

**Return of Allotment of Shares**Company Name: **23.5 DEGREES TOPCO LIMITED**Company Number: **09180152**Received for filing in Electronic Format on the: **16/12/2016**

X5LXJ9JN

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/12/2016

Class of Shares:	C ORDINARY	Number allotted	3156
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.02
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	513744000
Currency:	GBP	Aggregate nominal value:	513.744

Prescribed particulars

VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS OF THE SHARES ARE ENTITLED TO THE PAYMENT OF DIVIDENDS IN ACCORDANCE WITH THE ARTICLES AFTER THE PAYMENT OF A PREFERENCE DIVIDEND. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	250000000
	ORDINARY	Aggregate nominal value:	250
Currency:	GBP		

Prescribed particulars

A ORDINARY SHARES VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS OF THE SHARES ARE ENTITLED TO THE PAYMENT OF DIVIDENDS IN ACCORDANCE WITH THE ARTICLES AFTER THE PAYMENT OF A PREFERENCE DIVIDEND. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	37783
	ORDINARY	Aggregate nominal value:	377.83
Currency:	GBP		

Prescribed particulars

B ORDINARY SHARES VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS OF THE SHARES ARE ENTITLED TO THE PAYMENT OF DIVIDENDS IN ACCORDANCE WITH THE ARTICLES AFTER THE PAYMENT OF A PREFERENCE DIVIDEND. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	25196
	ORDINARY	Aggregate nominal value:	251.96
Currency:	GBP		

Prescribed particulars

C ORDINARY SHARES VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS OF THE SHARES ARE ENTITLED TO THE PAYMENT OF DIVIDENDS IN ACCORDANCE WITH THE ARTICLES AFTER THE PAYMENT OF A PREFERENCE DIVIDEND. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	100000
	ORDINARY	Aggregate nominal value:	0.1
Currency:	GBP		

Prescribed particulars

VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS OF THE SHARES ARE ENTITLED TO THE PAYMENT OF DIVIDENDS IN ACCORDANCE WITH THE ARTICLES AFTER THE PAYMENT OF A PREFERENCE DIVIDEND. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	22400
Currency:	GBP	Aggregate nominal value:	0.0224

Prescribed particulars

VOTING - THE SHARES CARRY VOTING RIGHTS IN ACCORDANCE WITH THE ARTICLES. DIVIDEND - THE HOLDERS ARE ENTITLED TO A PREFERENCE DIVIDEND IN EACH ACCOUNTING PERIOD COMMENCING ON OR AFTER 1 SEPTEMBER 2019 IN ACCORDANCE WITH THE ARTICLES IN PRIORITY TO THE PAYMENT OF DIVIDENDS. RETURN OF CAPITAL - THE HOLDERS OF THE SHARES ARE ENTITLED TO PAYMENT ON THE RETURN OF CAPITAL IN THE ORDER OF PRIORITY SET OUT IN THE ARTICLES. REDEEMABLE - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	763929379
		Total aggregate nominal value:	1393.6564
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.