



Companies House

AR01 (ef)

Annual Return



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X4DK7SLL

Company Name: **FACILE.IT GROUP LIMITED**

Company Number: **09154403**

Date of this return: **30/07/2015**

SIC codes: **66220**

Company Type: **Private company limited by shares**

Situation of Registered Office: **3 CADOGAN GATE CHELSEA
LONDON
UNITED KINGDOM
SW1X 0AS**

Officers of the company

Company Director **1**

Type: **Person**
Full forename(s): **MARTIN THOMAS**

Surname: **BAVINTON**

Former names:

Service Address: **3 CADOGAN GATE
CHELSEA
LONDON
UNITED KINGDOM
SW1X 0AS**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **15/04/1974** *Nationality:* **BRITISH**
Occupation: **NONE**

Company Director 2

Type: **Person**
Full forename(s): **SIMON CHARLES**

Surname: **DEXTER**

Former names:

Service Address: **3 CADOGAN GATE
CHELSEA
LONDON
UNITED KINGDOM
SW1X 0AS**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **08/04/1983** *Nationality:* **BRITISH**
Occupation: **FINANCIER**

Company Director **3**

Type: **Person**
Full forename(s): **ALBERTO**

Surname: **GENOVESE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ITALY**

Date of Birth: **28/05/1977** *Nationality:* **ITALIAN**

Occupation: **NONE**

Company Director **4**

Type: **Person**
Full forename(s): **MR MARK WILLIAM**

Surname: **JOSEPH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **23/04/1968** *Nationality:* **BRITISH**

Occupation: **FINANCIER**

Company Director **5**

Type: **Person**

Full forename(s): **DAVID**

Surname: **KEECH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **30/11/1983**

Nationality: **BRITISH**

Occupation: **NONE**

Company Director **6**

Type: **Person**
Full forename(s): **MR SILVIO**

Surname: **PAGLIANI**

Former names:

Service Address: **3 CADOGAN GATE
CHELSEA
LONDON
UNITED KINGDOM
SW1X 0AS**

Country/State Usually Resident: **ITALY**

Date of Birth: **22/04/1972** *Nationality:* **ITALIAN**
Occupation: **NONE**

Company Director 7

Type: **Person**
Full forename(s): **MR ANDREA**

Surname: **PICCIONI**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **PRINCIPaute DE MONACO**

Date of Birth: **09/01/1967** *Nationality:* **ITALIAN**

Occupation: **NONE**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	99000
		<i>Aggregate nominal value</i>	99000
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) VOTING RIGHTS: ALL ORDINARY SHAREHOLDERS RANK EQUALLY FOR VOTING PURPOSES. EACH MEMBER HAS ONE VOTE PER SHARE HELD UNLESS A VOTE ON A SHOW OF HANDS IS CALLED IN ACCORDANCE WITH THE PROVISIONS OF THE ARTICLES. (B) DIVIDEND RIGHTS: HOLDERS OF ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS UNTIL ALL PREFERENCE SHARES HAVE BEEN REDEEMED IN ACCORDANCE WITH THE ARTICLES. SUBJECT THERETO EACH ORDINARY SHARE SHALL RANK EQUALLY FOR ANY DIVIDENDS PAID. (C) RIGHTS TO CAPITAL: ONCE CAPITAL HAS BEEN DISTRIBUTED TO A, B AND C PREFERENCE SHARES, AS SET OUT BELOW, THE OUTSTANDING BALANCE SHALL BE DISTRIBUTED PARI PASSU AND PRO RATA TO ORDINARY SHAREHOLDERS. (D) RIGHTS OF REDEMPTION: ORDINARY SHARES CANNOT BE REDEEMED.

Class of shares	A PREFERENCE	<i>Number allotted</i>	32000000
		<i>Aggregate nominal value</i>	32000000
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) VOTING RIGHTS: NO RIGHT TO RECEIVE NOTICE OF OR ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY, UNLESS THERE IS A PROPOSED VARIATION OF THE CLASS RIGHTS ATTACHING TO THE A PREFERENCE SHARES. (B) DIVIDEND RIGHTS: ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 5.5% OF THE ISSUE PRICE IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDER OF ANY OTHER SHARES. (C) RIGHTS TO CAPITAL: PRIORITY FOR ANY DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP) AFTER COMPANY LIABILITIES PAID UP TO AN AMOUNT EQUAL TO THE A PREFERENCE DIVIDENDS AND THE ISSUE PRICE OF THE A PREFERENCE SHARES. (D) RIGHTS OF REDEMPTION: THE COMPANY CAN REDEEM ALL OR SOME OF THE A PREFERENCE SHARES.

