

**Return of Allotment of Shares**Company Name: **DLG Financing 2 Limited**Company Number: **09168112**Received for filing in Electronic Format on the: **10/06/2022**

XB5WM5BF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/06/2022	08/06/2022

Class of Shares:	PREFERENCE	Number allotted	98500000
Currency:	USD	Nominal value of each share	1
		Amount paid:	1.0
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	PREFERENCE	Number allotted	10000
Currency:	EUR	Aggregate nominal value:	10000

Prescribed particulars

VOTING RIGHTS: NO RIGHT TO VOTE DIVIDEND RIGHTS: ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7.33% P.A. ON THE NOMINAL VALUE TOGETHER WITH ANY SHARE PREMIUM RECOGNISED ON THE ISSUED OF THE EUR PREF. SHARE. RIGHTS ON A WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE CO. BEFORE HOLDERS OF ORDINARY SHARES. REDEMPTION RIGHTS: THE SHARES ARE REDEEMABLE IN ACCORDANCE WITH THE ARTICLES.

Class of Shares:	ORDINARY	Number allotted	100002001
Currency:	GBP	Aggregate nominal value:	100002001

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AFTER DIVIDENDS ON THE EUR PREFERENCE SHARES AND USD PREFERENCE SHARES HAVE BEEN PAID IN FULL. RIGHTS IN A WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY AFTER PAYMENT TO HOLDERS OF USD PREFERENCE SHARES AND EUR PREFERENCE SHARES. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	PREFERENCE	Number allotted	98518000
Currency:	USD	Aggregate nominal value:	98518000

Prescribed particulars

VOTING RIGHTS: NO RIGHT TO VOTE DIVIDEND RIGHTS: ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 6.926% P.A. ON THE NOMINAL VALUE TOGETHER WITH ANY SHARE PREMIUM RECOGNISED ON THE ISSUED OF THE USD PREF. SHARE. RIGHTS ON A WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE CO. BEFORE HOLDERS OF ORDINARY SHARES. REDEMPTION RIGHTS: THE SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLES.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	10000
		Total aggregate nominal value:	10000
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	100002001
		Total aggregate nominal value:	100002001
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	98518000
		Total aggregate nominal value:	98518000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.