

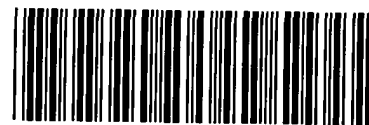
SH01**Return of allotment of shares**

Go online to file this information
www.gov.uk/companieshouse

What this form is for
 You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
 You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

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28/05/2021

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COMPANIES HOUSE

1 Company details

Company number 0 9 2 4 3 1 9 9

Company name in full OAKWELL CAPITAL LIMITED

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 2 d 4 m 0 m 5 y 2 y 0 y 2 y 1
 To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	G	1	0.001	0.001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A ordinary	2000	2.00	
GBP	C ordinary	2000	2.00	
GBP	D ordinary	444	0.444	
Totals		4444	4.444	0
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		4447	4.447	0

Total number of shares

Total aggregate nominal value ①

Total aggregate amount unpaid ①

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A ordinary

Prescribed particulars

1

Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.

Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.

Capital (including on a winding up) - first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively. The shares are not liable to be redeemed.

Class of share

C ordinary

Prescribed particulars

1

Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.

Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.

Capital (including on a winding up) - first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively. The shares are not liable to be redeemed.

Class of share

D ordinary

Prescribed particulars

1

Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.

Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.

Capital (including on a winding up) - first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively. The shares are not liable to be redeemed.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Robyn Thompson

Company name Lupton Fawcett LLP

Address Yorkshire House

East Parade

Post town Leeds

County/Region

Postcode L S 1 5 B D

Country

DX DX:730000 Leeds 70

Telephone 0113-280-2000

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	E	1	0.001	
GBP	F	1	0.001	
GBP	G	1	0.001	
Totals		3	0.002	0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E
Prescribed particulars	<p>Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.</p> <p>Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.</p> <p>Capital (including on a winding up) – first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively.</p> <p>The shares are not liable to be redeemed.</p>

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F
Prescribed particulars	<p>Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.</p> <p>Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.</p> <p>Capital (including on a winding up) – first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively. The shares are not liable to be redeemed.</p>

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	G
Prescribed particulars	<p>Voting - the A ordinary, C ordinary and D ordinary shares shall rank pari passu as if they constituted one class of shares. The E shares, F shares and G shares are non voting.</p> <p>Dividends - the Company may determine to distribute all or part of the available profits in respect of any financial year among the holders of the A ordinary shares, C ordinary shares and the D ordinary shares (pari passu as if they constituted shares of the same class) pro rata to their respective holdings of shares. The E shares, F shares and G shares do not carry rights to dividends.</p> <p>Capital (including on a winding up) – first, an amount equal to 1% of the proceeds shall be paid to the E shareholders as a class, an amount equal to 1% of the proceeds shall be paid to the F shareholders as a class and an amount equal to 1% of the proceeds shall be paid to the G shareholders as a class, the next £1,500,000 shall be paid to the holders of the A ordinary shares and the C ordinary shares pari passu as if they constituted one class and in proportion to the number of shares held by them respectively. Any excess shall be distributed between the holders of the A ordinary shares, C ordinary shares and the D ordinary shares as if they constituted shares of the same class, in proportion (as nearly as possible) to the number of shares held by them respectively.</p> <p>The shares are not liable to be redeemed.</p>