Class of shares	B PREFERENCE	<i>Number allotted</i>	19525132
		<i>Aggregate nominal value</i>	19525132
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) VOTING RIGHTS: NO RIGHT TO RECEIVE NOTICE OF OR ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY, UNLESS THERE IS A PROPOSED VARIATION OF THE CLASS RIGHTS ATTACHING TO THE B PREFERENCE SHARES. (B) DIVIDEND RIGHTS: ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 5.5% OF THE ISSUE PRICE IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES, OTHER THAN IN RESPECT OF THE DIVIDEND ON THE A PREFERENCE SHARES. (C) RIGHTS TO CAPITAL: PRIORITY FOR ANY DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP) AFTER COMPANY LIABILITIES AND RIGHTS OF THE A PREFERENCE HOLDERS ARE PAID UP TO AN AMOUNT EQUAL TO THE B PREFERENCE DIVIDENDS AND THE ISSUE PRICE OF THE B PREFERENCE SHARES. (D) RIGHTS OF REDEMPTION: THE COMPANY CAN REDEEM ALL OR SOME OF THE B PREFERENCE SHARES, SUBJECT TO ALL OF THE A PREFERENCE SHARES HAVING BEEN REDEEMED IN ACCORDANCE WITH THE ARTICLES.

Class of shares	C PREFERENCE	<i>Number allotted</i>	390000
		<i>Aggregate nominal value</i>	390000
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) VOTING RIGHTS: NO RIGHT TO RECEIVE NOTICE OF OR ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY, UNLESS THERE IS A PROPOSED VARIATION OF THE CLASS RIGHTS ATTACHING TO THE C PREFERENCE SHARES. (B) DIVIDEND RIGHTS: ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 5.5% OF THE ISSUE PRICE IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES, OTHER THAN IN RESPECT OF THE DIVIDEND ON THE A PREFERENCE AND THE B PREFERENCE SHARES. (C) RIGHTS TO CAPITAL: PRIORITY FOR ANY DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP) AFTER COMPANY LIABILITIES AND RIGHTS OF THE A AND B PREFERENCE HOLDERS ARE PAID, UP TO AN AMOUNT EQUAL TO THE C PREFERENCE DIVIDENDS AND THE ISSUE PRICE OF THE C PREFERENCE SHARES. (D) RIGHTS OF REDEMPTION: THE COMPANY CAN REDEEM ALL OR SOME OF THE C PREFERENCE SHARES, SUBJECT TO ALL OF THE A AND B PREFERENCE SHARES HAVING BEEN REDEEMED IN ACCORDANCE WITH THE ARTICLES.

Statement of Capital (Totals)

<i>Currency</i>	EUR	<i>Total number of shares</i>	52014132
		<i>Total aggregate nominal value</i>	52014132

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/07/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1 Name:</i>	: 68189 ORDINARY shares held as at the date of this return FACILE.IT (BERMUDA) LIMITED
<i>Shareholding 2 Name:</i>	: 32000000 A PREFERENCE shares held as at the date of this return FACILE.IT (BERMUDA) LIMITED
<i>Shareholding 3 Name:</i>	: 11141 ORDINARY shares held as at the date of this return REAL WEB S.A.
<i>Shareholding 4 Name:</i>	: 9309259 B PREFERENCE shares held as at the date of this return REAL WEB S.A.
<i>Shareholding 5 Name:</i>	: 10680 ORDINARY shares held as at the date of this return ANDREA PICCIONI
<i>Shareholding 6 Name:</i>	: 8915873 B PREFERENCE shares held as at the date of this return ANDREA PICCIONI
<i>Shareholding 7 Name:</i>	: 2490 ORDINARY shares held as at the date of this return AULIV S.R.L.
<i>Shareholding 8 Name:</i>	: 1300000 B PREFERENCE shares held as at the date of this return AULIV S.R.L.
<i>Shareholding 9 Name:</i>	: 3100 ORDINARY shares held as at the date of this return FRATTALE S.R.L.
<i>Shareholding 10 Name:</i>	: 180000 C PREFERENCE shares held as at the date of this return FRATTALE S.R.L.
<i>Shareholding 11 Name:</i>	: 1700 ORDINARY shares held as at the date of this return GORDON S.R.L.
<i>Shareholding 12</i>	: 210000 C PREFERENCE shares held as at the date of this return

Name: **GORDON S.R.L.**

Shareholding 13 : **800 ORDINARY shares held as at the date of this return**

Name: **PAOLO ROHR**

Shareholding 14 : **600 ORDINARY shares held as at the date of this return**

Name: **SIMONE CAMPIGLI**

Shareholding 15 : **300 ORDINARY shares held as at the date of this return**

Name: **ALESSANDRO TALLIA**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.