

**Return of Allotment of Shares**Company Name: **LUMIRADX UK LTD**Company Number: **09206123**Received for filing in Electronic Format on the: **10/01/2024**

XCUEKCR6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2023	

Class of Shares:	ORDINARY	Number allotted	1000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	855754.55768
		Amount unpaid:	0

Non-cash consideration

AGGREGATE SUBSCRIPTION PRICE FOR THE ALLOTMENT OF THE 1,000 ORDINARY SHARES IS £855,754,557.68, SUCH CONSIDERATION WAS SATISFIED BY LUMIRADX GROUP LIMITED RELEASING LUMIRADX UK LTD FROM ITS OBLIGATION TO REPAY AN AMOUNT OF £855,754,557.68 DUE TO LUMIRADX GROUP LIMITED PURSUANT TO CERTAIN LOAN NOTES ISSUED BY LUMIRADX UK LTD TO LUMIRADX GROUP LIMITED.

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Nominal value of each share	1
		Amount paid:	8414500.65
		Amount unpaid:	0

Non-cash consideration

SUBSCRIPTION PRICE FOR THE ALLOTMENT OF THE 1 ORDINARY SHARE IS £8,414,500.65, SUCH CONSIDERATION WAS SATISFIED BY THE NOVATION BY LUMIRADX GROUP LIMITED TO LUMIRADX UK LTD OF A RECEIVABLE OWED TO IT BY LUMIRADX GMBH OF AN AMOUNT OF €9,689,297.50 (BEING £8,414,500.65 WHEN CONVERTED USING THE APPLICABLE SPOT RATE).

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1002
Currency:	GBP	Aggregate nominal value:	1002

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1002
		Total aggregate nominal value:	1002
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.