

SH01

Return of allotment of shares

ashurst

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

WEDNESDAY



A15 *A4JG9BMZ*
04/11/2015 #358
COMPANIES HOUSE

1

Company details

Company number 09154403

Company name in full FACILE.IT GROUP LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

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Allotment dates ①

From Date 01/04/2015
To Date 04/08/2015

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

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Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	EUR	4750	1.00	4,750.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				£
				£
				£
				£
Totals				£

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency EUR

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION SHEET				
Totals			0	

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	52,015,132	
Total aggregate nominal value ④	EUR 52,015,132	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	ORDINARY
Prescribed particulars 1	SEE CONTINUATION SHEET
Class of share	A PREFERENCE
Prescribed particulars 1	SEE CONTINUATION SHEET
Class of share	B PREFERENCE
Prescribed particulars 1	SEE CONTINUATION SHEET

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature	Signature X <i>D Keed</i> X
	This form may be signed by: Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Jacob Gold**Company name **Ashurst LLP**Address **Broadwalk House****5 Appold Street**Post town **London**

County/Region

Postcode

E	C	2	A		2	H	A
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Country **England**DX **639 London City**Telephone **+44 (0)20 7859 3960****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<p>1 Including both the nominal value and any share premium.</p> <p>2 Total number of issued shares in this class.</p>	<p>3 E.g. Number of shares issued multiplied by nominal value of each share.</p>
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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>(a) Voting rights: all Ordinary shareholders rank equally for voting purposes. Each member has one vote per share held unless a vote on a show of hands is called in accordance with the provisions of the articles.</p> <p>(b) Dividend rights: holders of Ordinary shares shall not be entitled to receive any dividends until all Preference shares have been redeemed in accordance with the articles. Subject thereto each Ordinary share shall rank equally for any dividends paid.</p> <p>(c) Rights to capital: once capital has been distributed to A, B and C Preference shares, as set out below, the outstanding balance shall be distributed pari passu and pro rata to Ordinary shareholders.</p> <p>(d) Rights of redemption: Ordinary shares cannot be redeemed.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A PREFERENCE	
Prescribed particulars	<p>(a) Voting rights: no right to receive notice of or attend and vote at any general meeting of the Company, unless there is a proposed variation of the class rights attaching to the A Preference shares.</p> <p>(b) Dividend rights: entitled to a fixed cumulative preferential dividend of 5.5% of the issue price in priority to any payment by way of dividend to the holder of any other shares.</p> <p>(c) Rights to capital: priority for any distribution of capital (including on winding up) after Company liabilities paid up to an amount equal to the A Preference dividends and the issue price of the A Preference shares.</p> <p>(d) Rights of redemption: the Company can redeem all or some of the A Preference shares</p>	

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Class of share	B PREFERENCE	
Prescribed particulars	<p>(a) Voting rights: no right to receive notice of or attend and vote at any general meeting of the Company, unless there is a proposed variation of the class rights attaching to the B Preference shares.</p> <p>(b) Dividend rights: entitled to a fixed cumulative preferential dividend of 5.5% of the issue price in priority to any payment by way of dividend to the holders of any other shares, other than in respect of the dividend on the A Preference shares.</p> <p>(c) Rights to capital: priority for any distribution of capital (including on winding up) after Company liabilities and rights of the A Preference holders are paid up to an amount equal to the B Preference dividends and the issue price of the B Preference shares.</p> <p>(d) Rights of redemption: the Company can redeem all or some of the B Preference shares, subject to all of the A Preference shares having been redeemed in accordance with the articles.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C PREFERENCE	
Prescribed particulars	<p>(a) Voting rights: no right to receive notice of or attend and vote at any general meeting of the Company, unless there is a proposed variation of the class rights attaching to the C Preference shares.</p> <p>(b) Dividend rights: entitled to a fixed cumulative preferential dividend of 5.5% of the issue price in priority to any payment by way of dividend to the holders of any other shares, other than in respect of the dividend on the A Preference and the B Preference shares.</p> <p>(c) Rights to capital: priority for any distribution of capital (including on winding up) after Company liabilities and rights of the A and B Preference holders are paid, up to an amount equal to the C Preference dividends and the issue price of the C Preference shares.</p> <p>(d) Rights of redemption: the Company can redeem all or some of the C Preference shares, subject to all of the A and B Preference shares having been redeemed in accordance with the articles.</p>	