

Company number: 09197550

LTAG UK LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 22nd September 2020 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

the cancellation and extinguishing of 144,441,088 ordinary shares of £1.00 each in the capital of the Company.

I, being the sole director of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 22nd September 2020 by the sole director of the Company:

-- Signature Page Follows --



KEITH GRAHAM WARD:

Signature

