

**GIS CLEAN GREEN BOND LIMITED
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 AUGUST 2017**

Accounting Worx

61/63 Crockhamwell Road
Woodley
Reading
RG5 3JP

GIS Clean Green Bond Limited
Unaudited Financial Statements
For The Year Ended 31 August 2017

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GIS Clean Green Bond Limited
Balance Sheet
As at 31 August 2017

Registered number: 09213742

| | | 2017 | | 2016 | |
|--|--------------|-------------|-----------|-------------|-----------|
| | Notes | £ | £ | £ | £ |
| FIXED ASSETS | | | | | |
| Intangible Assets | 3 | | 6,666 | | 6,666 |
| | | | | | |
| | | | 6,666 | | 6,666 |
| TOTAL ASSETS LESS CURRENT LIABILITIES | | | 6,666 | | 6,666 |
| NET ASSETS | | | 6,666 | | 6,666 |
| CAPITAL AND RESERVES | | | | | |
| Called up share capital | 4 | | 20,000 | | 20,000 |
| Profit and Loss Account | | | (13,334) | | (13,334) |
| SHAREHOLDERS' FUNDS | | | 6,666 | | 6,666 |

For the year ending 31 August 2017 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.
- These accounts have been prepared and delivered in accordance with the provisions applicable to companies subject to the small companies' regime.
- The company has taken advantage of section 444(1) of the Companies Act 2006 and opted not to deliver to the registrar a copy of the company's Profit and Loss Account.

On behalf of the board

Mr Guy Conroy

29 May 2018

The notes on page 2 form part of these financial statements.

GIS Clean Green Bond Limited
Notes to the Financial Statements
For The Year Ended 31 August 2017

1. Accounting Policies

1.1. Basis of Preparation of Financial Statements

The financial statements are prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

1.2. Intangible Fixed Assets and Amortisation - Intellectual Property

Intellectual property assets are FCA Approved investment promotional property. It is amortised to the profit and loss account over its estimated economic life of 3 years.

2. Average Number of Employees

Average number of employees, including directors, during the year was as follows:

3. Intangible Assets

| | Intellectual Property £ |
|------------------------|--|
| Cost | |
| As at 1 September 2016 | 20,000 |
| As at 31 August 2017 | 20,000 |
| Amortisation | |
| As at 1 September 2016 | 13,334 |
| As at 31 August 2017 | 13,334 |
| Net Book Value | |
| As at 31 August 2017 | 6,666 |
| As at 1 September 2016 | 6,666 |

4. Share Capital

| | 2017 | 2016 |
|------------------------------------|-------------|-------------|
| Allotted, Called up and fully paid | 20,000 | 20,000 |

5. Ultimate Parent Undertaking and Controlling Party

The ultimate controlling party is Green Investment Solutions Holdings Plc who controls 100% of the shares of GIS Clean Green Bond Limited.

6. General Information

GIS Clean Green Bond Limited is a private company, limited by shares, incorporated in England & Wales, registered number 09213742. The registered office is Accounting Worx, 61-63 Crockhamwell Road, Woodley, Berkshire, RG5 3JP.

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.