details

Company number 09249540

Company name in full SIMPLE ENERGY LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 09/07/2018

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

371,838 of the issued B ordinary shares of £0.01 each in the capital of the Company have been re-designated as 371,838 series A1 preferred shares of £0.01 each in the capital of the Company, with the rights more particularly set out in the Continuation Sheet.

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X *Amrit Chudhary* X

This form may be signed by:

Director ☒; Secretary; Person authorised ☒; Administrator; Administrative receiver; Receiver; Receiver manager; Charity commission receiver and manager; CIC manager.

1 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

2 Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

SH10 – continuation page

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| 3 | Details of variation of rights | |
|-----------|---|--|
| | Please give details of the variation of rights attached to shares. | |
| Variation | <p>Any dividends will be distributed among the holders of the Series A1 Preferred Shares and Series A2 Preferred Shares, prior and in preference to Ordinary Shares, until such time as each Series A1 Preferred Shareholder and Series A2 Preferred Shareholder has received in aggregate an amount per Series A1 Preferred Share and Series A2 Preferred Share equal to the Preferred Subscription Price. After payment of such dividends, any further dividends or distributions of Available Profits shall be distributed among all holders of Series A1 Preferred Shares, Series A2 Preferred Shares and Ordinary Shares in proportion to the number of Ordinary Shares that would be held by each such holder if all Series A1 Preferred Shares and Series A2 Preferred Shares were converted to Ordinary Shares at the then effective conversion rate.</p> <p>On a distribution of assets on a liquidation, the assets shall be distributed:</p> <p>(a) first, amongst the Series A1 Preferred Shareholders and Series A2 Preferred Shareholders, in priority to any other class of Shares, until such time as each Series A1 Preferred Shareholder and Series A2 Preferred Shareholder has received an aggregate amount per Series A1 Preferred Share and Series A2 Preferred Share held equal to the Preferred Subscription Price; provided that if the assets of the Company available for distribution shall be insufficient to pay the Series A1 Preferred Shareholders and Series A2 Preferred Shareholders the full amount to which they shall be entitled, the Series A1 Preferred Shareholders and Series A2 Preferred Shareholders shall share ratably in any distribution of the assets available for distribution in proportion to the respective amounts which would otherwise be payable in respect of the share held by them upon such distribution if all amounts payable on or with respect to such shares were paid in full; and</p> <p>(b) after the payment in full of all payments required to be paid to the Series A1 Preferred Shareholders and Series A2 Preferred Shareholders also, the remaining assets of the Company available for such distribution shall be distributed among the Series A1 Preferred Shareholders, Series A2 Preferred Shareholders and Ordinary Shareholders pro rate based on the number of shares held by each such holder, treating for this purpose all such securities as if they had been converted to Ordinary Shares.</p> <p>The Series A1 Preferred Share have full voting rights attached.</p> | |

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Hatchard

Company name Reed Smith LLP

Address The Broadgate Tower

20 Primrose Street

Post town London

County/Region

Postcode EC2A 2RS

Country United Kingdom

DX

Telephone 020 3116 3000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk