

Company Number: 09219142
Private Company Limited by Shares
Written Resolutions
of
OKHI LIMITED (the Company)

It is confirmed that in accordance with Chapter 2 of Part 13 of the Companies Act 2006 (the "Act"), the following resolutions were circulated on the 16 August 2019 to all of the Company's shareholders entitled to attend and vote at a general meeting of the Company. It is confirmed that resolution 1 was passed as an ordinary resolution and that resolutions 2 and 3 were passed as special resolutions on 27 August 2019.

ORDINARY RESOLUTIONS

1. That the Sole Director be and is generally and unconditionally authorised for the purposes of section 551 of the Act to exercise all the powers of the Company to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company ("Rights") up to a maximum aggregate nominal amount of £20.00 in connection with the grant of Rights (i) pursuant to the terms of a convertible loan note instrument of the Company amended and restated on or about the date of passing of this resolution; and/or (ii) the terms of the share option agreements or a share option plan from time to time approved by the board, provided that this authority may be only exercised for a period of five years commencing on the date of passing of these resolutions (unless previously revoked, varied or extended).

This authority is in addition to any subsisting authorities.

SPECIAL RESOLUTIONS

2. That, subject to the passing of resolution 1, any and all pre-emption rights to which the current shareholders of the Company may be entitled, howsoever arising (including but not limited to under the Company's articles of association or the Act) in respect of any allotment which is the subject of the authority conferred by Resolution 1 are hereby waived or otherwise dis-applied.

Certified correct by a director for and on behalf of OHS Secretaries Ltd:

Shawn Atkinson

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Secretary of OkHi Limited