

GLAXOSMITHKLINE HOLDINGS (IRELAND) LIMITED
registered in England under number 09163001 with its registered office at
980 Great West Road, Brentford, Middlesex, TW8 9GS (the "**Company**")

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
MADE ON 12 APRIL 2021**

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 (the "**Act**") and has been signed by each of the directors of the Company as at the date of this statement.
2. We, being each of the directors of the Company as at the date of this statement, confirm that the solvency statement dated 12 April 2021 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
 - (A) made not more than 15 days before 12 April 2021, being the date on which the special written resolution was passed resolving that the capital of the Company be reduced by cancelling and extinguishing 10,000,000 issued ordinary shares of £1 each; and
 - (B) provided to the Company's sole eligible member in accordance with section 642(2) of the Act, that is, it was sent or submitted to the sole eligible member at or before the time at which the proposed special written resolution referred to in paragraph (A) above was sent or submitted to the sole eligible member.
3. This statement of the directors of the Company is made on 12 April 2021.

[Signatures follow]



Signed:



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Ciara Lynch, Director



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For and on behalf of
Edinburgh Pharmaceutical Industries Limited, Corporate Director



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For and on behalf of
Glaxo Group Limited, Corporate Director