



Second Filing of a Previously Filed Document

Company Name: **PHS GROUP INVESTMENTS LIMITED**

Company Number: **09213233**



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Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	305000046
Currency:	GBP	Aggregate nominal value:	305000.046

Prescribed particulars

VOTING: ON A SHOW OF HANDS EACH HOLDER OF ORDINARY SHARES IS ENTITLED TO ONE VOTE. ON A POLL EACH HOLDER OF ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE HELD. DIVIDENDS: EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION: ON A WINDING UP, THE LIQUIDATOR MAY DIVIDE THE ASSETS OF THE COMPANY AMONG THE HOLDERS OF ORDINARY SHARES, SUBJECT TO THE RIGHT OF THE HOLDERS OF CLASS A AND CLASS B SHARES TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES. REDEMPTION: NONE OF THE ORDINARY SHARES ARE REDEEMABLE.

Class of Shares:	CLASS	Number allotted	6100003
	A	Aggregate nominal value:	6100.003

SHARES

Currency: **GBP**

Prescribed particulars

VOTING: CLASS A SHARES DO NOT ENTITLE THE HOLDER TO ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: CLASS A SHARES DO NOT CARRY RIGHTS TO DIVIDENDS. DISTRIBUTION: ON A WINDING UP, HOLDERS OF CLASS A SHARES ARE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES. CONVERSION INTO ORDINARY SHARES: THE CLASS A SHARES SHALL CONVERT INTO A NUMBER OF ORDINARY SHARES ON THE OCCURRENCE OF CERTAIN EVENTS PRIOR TO 16TH OCTOBER 2024 (THE 'MATURITY DATE'). THE NUMBER OF ORDINARY SHARES INTO WHICH SUCH CLASS A SHARES SHALL CONVERT SHALL DEPEND UPON THE ECONOMIC VALUE, AT THE RELEVANT TIME, OF THE COMPANY AND ITS SUBSIDIARIES. REDEMPTION: IF THE CLASS A SHARES HAVE NOT BEEN CONVERTED INTO ORDINARY SHARES BY THE MATURITY DATE, THE COMPANY SHALL BE ENTITLED TO REDEEM SUCH CLASS A SHARES IN FULL FOR NOMINAL VALUE.

Class of Shares:	CLASS	Number allotted	100
	B	Aggregate nominal value:	0.1

SHARES

Currency: **GBP**

Prescribed particulars

VOTING: CLASS B SHARES DO NOT ENTITLE THE HOLDER TO ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DIVIDENDS: CLASS B SHARES DO NOT CARRY RIGHTS TO DIVIDENDS. DISTRIBUTION: ON A WINDING UP, HOLDERS OF CLASS B SHARES ARE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES. CONVERSION INTO ORDINARY SHARES: THE CLASS B SHARES SHALL CONVERT INTO A NUMBER OF ORDINARY SHARES ON THE OCCURRENCE OF CERTAIN EVENTS PRIOR TO 16TH OCTOBER 2024 (THE 'MATURITY DATE'). THE NUMBER OF ORDINARY SHARES INTO WHICH SUCH CLASS B SHARES SHALL CONVERT SHALL DEPEND UPON THE ECONOMIC VALUE, AT THE RELEVANT TIME, OF THE COMPANY AND ITS SUBSIDIARIES. REDEMPTION: IF THE CLASS B SHARES HAVE NOT BEEN CONVERTED INTO ORDINARY SHARES BY THE MATURITY DATE, THE COMPANY SHALL BE ENTITLED TO REDEEM SUCH CLASS B SHARES IN FULL FOR NOMINAL VALUE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	311100149
		Total aggregate nominal value:	311100.149
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	91065249 ORDINARY shares held as at the date of this confirmation statement
Name:	ANCHORAGE CAPITAL MASTER OFFSHORE LIMITED
Shareholding 2:	63864189 ORDINARY shares held as at the date of this confirmation statement
Name:	DEBT INVESTMENT OPPORTUNITIES III DAC
Shareholding 3:	40918501 ORDINARY shares held as at the date of this confirmation statement
Name:	ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE MASTER V LIMITED
Shareholding 4:	33478775 ORDINARY shares held as at the date of this confirmation statement
Name:	ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE MASTER IV LIMITED
Shareholding 5:	30296525 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G DEBT OPPORTUNITIES FUND II LIMITED
Shareholding 6:	15976360 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G EUROPEAN LOAN FUND LIMITED
Shareholding 7:	8916475 ORDINARY shares held as at the date of this confirmation statement
Name:	THE PRUDENTIAL ASSURANCE COMPANY LIMITED
Shareholding 8:	8335886 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G FOCUSSED EUROPEAN LOAN FUND LIMITED
Shareholding 9:	4117249 ORDINARY shares held as at the date of this confirmation statement
Name:	HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED
Shareholding 10:	1894943 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G MANAGED EUROPEAN LOAN FUND LIMITED

Shareholding 11:	1643214 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G ACTIVE EUROPEAN LOAN FUND LIMITED
Shareholding 12:	1637622 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G BROAD EUROPEAN LOAN FUND LIMITED
Shareholding 13:	1025270 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G VERSATILE EUROPEAN LOAN FUND LIMITED
Shareholding 14:	894872 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G SLK EUROPEAN LOAN FUND LIMITED
Shareholding 15:	934916 ORDINARY shares held as at the date of this confirmation statement
Name:	M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED
Shareholding 16:	1395806 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	GOLDMAN SACHS INTERNATIONAL
Shareholding 17:	3249788 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	ANCHORAGE CAPITAL MASTER OFFSHORE LIMITED
Shareholding 18:	486517 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	ALCENTRA GLOBAL SPECIAL SITUATIONS LUXEMBOURG SARL
Shareholding 19:	244000 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	ELECTRA PRIVATE EQUITY PARTNERS 2006 SCOTTISH LLP
Shareholding 20:	146400 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	ALCENTRA MS SARL
Shareholding 21:	73200 CLASS A SHARES shares held as at the date of this confirmation statement
Name:	MARINER GLEN OAKS MASTER FUND LP
Shareholding 22:	30 CLASS B SHARES shares held as at the date of this confirmation statement
Name:	ANCHORAGE CAPITAL MASTER OFFSHORE LIMITED

Shareholding 23: **30 CLASS B SHARES** shares held as at the date of this confirmation statement
Name: **DEBT INVESTMENT OPPORTUNITIES III DAC**

Shareholding 24: **16 CLASS B SHARES** shares held as at the date of this confirmation statement
Name: **M&G DEBT OPPORTUNITIES FUND II LIMITED**

Shareholding 25: **13 CLASS B SHARES** shares held as at the date of this confirmation statement
Name: **ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE MASTER V LIMITED**

Shareholding 26: **11 CLASS B SHARES** shares held as at the date of this confirmation statement
Name: **ANCHORAGE ILLIQUID OPPORTUNITIES OFFSHORE MASTER IV LIMITED**

Shareholding 27: **258808 CLASS A SHARES** shares held as at the date of this confirmation statement
Name: **DEBT INVESTMENT OPPORTUNITIES III DAC**

Shareholding 28: **245484 CLASS A SHARES** shares held as at the date of this confirmation statement
Name: **SAN BERNARDINO COUNTY EMPLOYEES RETIREMENT ASSOCIATION**